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GENERAL PATHOLOGY

MADE EASY

FOR MEDICAL STUDENTS & JUNIOR DOCTORS

First Edition

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FOREWORD

I would first like to congratulate the authors on this brave endeavor of writing a book. I do admire the way they simplified general pathology by using very simple language. This book in my opinion will be of great help to our undergraduates' students who suffer with understanding complicated English language. The book provides an excellent coverage of general pathology in a clear well organized manner and the use of illustration has made it even more attractive to read. In addition to the standard general pathology the authors have provided an excellent concise part on pathology of some tropical diseases which are frequently encountered in Sudan, this give the book a special flavor.

Dr. Anwar Elkordofani

Professor of Pathology, University of Khartoum.

I am delighted to read through this dependable and complete book on general pathology. The book is readable with up to date latent and most essential knowledge. The knowledge is displayed in simple English and easy for students to grasp its content. There are eight chapters starting with cell injury and adaptation, inflammation and healing, neoplasia, hemodynamic disorders, genetic disorders, immunopathology and selected tropical diseases, I recommend this book for students studying Pathology and those following the specialty. Finally the book is decorated with interesting cartoons describing different points in the text

Dr. Ahmmed Ibrahim Shomo

Professor of pathology, International University of Africa.

ACKNOWLEDGEMENT

Words cannot express how gratefully we are to Professor Anwar Elkordofani for her unlimited support, guidance and encouragement since we were post graduate students, now she is giving her time and generously writing the foreword of the book, after a meticulous revision and language correction through the whole book.

Also we owe a deep sense of appreciation and gratitude to Professor Shomo for his revision, brilliant comments, suggestions and constructive criticism which contributed to evolution of our ideas and approach in arranging the topics of the book.

Moreover we would like to thank Dr. Ihab Nourain for the help in the process of computer designing. Additionally, we appreciate Mr. Mohamed Rodwan help in the graphic adjustment of the book.

Last but not least we would like to thank our wives and kids for being patient and inspiring, till the work was completed.

Dr. Abuobieda

Dr. Moh Ahmed

Dr. Awad Elkarim

PREFACE

This book has been written primarily for medical students of pathology whose mother tongue is not English, and as an aid to the teachers of the subject and junior doctors preparing for their postgraduate studies in any speciality, the depth of this book is intended to make the need for references and complicated textbooks on the subject as less as possible but definitely is not an absolute substitution for them.

Generally, books on pathology divide the subject into two main parts, general and systemic pathology, this book deals with the general pathology part, and it would be followed by another book in systemic pathology.

The unique things about this book is that it was written to be easy, concise, and illustrated with diagrams and drawings and revised by more than one teacher in an attempt to fill the gaps in the medical library in the local region, and in Sudan in particular, where more than twenty five medical colleges and schools are found, without a single book written for the students or junior doctors in the subject. Furthermore, this book focuses a light on pathology of selected topics in tropical and subtropical diseases.

Most, if not all of this work was taken from recommended text books of pathology for medical students, i.e., ROBBINS, MUIR'S, and RUBBIN text books.

Finally, we could not say this is a complete work, definitely it needs more and more revision and amendments and we would be thankful if you contact the authors and share your comments and recommendations.

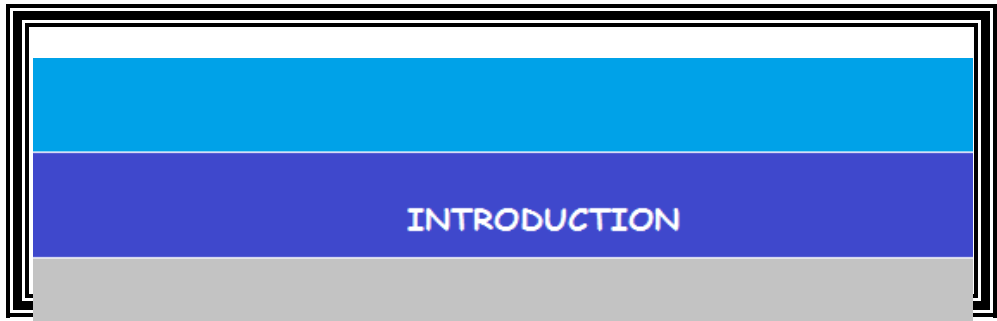
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Abuobieda

Moh.Ahmed

Awad Alkarim

April 2016. Khartoum.



Literally translated, Pathology is the science of suffering, i.e., (Logos = science), (pathos = suffering). While, scientifically Pathology is defined as the study of structural and functional abnormalities at the level of cells, tissues, organs, and the study of systemic effect of diseases and how to reach the diagnosis of these diseases, i.e., It is the science behind the cure, and it is a discipline that bridges the clinical practice and basic science, general pathology is a tool through which you can understand the systemic pathology.

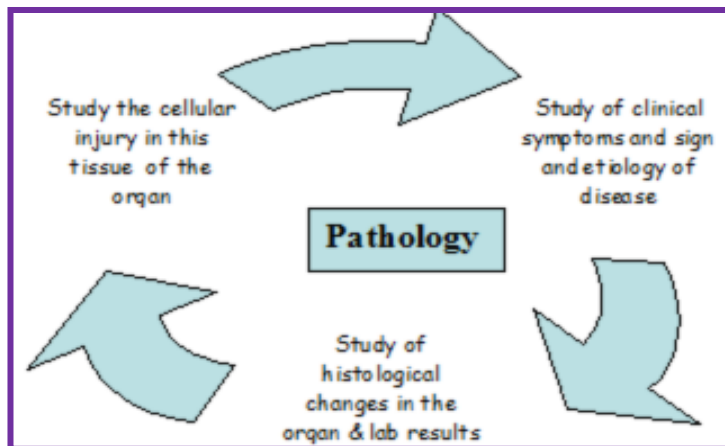


Figure 1: Definition of pathology:

To study pathologic changes you need to have good knowledge of basic medical science, especially cellular structures, histology, and blood cells. Pathology gives explanations of a disease by studying the following five aspects etiology, pathogenesis, morphological changes, functional alteration, clinical signs and symptoms.

Etiology: Etiology of a disease means the cause of the disease, if the cause is known, it may be of primary or secondary type, when the cause is unknown it is called idiopathic etiology. Additionally, there is another category, genetic or acquired etiology (infectious, nutritional, chemical, physical, etc., are acquired types).

Pathogenesis: Means the mechanism through which the disease and pathological and clinical manifestations take place.

Morphological Changes: The morphological changes refer to the structural alterations at the level of cells, tissues, and organs of the whole body. Which occur following the mechanisms. Those changes seen by the naked eyes are called gross changes or macroscopic findings & those seen under the microscope are called microscopic changes. Both the gross & the microscopic morphological changes may be specific to that disease or non-specific ones. Therefore, these morphological changes must be detected by the pathologist for the final diagnosis the diseases, then the treating doctor can choose the proper way of treatment accordingly. In addition, the morphological changes will lead to functional alterations to produce the clinical signs & symptoms of the disease. The morphologic changes in the organ influence the normal functions of that organ, by doing so; they determine the clinical features (symptoms and signs), course, and prognosis of the disease. In summary, pathology studies: etiology, pathogenesis, morphological changes, clinical features, diagnosis and prognosis of all diseases.

CHAPTER 1

CELL PATHOLOGY AND CELL ADAPTATION

CELL INJURY

Homeostasis (Steady State): Normal cell is confined to a relatively narrow range of functions and structures by its genetic reprogramming to handle normal physiologic demands. The cells react to an adverse influence by:

- Adaption (new homeostasis)
- Reversible cell injury
- Irreversible cellular injury-leading to cell death

Causes of Cell Injury:

1-Hypoxia: Decrease of oxygen supply, it is the most common cause of cell injury, occurs usually as a result of ischemia (loss of blood supply), which occurs for example, when arterial wall develops atherosclerosis or thrombotic occlusion of arteries. The most common cause of hypoxia is due to inadequate oxygenation, for example in cardio respiratory failure, anemia or after poisoning with carbon monoxide (CO).

2-Chemical Agent: The list of chemicals that may cause cell and tissue injury includes:

- * Poisons (arsenic, cyanide, mercuric salts... etc.)
- * Air pollutants
- * Insecticides and herbicides.
- * Alcohol, narcotic drugs
- * Variety of therapeutic drugs and even oxygen in high concentrations.

3-Physical Agent: Many forms of physical energy can give rise to cell and tissue injury, such as mechanical trauma, extremes of temperature, sudden changes in atmospheric pressure, electromagnetic energy, radiation and electric shock, the most important and frequently in clinical practice are

mechanical forces (car accidents), changes in atmospheric pressure and hypothermia are relatively uncommon causes of injury, but hyperthermia (burns) is encountered more often, radiation injury, also have assumed importance as potential causes of injuries.

3-Infectious Agent: Viral, bacterial, fungal and parasitic infections

4-Immunological Agent: Loss of self-tolerance (Autoimmune diseases), antigen antibody precipitate, and atopic allergy.

5-Genetic Defect: Like sickle cell anemia, Down's syndrome, etc.

6-Intracellular Substance Accumulation: Deposition and accumulation due to excess of substances like pigments, fat, protein... etc.

7-Nutritional Imbalances: Nutritional deficiency continues to be a major cause of cell injury. Protein-calorie deficiencies- chiefly among underprivileged population deficiencies of specific vitamins, nutritional excesses have become important in cell injury among over privileged population (excess in lipids-predispose to: atherosclerosis, obesity, diabetes mellitus).

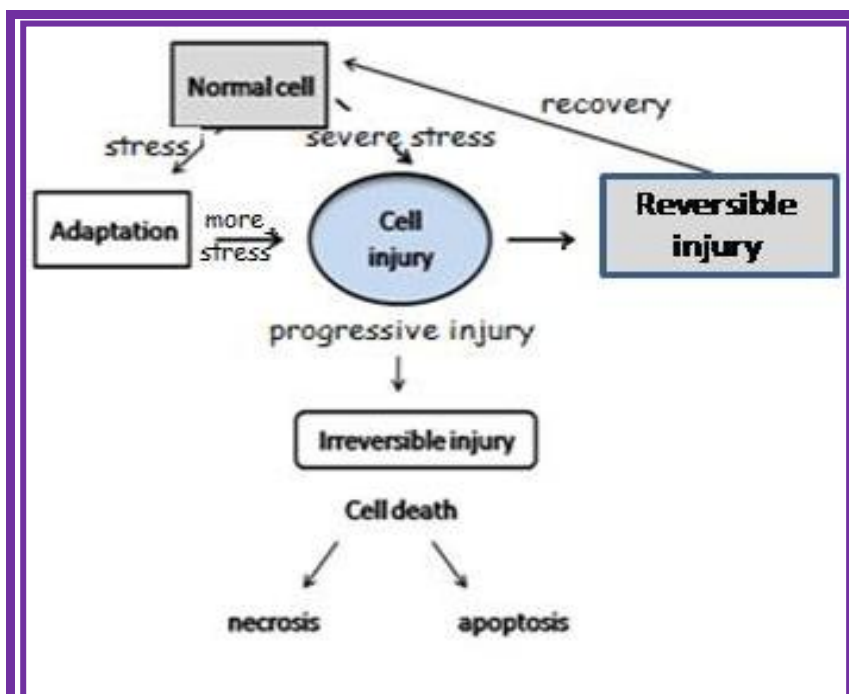


Figure 2: Outcome of cell injury

Mechanisms of Cell Injury

Hypoxia & ATP Depletion: hypoxia resulted in abnormal metabolism associated with the following changes:

- Reduce phosphorylation hence ATP.
- Increase anaerobic glycolysis.
- Increase lactic acidosis.
- Decrease pH (cellular acidosis).

The sequel of the above mention disorders include clumping of chromatin, loss of ribosome, and intracellular influx of water

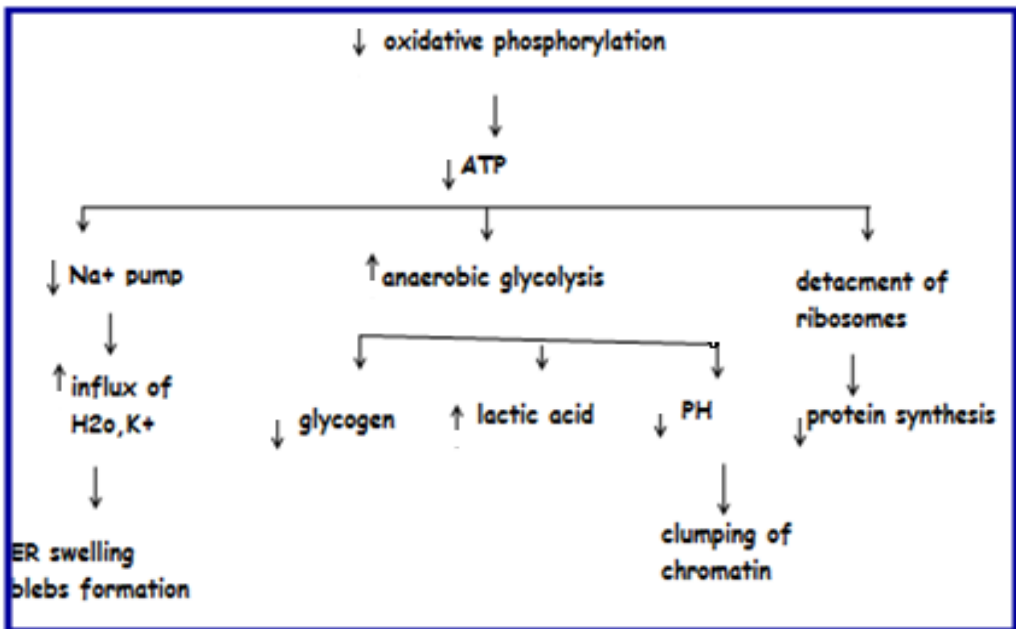


Figure 3: Reduce ATP in cell injury

Formation of Free Radicals: Like superoxide O_2^- , hydrogen peroxide H_2O_2 , hydroxile group OH^- those lead to damage of cell membranes with loss of Na, K, and influx of Ca^{++} , energy dependent sodium pump slows down. The normal activity of the sodium pump keeps the intracellular concentration of potassium (K^+) significantly high. Failure of active transport through the cell membrane causes accumulation of sodium (Na^+) and water within the cell, and potassium out of the cell.

Increase of intracellular calcium: Release of Free (Ca^{++}) from intracellular stores with activation of different enzymes

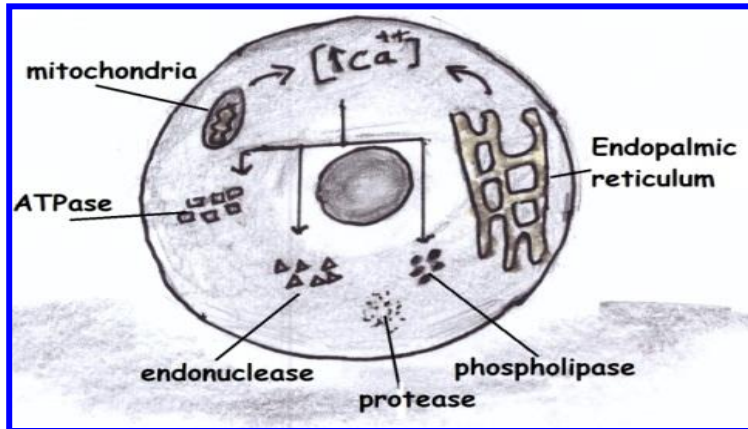


Figure 4: Increase cytoplasmic calcium in cell injury

Outcome of Cell Injury

- **Recovery of Cells:** In cases of reversible injuries, restoring full structure and functions may take place.
- **Cell Adaptation:** includes atrophy, hypertrophy, hyperplasia, and metaplasia.
- **Cell Death:** Occurs by necrosis or apoptosis in cases of irreversible cell injury.
- **Inflammation:** Occurs after cell death and necrosis in acute and chronic forms
- **Tissue Repair:** Includes cell regeneration and fibrosis, after inflammation to fill the gap.

Morphological Changes in Cell Injury: The effect of injury depends on the type, duration, and severity of injury, thus short ischemia may induce reversible injury, while more prolonged ischemia might lead either to slow, irreversible injury, ultra structural changes, light microscopic or gross changes and ultimately cell death. The following factors influence the severity of injury, hence the reversibility.

- **Type of Injurious Agent:** For example hypoxia results in impairment of aerobic respiration, disrupts the energy-dependent sodium pump

and in loss of ionic and fluid balance (hydropic changes) while other agents induces the calcium release and activate the enzymes.

- **Time Factor:** Morphological changes of cell injury become apparent only after some critical time.
- **Cell Susceptibility to Injury:** Reactions of the cells to pathologic stimuli depend on the type of the cell. Also, the consequences of cell injury depend on the type, state and adaptability of the cell.

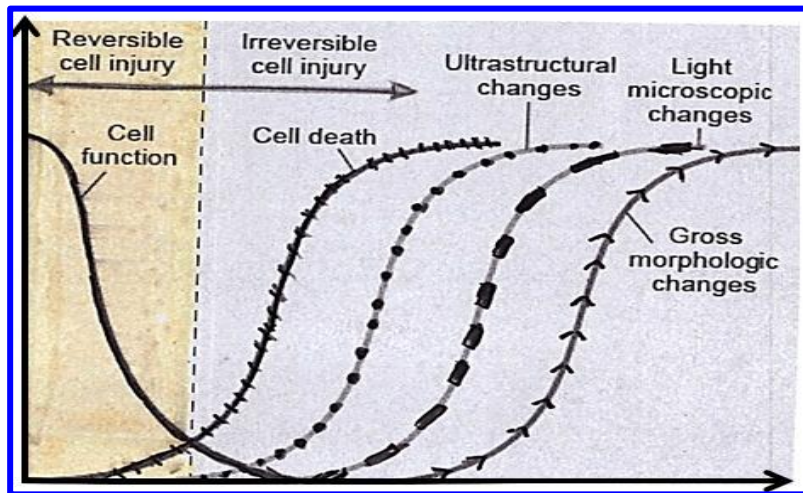


Figure 5: Effect of duration of cell injury

Reversible Cell Injury

Denotes pathologic changes that can be reversed when the stimulus is removed and the cellular injury has been mild. Cell injury is reversible only up to a certain point otherwise it will be irreversible.

Changes in reversible cell injury

Cellular Swelling: Due to accumulation of intracellular water and swelling of cisternae of endoplasmic reticulum.

- Loss of microvilli
- Blebs formation
- Swelling of endoplasmic reticulum, & mitochondria.
- Clumping of chromatin.

All the above mentioned changes are only reversible if oxygenation is restored.

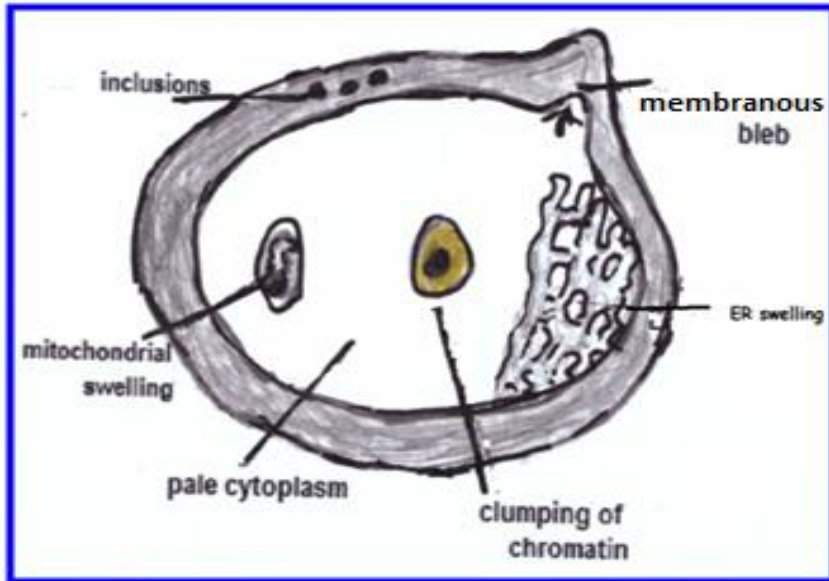


Figure 6: Reversible changes in cell injury

Irreversible Cell Injury

Denotes pathologic changes that are permanent and cause cell death, they cannot be reversed to normal state. For example, if the blood supply to the heart muscles is cut off for 10-15 minutes, the myocardial cells experience injury but it can recover to normal function. However, if the blood flow is cut off for longer period the myocardial fiber dies and necrosis occur. Irreversible injury is marked by severe mitochondrial vacuolization and density formation, extensive damage to plasma membranes, detachment of ribosomes from the granular endoplasmic reticulum (ER). Injury to lysosomal bodies leads to leakage of lysosomal enzymes into the cytoplasm. There is no universal agreed biochemical point of no return

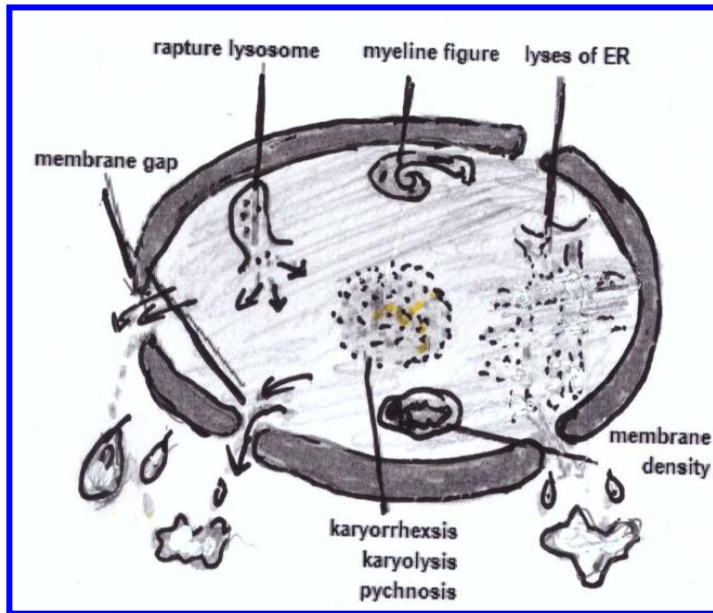


Figure7: Irreversible changes in cell injury

Events in Irreversible Cell Injury:

- **ATP Depletion:** As a result of mitochondrial dysfunction (lack of oxidative phosphorylation), ATP is depleted and production of energy is reduced
- **Cell Membrane Damage:** The earliest phase of irreversible injury is associated with functional and structural defects in cell membranes, great deal of evidence indicates that cell membrane damage is a central factor in the pathogenesis of irreversible injury, intact cell membranes are essential to the maintenance of normal cell permeability and volume, loss of membrane integrity causes massive influx of calcium from the extracellular space, resulting in mitochondrial dysfunction, activation of intracellular enzymes, and denaturation of proteins.

Ischemia-Reperfusion Injury: In reversible injury due to ischemia, the restoration of blood flow can result in cell recovery. However, under certain circumstances, the restoration of blood flow to ischemic but otherwise viable tissues results paradoxically in exacerbating and accelerated injury. As a result, tissues sustain the loss of cells in addition to those that are irreversibly

damaged at the end of the ischemic episode. This so-called ischemia-reperfusion injury is a clinically important process that may contribute significantly to tissue damage in myocardial and cerebral infarctions, several mechanisms may account for the exacerbation of cell injury resulting from reperfusion into ischemic tissues: New damage may be initiated during reoxygenation by increased generation of ROS (reactive oxygen species) from parenchymal and endothelial cells and from infiltrating leukocytes. When the supply of oxygen is increased, there may be a corresponding increase in the production of ROS, especially, because mitochondrial damage leads to reduction of oxygen, and because of the action of oxidases in leukocytes, endothelial cells, or parenchymal cells, cellular antioxidant defense mechanisms may also be compromised by ischemia. Ischemic injury is associated with inflammation, which may increase with reperfusion because of the increased influx of leukocytes and plasma proteins. The products of activated leukocytes may cause additional tissue injury; activation of the complement system may also contribute to ischemia-reperfusion injury. Some antibodies have a propensity to deposit in ischemic tissues for unknown reasons, and when blood flow is resumed, complement proteins bind to the deposited antibodies, are activated, and exacerbate the cell injury and inflammation.

Sub-cellular Alteration in Irreversible Cell Injury

Effects of injurious agents on organelles and cellular components varies, some forms of cell injury affect particular organelles and have unique manifestations, e.g.

- **Autophagy:** In nutritional deprivation, cellular organelles are enclosed in dead vacuoles that fuse with lysosomes, the organelles are digested but in some cases indigestible remnants form a pigment called lipofuscin, autophagy is thought to be a survival mechanism in times of nutrient deprivation, such that the starved cell lives by eating its own contents, in this process, intracellular organelles and portions of cytosol are first sequestered from the cytoplasm in an autophagic vacuole formed from ribosome-free regions of the rough endoplasmic reticulum (RER). The vacuole fuses with lysosomes to form an autophagolysosome, and the cellular components are digested by lysosomal enzymes.

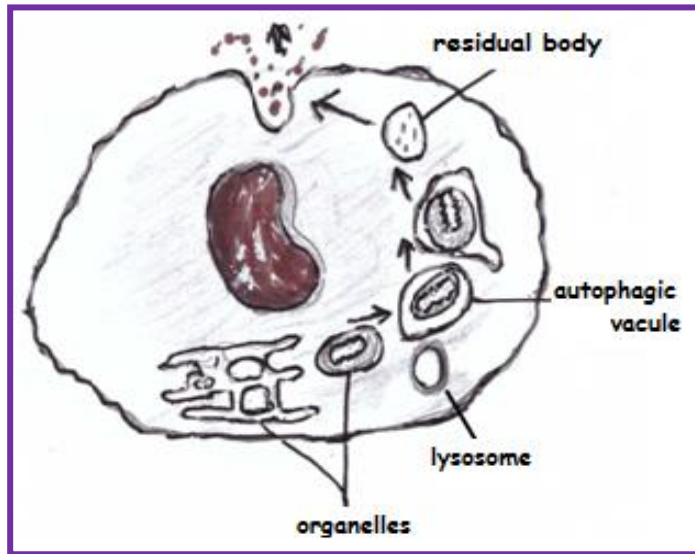


Figure 8: Autophagy

- **Hypertrophy of Smooth Endoplasmic Reticulum:** Cells exposed to toxins that are metabolized in the smooth endoplasmic reticulum (SER) show hypertrophy of the ER, a compensatory mechanism to maximize removal of the toxins especially in the liver .
- **Mitochondrial Alterations:** Changes in the number, size, and shape of mitochondria are seen in diverse adaptations and responses to chronic injury.
- **Cytoskeletal Alterations:** Some drugs and toxins interfere with the assembly and functions of cytoskeletal filaments or result in abnormal accumulations of filaments.

Intracellular Accumulation of Substances: Intracellular accumulations of abnormal substances are known causes of cell injury associated with pathological changes in the affected organ, as seen in the following examples.

1-Accumulation of Protein: Occurs in cases of alpha₁ antitrypsin deficiency, and Mallory bodies in alcoholic liver disease

2-Fatty Changes: In this change cells have been damaged and become unable to metabolize fat adequately, small vacuoles of fat accumulate and become dispersed within the cytoplasm, mild fatty change may have no effect

on cell function; however more severe fatty change can impair cellular function. In the liver. The enlargement of hepatocytes due to fatty change may compress adjacent bile canaliculi, leading to cholestasis. Depending on the cause and severity of the lipid accumulation, fatty change is generally reversible. Accumulation of fat within the cells of the liver, hearts, muscles, and kidneys, occurs in cases of malnutrition, obesity, DM, alcohol abuse, and CCl₄ poisoning.

3-Glycogen Accumulation: Occurs in cases of glycogen storage diseases

4-Pigment Accumulation: Pigments are colored substances that are either indigenous (melanin, lipofuscin, hemochromatosis), or exogenous pigments like carbon, asbestos etc.

- **Exogenous Pigment:** The most common exogenous pigment is carbon from coal dust, and air pollutant of urban life. When inhaled it is phagocytosed by alveolar macrophages and transported through lymphatic channels causing anthracosis or coal workers' pneumoconiosis.
- **Endogenous Pigments:** Include lipofuscin, melanin, and hemosiderin. **Lipofuscin:** "wear -and-tear pigment," is an insoluble brown to yellow granular intracellular material that accumulates in a variety of tissues (particularly the heart, liver, and brain) as a sign of age and atrophy. It is not injurious to the cell, but is important as a marker of past free-radical injury, the brown pigment when present in large amounts are called brown atrophy. **Melanin:** This is an endogenous, brown-black pigment produced in melanocytes and acts as a screen against harmful ultraviolet radiation, adjacent basal keratinocytes in the skin can accumulate the pigment, as can dermal macrophages. **Hemosiderin:** this is a hemoglobin-derived granular pigment that is golden yellow to brown and accumulates in tissues when there is a local or a systemic excess of iron, more extensive accumulations of iron are seen in hereditary hemochromatosis with tissue injury including liver, heart fibrosis, and diabetes mellitus.

CALCIFICATION

Definition: Intracellular or extra-cellular deposition of calcium salts in an organ or a tissue, it can be metastatic or dystrophic calcification.

Dystrophic Calcifications: This is a common pathologic process in a wide variety of disease states; it implies the abnormal deposition of calcium salts, together with smaller amounts of iron, magnesium, and other minerals. When the deposition occurs in dead or dying tissue called dystrophic calcification; it occurs in the absence of calcium metabolic disorders (i.e., with normal serum levels of calcium), in contrast, the deposition of calcium salts in normal tissues is known as metastatic calcification and almost always reflects some derangement in calcium metabolism (hypocalcaemia). It should be noted that while hypocalcaemia is not a prerequisite for dystrophic calcification, it can exacerbate it. The main differences between the two types are shown in the table below.

Table 1: Comparison between dystrophies and metastatic calcification

Character	Dystrophic calcification	Metastatic calcifications
Type of tissue	In dead tissues	In living, healthy tissues
Ca++ level	Normal level	High level
Site of deposition	Areas of necrosis (Atheroma, granuloma, etc.) Intracellular or extra-cellular	Healthy tissues, kidney, heart, lung, Intracellular or extra-cellular

Histologically, calcification appears as intracellular and/or extracellular basophilic deposits. Sometimes, bone formation may be found in a focus of calcification. Metastatic calcification can occur widely throughout the body, but principally affects the interstitial tissues of the vasculature, kidneys, lungs, and gastric mucosa. Extensive calcifications in the lungs may produce remarkable radiographs and respiratory deficits, and massive deposits in the kidney (nephrocalcinosis) can cause renal damage.

AMYLOIDOSIS

Definition: Amyloidosis refers to the extracellular deposition of fibrillary misfolded proteins in various organs.

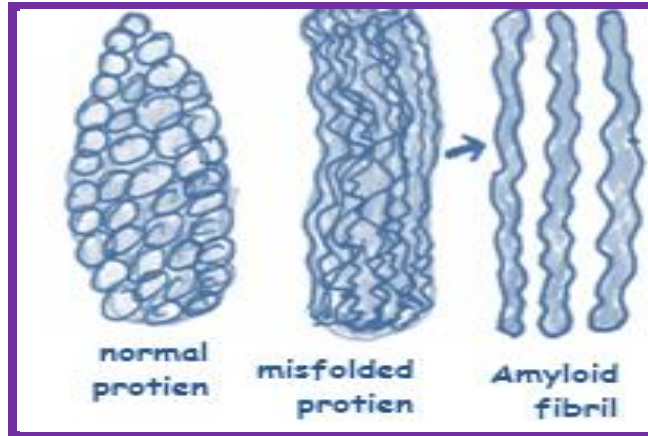


Figure 9: Misfolded protein and Amyloid

Pathogenesis: It is associated with miss-folding of proteins, which are deposited as fibrils in extracellular tissues and interfere with normal function of tissues and organs; it is either due to normal protein that is produced in excess amount or mutant proteins that are prone to misfolding.

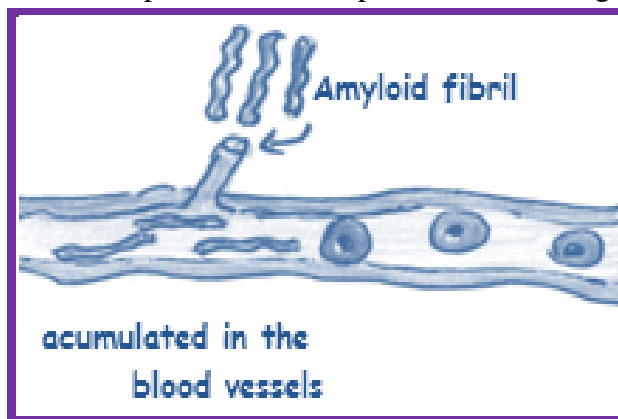


Figure10: Formation of fibril and deposition intravascular

Classification of Amyloidosis: According to the type of fibril amyloidosis is categorized into the following subtypes

1-AL (Amyloid Light Chain Protein): Define as fibrils from light chains produced by plasma cells, and are made up of complete immunoglobulin light chains, amino-terminal fragments of light chains, or both of them. It is associated with proliferation of plasma cells in multiple myeloma or any monoclonal proliferation of B lymphocyte.

2-AA (Amyloid-Associated Proteins): Fibrils derived from a serum precursor called SAA (serum amyloid-associated protein) that is synthesized in the liver during inflammation; thus, long-standing inflammation leads to elevated SAA levels, and ultimately the AA form of amyloid deposits.

Table 2: Showed type of Amyloid fibril and its clinical association

Clinical types	Associated condition	Amyloid Fibril
Primary or Secondary	Multiple myeloma	AL
Secondary	Chronic inflammatory disease, Rheumatoid arthritis ,TB, skin, and lung abscesses	AA
Secondary	Cancer, Hodgkin's disease	AA

3-Other Rare Types of Amyloidosis:

- **ATTR (Amyloid Transthyretin Protein):** Transthyretin protein is a product of a mutation in the liver, occurs as familial or none familial type, and may alter its structure, making the protein resistant to proteolysis, this leads to the formation of aggregates that deposit as amyloid.
- **A β 2M (Amyloid β 2 – Microglobulin):** β 2-microglobuline is a component of MHC class I molecules, this type of amyloidosis is associated with long-term hemodialysis. There are other types of

abnormal proteins deposited in the body like A β (amyloid beta protein), associated with Alzheimer disease, and deposited in the wall of the cerebral blood vessels.

Clinical Classification of Amyloidosis: Amyloid may be systemic (generalized), involving several organs, or localized when deposits are limited to a single organ such as the heart, kidney...etc., clinically the systemic type is classified to primary and secondary:

- **Primary Amyloidosis:** It is of the AL type, in some cases, there is a readily identifiable monoclonal plasma cell proliferation .
- **Secondary Amyloidosis:** Usually reactive and made of AA protein and it is secondary to chronic inflammatory conditions . E.g. tuberculosis, bronchiectasis, and chronic osteomyelitis and some malignant disease, e.g. renal cell carcinoma and Hodgkin's lymphoma.
- **Familial (Hereditary) Amyloidosis :** It is associated with familial Mediterranean fever , which is due to mutation of pyrogens, results in persistent inflammation and fever .
- **Endocrine Amyloid:** It occurs in patient suffering from endocrine tumours e.g., medullary carcinoma, islet tumours of the pancreas, pheochromocytomas, and undifferentiated carcinomas of the stomach, as well as in patients with type II diabetes mellitus.
- **Amyloid of Aging (Senile Cardiac Amyloidosis) :** It is seen in elderly persons usually causing restrictive cardiomyopathy and arrhythmias.

Clinical Course of Amyloidosis: Most of the patients have no apparent clinical manifestations, only presenting with nonspecific complaints such as weakness, fatigue, and weight loss, later on it may present with organomegaly, e.g., hepatomegaly, splenomegaly, macroglossia, cardiac abnormalities, and renal involvement, giving rise to nephritic syndrome and renal failure. Hepato-splenomegaly rarely causes significant clinical dysfunction, cardiac amyloidosis may manifest as conduction disturbances (cardiac arrhythmias) or as restrictive cardiomyopathy.

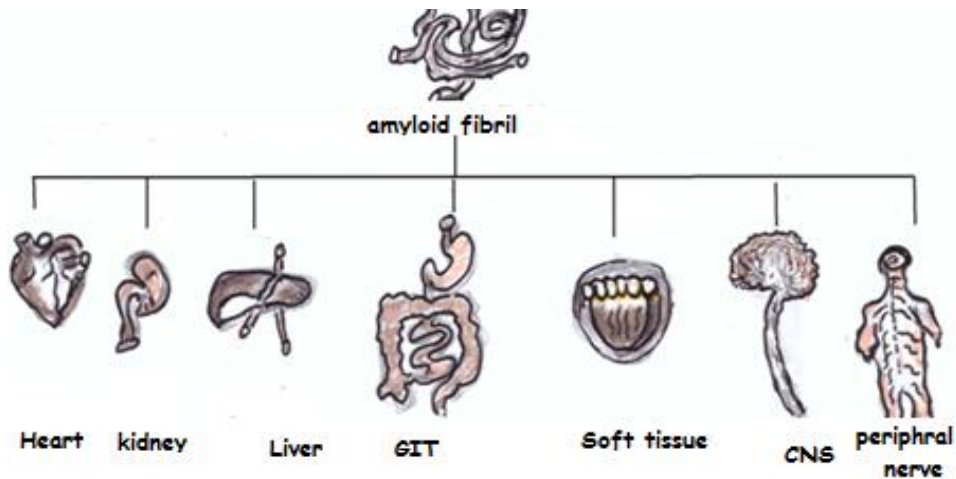


Figure 11: Clinical presentation of amyloidosis

Microscopic Findings: On histological examination, the amyloid deposition is always extracellular between cells. The histological diagnosis of amyloid is based almost entirely on its staining characteristics. The most commonly used stain is Congo red, which stains the amyloid deposits in pink or red color, under polarized light the Congo red stain amyloid shows so called apple green birefringence. Confirmation can be obtained by electron microscopy and immunohistochemistry.

Organic Changes in Amyliodosis

Kidney: The kidney may be abnormally large, pale, grey, and firm; in long-standing cases, kidney may be reduced in size. Microscopically, the amyloid deposits is found principally in the glomeruli, but also present in the interstitial peritubular tissue as well as in the walls of the blood vessels, the glomeruli first develops focal deposits within the mesangial matrix, diffuse or nodular thickenings of the basement membranes of the capillary loops, with progression, the deposition encroaches on the capillary lumen and eventually leads to total obliteration of the vascular tuft. The interstitial peritubular deposits frequently are associated with the appearance of amorphous pink casts within the tubular lumens, presumably of a proteinaceous nature. Amyloid deposits may develop in the walls of blood vessels of all sizes, often causing marked vascular narrowing.

Spleen: Amyloidosis of the spleen often causes moderate or even marked enlargement. For obscure reasons, either of the following two patterns may develop:

- the deposits may be limited to the splenic follicles, producing tapioca-like granules on gross examination (“sago spleen”),
- the amyloidosis may principally involve the splenic sinuses, eventually extending to the splenic pulp, with formation of large sheet-like deposits (“lardaceous spleen”).

In both patterns, the spleen is firm in consistency; the presence of blood in splenic sinuses imparts a reddish color to the waxy friable deposits.

Liver: Amyloidosis of the liver may cause massive enlargement, in such advanced cases the liver is extremely pale, grayish, and waxy on both the external surface and the cut section. Histological analysis shows that amyloid deposits firstly appears in the space and then Progressively enlarge to encroach on the adjacent hepatic parenchyma and sinusoids, the trapped liver cells undergo compression atrophy and are eventually replaced by sheets of amyloid; remarkably, normal liver function may be preserved even in the setting of severe involvement.

Heart: Amyloid deposits may cause minimal to moderate cardiac enlargement, the most characteristic gross findings are grey-pink, drop-like subendocardial elevations, particularly in the atria. On histological examination, deposits typically are found throughout the myocardium, beginning between myocardial fibers and eventually causing pressure atrophy.

Other Organs: The adrenals, thyroid, and pituitary are common sites of involvement, usually without apparent disturbance of function, the gastrointestinal tract is also a favored site for deposition, amyloid may be found in various forms, and sometimes producing masses that must be distinguished from neoplasm, nodular depositions in the tongue may produce macroglossia. On the basis of the frequent involvement of the gastrointestinal tract, gingival, intestinal, and rectal biopsies serve in the diagnosis of suspected cases. Deposition of β 2-microglobulin amyloid in patients receiving long-term dialysis occurs most commonly in the carpal ligaments of the wrist.

CELL DEATH

It is a loss of biological activities and architecture of the cell as a result of irreversible injury; death is one of the most crucial events in the evolution of disease in any tissues or organs.

Two Types of Cell Deaths: Necrosis and apoptosis, which differ in their morphology, physiology, mechanisms, and roles in diseases.

NECROSIS

Definition: Necrosis is the death of a group of cell in a living tissue and complete lyses of these cells by their own enzymes (autolysis) or other enzymes from recruited inflammatory cells, like neutrophils, macrophages,...etc. (heterolysis). Necrosis is the major pathway of cell death in many commonly encountered injuries, such as those resulting from ischemia, exposure to toxins, various infections, and trauma. The term necrosis was first used by morphologists referring to a series of changes that accompany cell death, largely resulting from the degrading action of enzymes in lethally injured cells. Necrotic cells are unable to maintain membrane integrity, and their contents often leak out.

Microscopic Findings: The necrotic cells show increased eosinophilia (i.e., pink staining from the eosin dye, the “E” in “H&E”). This is attributable in part to increased binding of eosin to denatured cytoplasmic proteins and in part to loss of the basophilia that is normally imparted by the ribonucleic acid (RNA) in the cytoplasm (basophilia is the blue staining from the hematoxylin dye, the “H” in “H&E”). When enzymes have digested the cytoplasmic organelles, the cytoplasm becomes vacuolated and appears moth-eaten. Dead cells may be replaced by large, whorled phospholipid masses, called myelin figures that are derived from damaged cell membranes. They are thought to result from dissociation of lipoproteins and calcification of fatty acid residues results in the generation of calcium soaps, thus, the dead cells may ultimately become calcified. On electron microscopy necrotic cells are characterized by discontinuities in cytoplasmic and organelle membranes, marked dilation of mitochondria with the appearance of large amorphous densities, disruption of lysosomes, intracytoplasmic myelin figures, and profound nuclear changes culminating in nuclear dissolution.

Morphological Types of Necrosis: There are several morphological distinct patterns of tissue necrosis, which may provide clues about the underlying cause, these patterns include

- **Coagulative Necrosis:** Coagulative necrosis is a form of necrosis in which the component cells are dead, but the basic tissue architecture is preserved for several days, the affected tissues take on a firm texture, denaturation of cell structural proteins and enzymes without lyses of cell membrane nor organelles (cellular structure is preserved), enzymes are denatured and so block the proteolysis of the dead cells; as a result, an eosinophilic, anucleate cell may persist for days or weeks. Ultimately, the necrotic cells are removed by phagocytosis i.e., infiltrating leukocytes digest the dead cells by the action of their lysosomal enzymes. coagulative necrosis is mostly a characteristic of infarcts that occur in hypoxic injury of any solid tissues, i.e. liver , heart, kidney, except the brain.
- **Liquifactive Necrosis:** Cell death and fluid formation, occur s in pyogenic bacterial infection, and ischemic injuries in the brain, because microbes stimulate the accumulation of inflammatory cells and the enzymes of leukocytes digest (“liquefy”) the tissue. Also for obscure reasons, the hypoxic death of cells within the central nervous system often evokes liquifactive necrosis. Whatever the pathogenesis complete digestion of the dead cells, result in transformation of the tissue into a liquid viscous mass. If the process was initiated by acute inflammation, the material is frequently creamy and yellow and is called pus.
- **Gangrenous Necrosis:** A type of coagulative ischemic necrosis plus bacterial infection, the term gangrene is still commonly used in clinical practice. It is usually applied to the lower leg, that has lost its blood supply and has undergone coagulative necrosis involving multiple tissue layer s, when bacterial infection is superimposed, and coagulative necrosis are modified by the liquifactive action of the bacteria and the attracted leukocytes (so called wet gangrene) but gangrenous necrosis may be dry, wet, or gas gangrene which is commonly found with clostridia infection.

- **Caseous Necrosis:** Caseous necrosis is encountered most often in foci of tuberculous infection. The term “Caseous”(cheese like) is derived from the friable yellow-white appearance of the area of necrosis. On microscopic examination, the necrotic focus appears as a collection of fragmented or lost cells with an amorphous granular appearance, unlike coagulative necrosis, the tissue architecture is completely obliterated and cellular outlines cannot be seen. Caseous necrosis is often enclosed within a distinctive inflammatory border; this characteristic is known as a granuloma.
- **Fat Necrosis:** Occurs in fatty tissues in cases of acute pancreatitis and breast trauma, Fat necrosis, commonly found in an areas of fat destruction, typically results from release of activated pancreatic lipases into the tissues of the pancreas and the peritoneal cavity, this occurs in an emergency case known as acute pancreatitis, in this disorder, pancreatic enzymes that have leaked out of acinar cells and ducts liquefy the membranes of fat cells in the peritoneum, and lipases split the triglyceride esters contained within fat cells, the released fatty acids combine with calcium to produce grossly visible chalky white areas (fat saponification), which enable the surgeon and the pathologist to identify the lesions by the naked eyes. On histological examination, the foci of necrosis contain shadowy outlines of necrotic fat cells with basophilic calcium deposits, surrounded by an inflammatory reaction.
- **Fibrinoid Necrosis:** This is a special form of necrosis usually seen in immune reactions involving the blood vessels. This pattern of necrosis is prominent when complexes of antigens and antibodies are deposited in the walls of arteries. Deposits of these “immune complexes, ”together with fibrin that has leaked out of vessels, resulted in a bright pink and amorphous appearance in H&E stains, called “fibrinoid ” (fibrin-like) by pathologists in immunologically mediated diseases (e.g., polyarteritis nodosa).

Mechanisms of Necrosis: In irreversible cell injury the following steps take place:

- **ATP Depletion And Mitochondrial Damage:** ATP depletion → failure of energy-dependent functions → irreversible injury → necrosis and leakage of proteins.
- **Calcium Release:** Influx of calcium from intracellular stores leads to activation of enzymes that damage cellular components and may also trigger further enzyme activation and rupture of lysosomes .
- **Accumulation of Reactive Oxygen Species :** Oxygen free radicals result in covalent bonds modification of cellular proteins, lipids, nucleic acids.
- **Increased Permeability of Cellular Membranes:** This may affect cytoplasmic, lysosomal, and mitochondrial membranes; typically culminates in necrosis by letting substances freely move in and out of the cell.

Morphological Recognition of Necrosis: Necrosis can be detected in H&E stains by the following findings,

- **Cytoplasm Eosinophilia:** Redness of the cytoplasm in H&E stains due to release of RNA from the nucleus.
- **Karyolysis :** Dissolution of nuclear chromatin.
- **Karyorrhexis:** Fragmentation of nuclear chromatin.
- **Pyknosis:** Condensation of nuclear chromatin.

Fate of Necrosis (Outcome) The final outcome of necrosis after an inflammatory period may be one of the followings,

- **Resolution:** Restoring of normal tissue function and structure.
- **Organization:** Replacement of the necrotic tissue by granulation tissue and fibrosis
- **Calcification:** Dystrophic calcification due to precipitation of calcium salts.

APOPTOSIS

Definition: literally apoptosis means falling off something, for example (leaves of the trees), while scientifically means programmed cell death, affecting a single or small group of cells, as a result of signal transduction of specific genes. Apoptosis is an active process that needs energy; it is a tightly regulated type of cell death that is seen in some specific situations. Whereas necrosis is always a pathological process, apoptosis serves many normal

functions and is not necessarily associated with pathological cell injury, and the dying cells are scattered throughout the tissue. Apoptosis is a process of self destruction, in which the cells shrink as a result of the decrease of cytosol, organelles, and the nucleus is fragmented into small parts without loss of membrane, some organelles are lysed and repelled outside the cells, and the cell disintegrates into fragments referred to as apoptotic bodies. In the average adult between 50 and 70 billion cells die each day by apoptosis. Inhibition of apoptosis can result in a number of cancers, autoimmune diseases, inflammatory diseases, whilst hyperactive apoptosis can lead to neurodegenerative diseases, marrow aplasia, and skin disease.

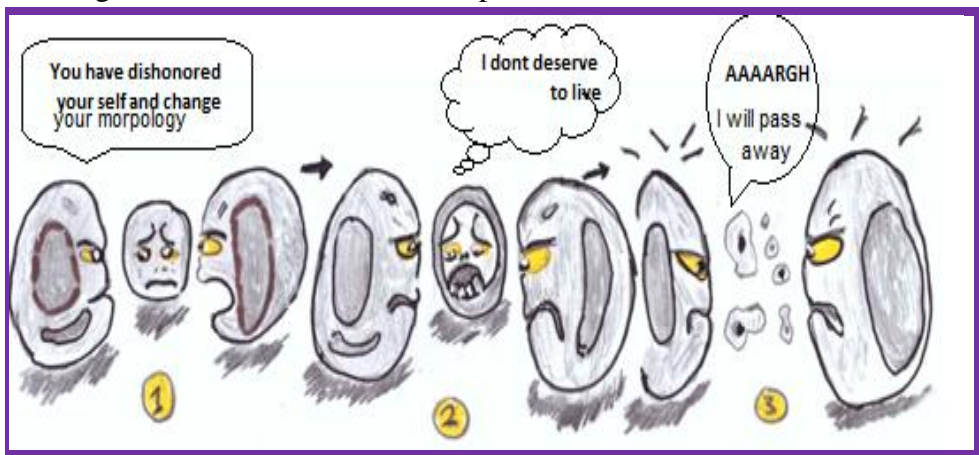


Figure 13: Cartoons describe s mechanism of apoptosis

Mechanisms of Apoptosis: Signal transductions from a specific gene (apoptotic gene) is started as a result of withdrawal of specific growth factors, the second step is activation of internal enzyme like nuclease, protease, endonucleases, which lyses and repel out of some cellular organelle, the third step is reduction of cell size and loss of the biological activities of this cell forming multiple apoptotic bodies (dead bodies), there is no complete lyses of cells, and there are two pathways for initiation of apoptosis, as described below:

- **Mitochondrial (Intrinsic) Pathway:** This pathway is triggered by a loss of survival signals, DNA damage, accumulation of miss-folded proteins, and endoplasmic reticulum stress and associated with leakage of pro-apoptotic proteins from the mitochondrial membrane

into the cytoplasm, where they trigger caspase that used to be inhibited by antiapoptotic members of the BCL family.

- **Death Receptors (Extrinsic) Pathway:** This pathway is responsible for elimination of self-reactive lymphocytes and damage by cytotoxic T lymphocytes, it is initiated by engagement of death receptors (members of the TNF receptor family) by the ligands on adjacent cells, apoptosis is divided into two types

Physiological Apoptosis: Occurs in a number of situations, it involves normal tissue turnover, in hormone-induced atrophy i.e., endometrium during menstrual cycle, mammary gland in menopause, in the aging process, and in developing tissues (embryogenesis).

Pathological Apoptosis: Occurs in pathologic stimuli such as viral infection example Councilman bodies in liver cells in viral hepatitis is an apoptotic body, tumor regression induced by chemotherapy are probably the most interesting aspect is spontaneous occurrence of apoptosis in solid tumors of various types which is now being studied very intensively, particularly, involvement of apoptosis in tumor growth, and regression in radiation exposure.

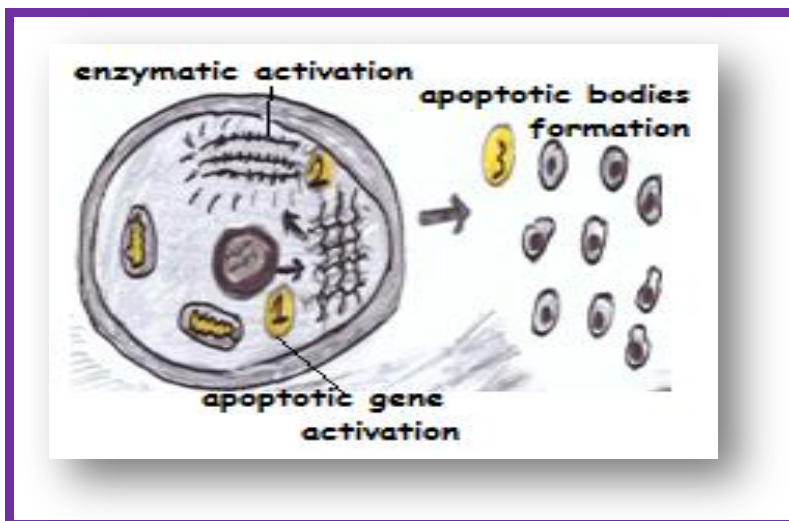


Figure 14: Mechanism of apoptosis in three steps

Morphological Recognition of Apoptosis:

The cell appears in (H and E) stains as a round, oval mass with eosinophilic cytoplasm.

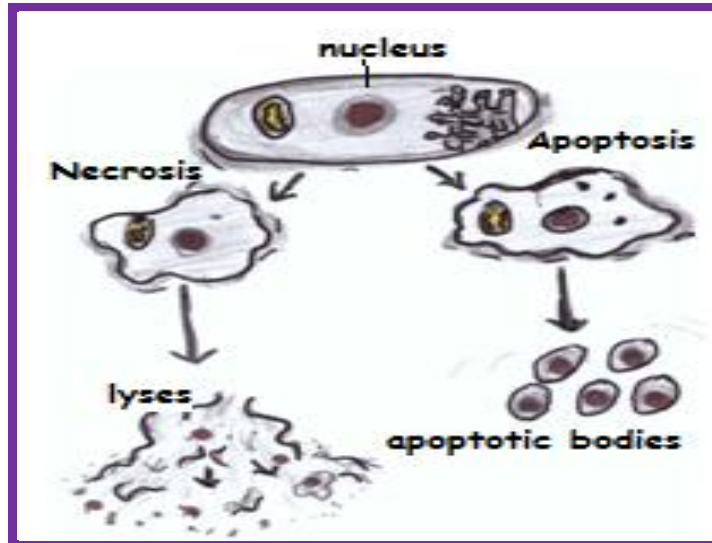


Figure 12: Necrosis and apoptosis (should come after necrosis & apoptosis)

Table 3: Comparison between apoptosis and necrosis

Features	Apoptosis	Necrosis
Energy(ATP)	Needed (active process)	Not needed (passive process)
Type of control	Genetic (apoptotic gene)	No gene control
Lyses of cells	Not found, only reduction in cell size	Complete lyses of cell may occur
Tissue reaction	No inflammation around dead tissue	Inflammatory cells, around the dead tissue
Type of stimuli	Physiological or pathology stimuli	Pathologic stimuli only
Number of cells	Single or small groups	Large groups of cells

CELLUL AGING

Aging is a process that results from the following factors.

- **Accumulation of DNA Damage:** Defective DNA repair mechanisms result in accumulation of damage caused by free radicals over a prolonged period of time.
- **Replicative Senescence:** Reduced ability of cells to divide because of decreasing amount of telomerase and progressive shortening of chromosomal ends (telomeres).
- **Other Factors:** Progressive and accumulative metabolic damage by specific growth factors that promote aging process.

CELLULAR ADAPTATION

Definition: Morphological and functional changes associated with sustained cell injury, adaptations are reversible changes in the number, size, phenotype, metabolic activity, and functions of cells in a response to environmental changes. Physiological adaptations usually represent responses of cells to normal stimulation by hormones or endogenous chemical mediators (e.g., the hormone-induced enlargement of the breast and uterus during pregnancy). Pathologic adaptations are responses to stress that allow cells to modulate their structure and function and thus escape injury.

Types of Cell Adaptation: Include Atrophy, Hypertrophy, Hyperplasia, and Metaplasia.

ATROPHY

Definition of atrophy is a decrease of cell size due to loss of some cellular substance (organelles), and reduced biological activities of the cell, (the number of cells don't change in atrophy), when a sufficient number of cells is involved, the entire tissue or organ diminishes in size, and become atrophic. It should be emphasized that although atrophic cells may have diminished function, they are not dead. Causes of atrophy include a decreased workload (e.g., immobilization of a limb to permit healing of a fracture), loss of innervations, diminished blood supply, inadequate nutrition, loss of endocrine stimulation, and aging (senile atrophy). Although some of these stimuli are physiologic (e.g., the loss of hormone stimulation in menopause and

endometrial atrophy) but others are pathologic (e.g., denervation), the fundamental cellular changes are identical, they represent retreat of the cell to a smaller size at which survival is still possible; a new equilibrium is achieved between cell size and diminished blood supply, nutrition, or tropic stimulation. Atrophy is resulted from decreased protein synthesis and increased protein degradation in cells. Protein synthesis decreases because of reduced metabolic activity, the degradation of cellular protein occurs mainly by the ubiquitin-proteasome pathway. Nutritional deficiency and disuse of organ may activate ubiquitin ligases, which attach multiple copies of the small peptide ubiquitin to cellular proteins and target these proteins for degradation. This pathway is also thought to be responsible for the accelerated proteolysis seen in a variety of catabolic conditions, including cancer cachexia. In many situations, atrophy is also accompanied by increased autophagy, i.e., increases the number of autophagic vacuoles. Autophagy (“self-eating”) is the process in which the starved cell eats its own components in an attempt to find nutrients and survive.

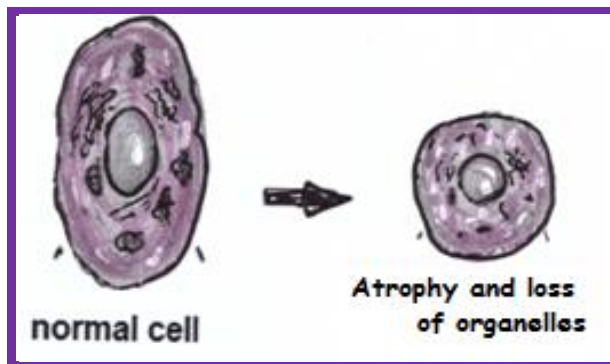


Figure 15: Atrophy organelles

Types of Atrophy:

- **Physiological Atrophy:** Example, shrinkage of thymus after puberty.
- **Nutritional Atrophy:** Cachexic atrophy (body wasting) associated with chronic illness.
- **Disuse Atrophy:** Prolonged immobilization lead to muscle wasting and atrophy.

- **Neuropathic Atrophy:** Nerve injury lead to atrophy of the specific organ example lower limbs in poliomyelitis.
- **Endocrine atrophy:** Example pituitary failure leads to thyroid atrophy, adrenal atrophy, due to loss of TSH, ACTH.

Mechanism of Atrophy: Mechanism of cell atrophy include decreased synthesis of structural proteins, increased intracellular catabolism and decrease of anabolism, release of lysosomal protease and degradation of some organelles by autophagy, and decrease of biological functions of cell. Atrophy is different from hypoplasia, hypoplasia means failure of organ to reach normal size during development (agenesis or dysgenesis), example; defect in limbs development (Acondroplasia).

HYPERTOPHY & HYPERPLASIA

Hyper trophy is an increase in the size of cells resulting in increase in the organ size, in contrast, hyperplasia (discussed next) is characterized by an increase in cell number, in other words, for pure hyper trophy there are no new cells division, just bigger or larger cells, as a result of increased amount of structural proteins and organelles. Hyperplasia is an adaptive response in cells capable of division, whereas hypertrophy occurs when cells are incapable of division. Hypertrophy can be physiologic or pathologic process and is caused either by increased functional demand or by specific hormonal stimulation, Hypertrophy and hyperplasia can also occur together, and obviously both result in an enlarged organ. Thus, the massive physiologic enlargement of the uterus during pregnancy occurs as a consequence of estrogen stimulated smooth muscle hyper trophy and smooth muscle hyperplasia. In contrast, the striated muscle cells in both the skeletal muscle and the heart can undergo only hypertrophy in response to increased demand because in adults they have limited capacity to divide, therefore, the weight lifter men can develop hypertrophy of skeletal muscle cells induced by an increased workload. Examples of pathologic cellular hypertrophy include the cardiac enlargement that occurs with hypertension or aortic valve disease. The mechanisms driving cardiac hypertrophy involve at least two types of signals: mechanical triggers, such as stretch, and atrophic triggers, such as activation of α -adrenergic receptors, these stimuli turn on signal transduction

pathways that lead to induction of number of genes, which in turn stimulate synthesis of numerous cellular proteins, including growth factors and structural proteins, the result is the synthesis of more proteins and myofilaments per cell, which achieves improved performance and thus a balance between the demand and the cell's functional capacity.

Mechanisms of Hypertrophy: Mechanism includes signals affecting specific genes resulted in

- Increase cellular structural proteins
- Increase the number of the internal organelle
- Increase of the cell size and organ size.

Types of Hyperplasia: As discussed above, hyperplasia takes place if the cell population is capable of replication; it may occur with hyper trophy and often in response to the same stimuli, Hyperplasia can be of physiologic or pathologic origin, example of physiologic hyperplasia includes:

(1) Hormonal hyperplasia, exemplified by the proliferation of the glandular epithelium of the female breast at puberty, lactation, and during pregnancy.

(2) Compensatory hyperplasia, which occur s when a portion of tissue is removed or diseased, for example, when a liver is partially resected, or hyperplasia of nephrones after removal of the other kidney. Pathological hyperplasia is caused by excessive hormonal or growth factor stimulation, for example, after a normal menstrual period, there is a burst of uterine epithelial proliferation that is normally tightly regulated by stimulation through pituitary hormones and ovarian estrogen and by inhibit ion through progesterone, however, if the balance between estrogen and progesterone is disturbed, endometrial hyperplasia ensues, a common cause of abnormal menstrual bleeding. Hyperplasia is also an important response of connective tissue cells in wound healing, in which proliferating fibroblasts and blood vessels aid in repair ; in this process growth factors are produced by white blood cells (leukocytes) responding to the injury and by cells in the extracellular matrix, stimulation by growth factors is also involved in hyperplasia that is associated with certain viral infections; for example, papilloma viruses cause skin warts and mucosal lesions composed of masses of hyperplastic epithelium. Here the growth factor s may be produced by the virus or by infected cells, it is important to note that in all these situations, the hyperplastic process remains controlled; if hormonal or growth factor

stimulation abates, the hyperplasia disappears. It is this sensitivity to normal regulatory control mechanisms that distinguishes benign pathologic hyperplasia from cancer, in which the growth control mechanisms become dysregulated or ineffective. Never the less, pathologic hyperplasia constitutes after tile soil in which cancerous proliferation may eventually arises: thus, patients with hyperplasia of the endometrium are at increased risk of developing endometrial cancer, and certain papilloma virus infections predispose to cervical cancers.

Hyperplasia without Hypertrophy: Occurs as a response to increase biological demands, for example bone marrow hyperplasia in anemic patients (compensatory hyperplasia); also in a compensatory mechanism for nephrectomy, hyperplasia occur s in the normal kidney after removal of the other one.

Hypertrophy without Hyperplasia: Occurs in Skeletal muscle hyper trophy in athletes, and manual labor, also in Cardiac muscle hyper trophy in heart failure (cardiomagally) and in hyper trophy of the smooth muscle of the stomach in pyloric stenosis.

Table 4: Examples of Hyperplasia and Hypertrophy

Hyperplasia & Hypertrophy	Isolated Hyperplasia	Isolated Hypertrophy
-Uterus during pregnancy	-Erythroid hyperplasia. -Hyperplasia of the nephrones of other kidney after nephrectomy. -Hyperplasia of the breast glands during lactation	-Hypertrophy of skeletal muscle in athletes. -Hypertrophy of cardiac muscle with increased demands

METAPLASIA

Definition: It is a reversible condition, in which one mature tissue changes into another mature one, as a response to sustained stress or cell injury.

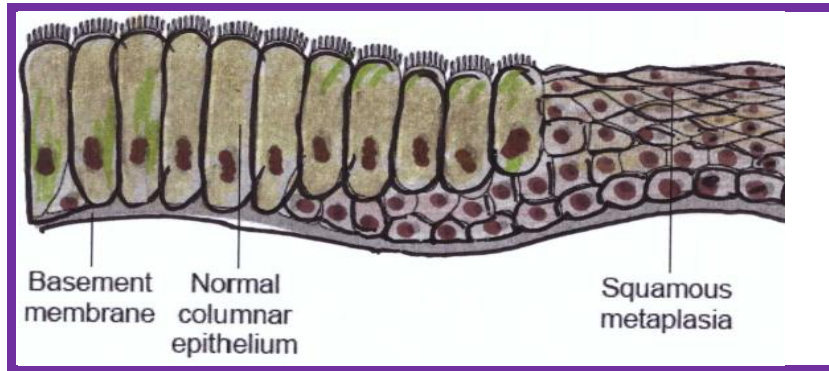


Figure16: Metaplasia of epithelium

In this type of cellular adaptation, cells exposed to a particular stress are replaced by other types able to withstand the adverse environment. Metaplasia is thought to arise from genetic “reprogramming” of stem cells rather than trans-differentiation of already differentiated cells. Epithelial metaplasia is exemplified by the squamous change that occurs in the respiratory epithelium in habitual cigarette smokers, the normal ciliated columnar epithelial cells of the trachea and bronchi are focally or widely replaced by stratified squamous epithelial cells. Vitamin A deficiency may also induce squamous metaplasia in the respiratory epithelium. The “rugged” stratified squamous epithelium may be able to survive under circumstances that the more fragile specialized epithelium would not tolerate, although the metaplastic squamous epithelium has survival advantages, important protective mechanisms are lost, such as mucus secretion and ciliary clearance of particulate matter. Epithelial metaplasia is therefore a double-edged sword; moreover, the influences that induce metaplastic transformation, if persistent, may predispose to malignant transformation of the epithelium. In a common form of lung cancer, squamous metaplasia of the respiratory epithelium often coexists with malignant squamous cells, it is thought that cigarette smoking initially causes squamous metaplasia, and cancers arise later. Metaplasia not always occur in the direction of columnar to squamous epithelium; in chronic gastric reflux, the normal stratified squamous epithelium of the lower oesophagus may undergo metaplastic transformation to gastric or intestinal type columnar epithelium. Metaplasia may also occur in mesenchyma cells,

but less clearly as an adaptive response, for example, bone is occasionally formed in soft tissues, particularly in foci of injury.

Original tissue	Stimuli	Metaplastic tissue
Ciliated columnar Epithelium of bronchial tree	Smoking	Squamous epithelium
Transitional epithelium (Bladder)	Stones	Squamous epithelium
Columnar Epithelium (glands duct)	Stones	Squamous epithelium
Fibrocollagenous	Trauma	Bone Formation
Oesophageal squamous epithelium	Gastric Acidity	Columnar Epithelium (glands duct)
Columnar glandular epithelium	Vitamin A def	Squamous epithelium

Table 5: Metaplasia in different tissues

Mechanisms of Metaplasia: Due to genetic remodeling or reprogramming of the genes in epithelial stem cell, or mesenchymal stems cell to give a new tissue.

Complications of Metaplasia: include loss of the functions (for example loss of secretion in respiratory system), progression to dysplasia, and induction of pre-cancerous lesions in the lung, bladder...etc.

CHAPTER 2

INFLAMMATION, HEALING AND REPAIR

INFLAMMATION

Literally inflammation in Latin means "burnout", scientifically inflammation is a physiological response to cell injury, associated with cellular, vascular events and cytokine secretion.

Cardinal Signs of Inflammation: Include the following five characters

Rubor (redness), **Color** (heat), **Dollar** (pain), **Tumor** (swelling), **Functio laesa** (loss of function).

1-Redness (Rubor): An acutely inflamed tissue appears red, due to dilatation of small blood vessels and increase blood supply (hyperemia).

2-Swelling (Tumor): Swelling resulting from accumulation of fluid in the extravascular space as part of the inflammatory fluid exudates, and to a much lesser extent, from the physical mass of the inflammatory cells accumulated in the area.

3-Heat (Color): Increase in temperature is readily detected in the skin; it is due to increased blood flow (hyperemia) through the region, resulting in vascular dilation and delivery of warm blood to the area.

4-Pain (Dolor): Pain results partly from the stretching and distortion of tissues due to inflammatory edema and, in part from some of the chemical mediators of acute inflammation, especially bradykinin and prostaglandins.

5-Loss of Function (Functio laesa): Loss of function is a well-known consequence of inflammation, movement of an inflamed organ is inhibited by pain, either consciously or by reflexes, while severe swelling may physically immobilize the affected area.

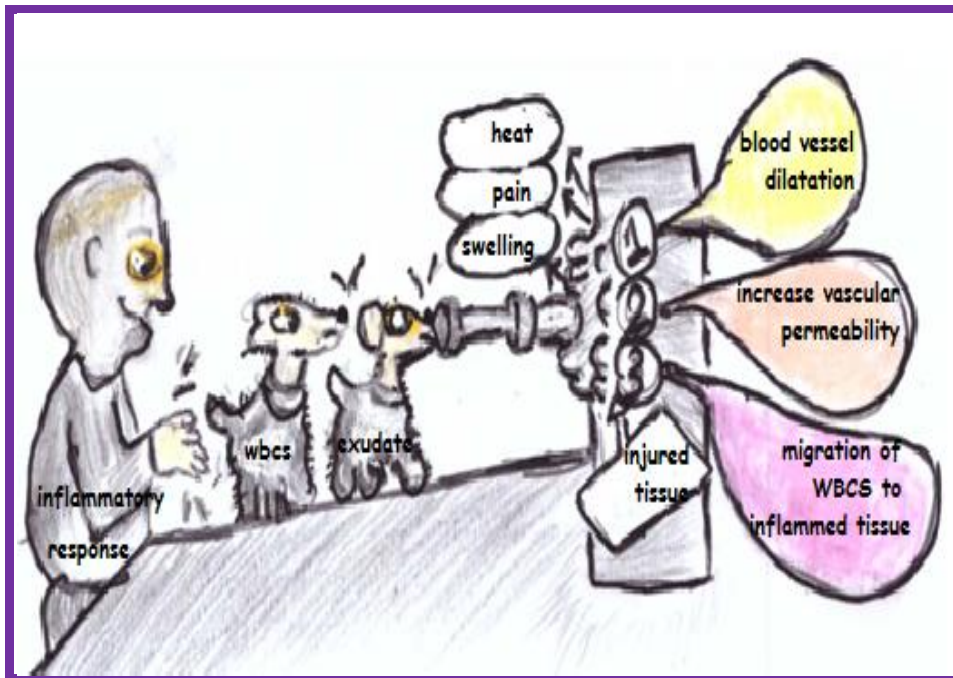


Figure 17: Cartoon, cardinal signs of inflammation and cellular events

Purpose of the Inflammatory Process: To localize the damage of tissues to specific area, and to get rid of the cause of injury, in addition to repairing the damaged area.

General Features of Inflammation: The inflammatory process is redundant and complex, this makes it a challenging subject to study, you will see several mediators of inflammation have the same functions and the same mediator may have different effects on different tissues, the process is continuous over a period of time. Preacute, acute, subacute, and chronic are terms used to describe different stages of inflammation. Inflammation is caused by a stimulus and removal of the stimulus should result in abatement of inflammation, if it does not get fixed in the acute period, it becomes chronic type.

Effects of Inflammation: The effects of inflammation can be both local and systemic. The systemic effects of acute inflammation include fever, malaise, and leukocytosis. While the local effects are usually beneficial, for example the destruction of invading microorganisms, but at other times they appear to

serve no obvious function, or may even be harmful e.g., swelling and loss of function

Systemic Effect of Inflammation: Both acute and chronic inflammation, even if well localized, can have effects on the whole body, which include:

- **Leukocytosis:** Leukocytosis is a common feature of inflammatory reactions, leukocytosis means an abnormally high number of circulating white blood cells, and a general rule is that increased neutrophils indicate a bacterial infection whereas increased lymphocytes are most likely to occur in viral infections. This is one reason why we often do a CBC when as an initial routine test.
- **Fever:** Fever is a common systemic response to inflammation. Fever is most often associated with inflammation that has an infectious cause, although there are some non-infectious ones, fever is produced by cytokines and interleukins. What is the function of fever? The elevation of body temperature is thought to improve the efficiency of leukocyte killing and may also impair the replication of many invading organisms.
- **Increased Acute Phase Reactant& ESR:** Both of them are due to increased level of IL1, IL6, and TNF ... etc. and other proteins produced from the liver in association with inflammation.
- **Beneficial Effect of Inflammation:** Dilution effect results in removal and washout of the bacterial toxins through the lymphatic system away from the inflammatory areas. And promoting the immunity by enhancing immune response after bringing microorganism to the adjacent lymph node, in addition inflammatory process provides antibodies, WBCs to the site of inflammation, also provides different proteins like fibrinogen, complement system, and nutrition to the sick cells .
- **Harmful Effects of Inflammation:**
 - **Swelling:** Swelling is a sign of inflammation which may result in obstruction of lumen as in acute laryngitis, or increase intracranial pressure in encephalitis and ischemic injury if obstruction of blood supply take place.

- **Loss of Organ Function:** For example hepatitis (inflammation of liver) is associated with impaired liver function tests.

Nomenclature of the Inflamed Tissue: The rule of nomenclature is by adding the suffix (itis) at the end of the name of the organ or tissue, example:

- Appendix: Appendicitis
- Gastric tissue: Gastritis
- Colon: Colitis
- Mammary tissue: Mastitis

Exceptional Rule: Pulmonary inflammation called pneumonia, pleural inflammation is called pleurisy...etc.

Classification of Inflammation: Inflammation can be categorized into acute inflammation, subacute inflammation & chronic inflammation.

Acute Inflammation

Acute inflammation is the type of inflammation, which presents with all cardinal signs of inflammation within a short period of time (days) and is associated with neutrophils infiltration.

Clinical Presentations of Acute Inflammation

- **Serous Inflammation:** Type of inflammation with protein-poor fluid, example, skin blister resulting from burning.
- **Suppurative (Purulent Inflammation):** This is a pyogenic inflammation and pus formation in the inflamed area.
- **Ulcerative Inflammation:** Ulcer formation, loss of continuity of epithelium, in skin or mucous membrane due to inflammatory tissue damage, example ulcerative colitis, peptic ulcer .
- **Boils and Furuncles:** Focal skin collection of abscess commonly in hair follicles.
- **Pseudo-membranous Inflammation:** Following clostridia, diphtheria infection, characterized by formation of pseudo-membrane composed of (necrotic tissue + coagulated fibrin + neutrophils and macrophage + bacteria).

Control of Acute Inflammation: Chemical mediators are the corner stone in controlling the inflammatory Process. Mediators are substances produced by inflammatory cell, endothelial cells, WBCs and platelet, and associated with vascular, cellular, and humeral events.

Vascular Events: The vascular events of the acute inflammation involve three main processes: changes in vessel caliber and, consequently, blood flow (hemodynamic), additionally increased vascular permeability and formation of the fluid exudates. So blood flow to the injured area may increase up to tenfold as vessels dilate. Changes in the vascular flow are mainly due to vasodilatation but it starts with rapid vasoconstriction for a few seconds, then vasodilatation results in hyperemia and redness, 15 minutes later there is stasis of blood flow and loss of fluid and proteins from intravascular to the extra vascular space around the inflamed area.

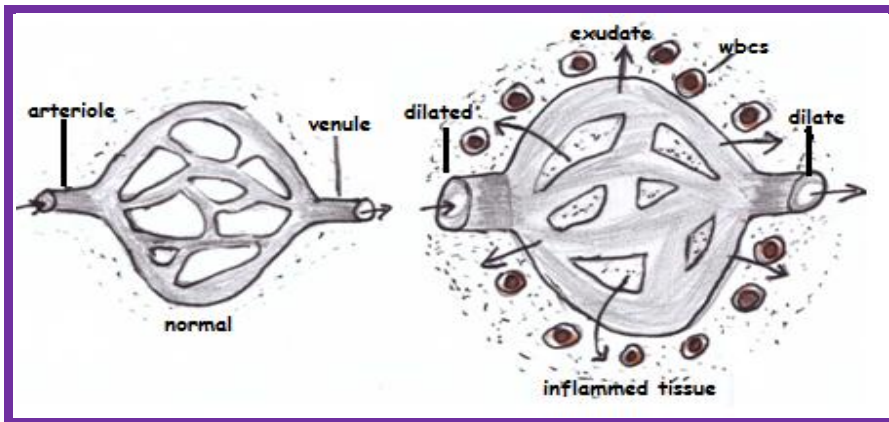


Figure 18: Vascular events in inflammation

Stasis of Blood: Decreased movement of the blood flow; hence allows fluid, proteins, and cells to get out of the intravascular compartment to the inflamed area.

Factors Responsible for Stasis: Include adhesion of WBCs to endothelium consequently slowing of the flow, and vasodilatation of the blood vessels in the inflamed area.

Increase of Permeability of Blood Vessels: Immediate leakage of fluids and protein from the vessels is due to histamine and other chemical mediators, while delayed (prolonged) leakage is due to damage of wall of blood vessels. Protein rich fluid leaves the circulation and is called exudate. All plasma protein may be found in the exudates, especially fibrinogen that is converted to fibrin during healing process then fluids will be washed out by lymphatic vessels.

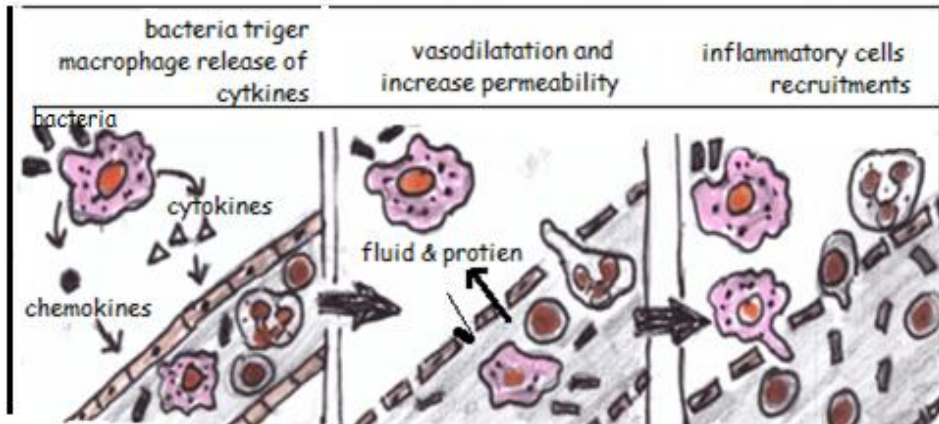


Figure 19: Vascular and cellular events of inflammation

Cellular Events of inflammation

Cells move out of the vessels into the area of inflammation recruited by chemotactic agents. Inflammatory cells become activated and then can phagocytosed offending materials, this process occur in steps as follows

1-Margination and Rolling of WBCs: Moving from axial flow to the margin of the vessels is called margination. Marginated leukocytes begin to roll on the endothelial surface by forming transient adhesion molecules via the selectin family of proteins: (E-selectin on endothelial cells, P-selectin on endothelial cells and platelets, L-selectin on leukocytes). Selectins bind oligosaccharides that decorate mucin-like glycoproteins. Adhesion to endothelium occurs via selectins and integrins.

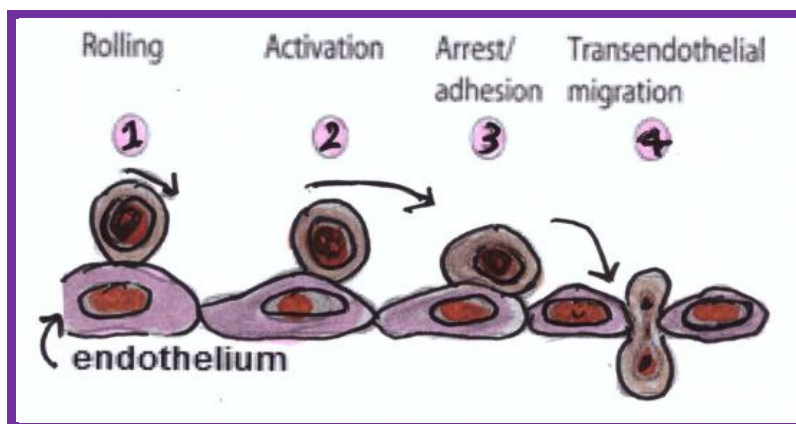


Figure 20: Escape of cell outside vessels

2-Migration of Leucocytes: Passage of the cells across the wall of blood vessels, and moved to reach the site of inflammation by the effect of chemical mediator's gradient (chemotaxis).

3-Chemotaxis: A process resulting from certain products of WBCs, platelets, and microorganisms, which attracts WBCs towards the inflammation area according to the high concentration of that substance.

4-Phagocytosis: Define as engulfment and internalization of foreign bodies (bacteria, viruses, etc.) in the phagosome and digestion of this substance. Phagocytosis is a process whereby cells ingest solid particles. The first step in phagocytosis is adhesion of the particle to be phagocytosed to the cell surface. Then the phagocyte ingests the attached particle by sending out pseudopodia around it. Then met and fused so that the particle lies in a phagocytic vacuole (called a phagosome) then bounded to small bodies containing enzymatic compounds called lysosomes, to form phagolysosomes. In which intracellular killing of microorganisms occurs. Phagocytic cells include neutrophils, polymorphonuclear cells, eosinophils, and monocytes.

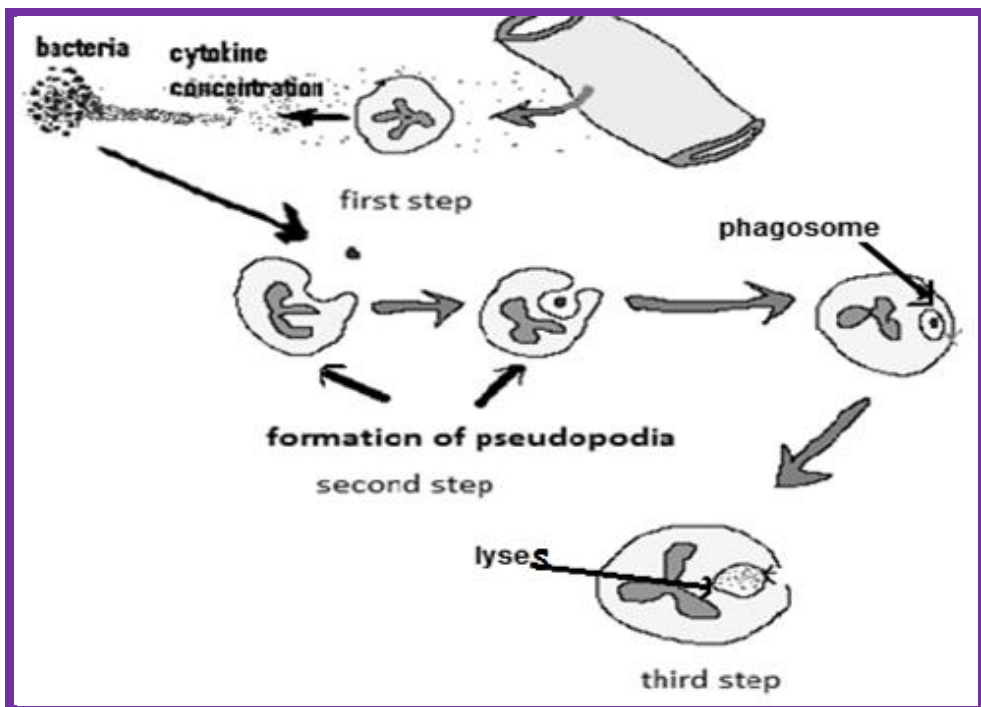


Figure 21: Steps of cells migration and phagocytosis

Humeral Events (Chemical Mediators): These are chemical substances that are produced locally or systemically, controlling the vascular and cellular events in acute and chronic inflammation, e.g., increase permeability, margination, migration, chemotaxis, and phagocytosis...etc.

Characteristics of Mediators: Small substances produced by inflammatory cells like lymphocyte, macrophages, neutrophils...etc., or produced from the liver, they act mainly locally on the neighboring cells (paracrine) or on themselves (autocrine).

Table 6: Inflammatory cells and mediators

Type of cells	Mediators
Monocytes	No, IL ₁ , TNF, chemotactic factor, Fibrosing factor.
Neutrophils	Leukotriens, protease.
Platelets	Luekotriens, Thromboxane A ₂ .
Lymphocytes	IL ₁ , IL ₆ , INF.

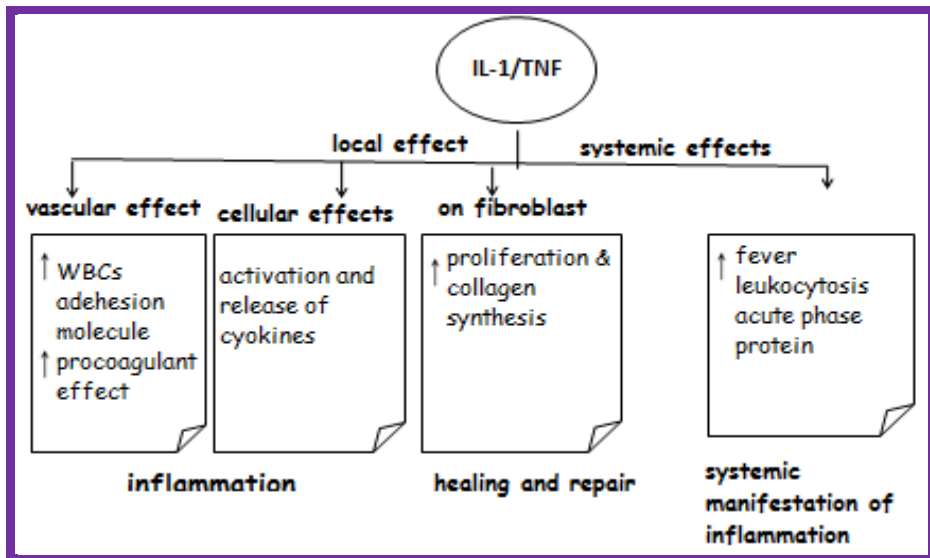
Effects of Mediators: Mediators have several effects associated with vascular or cellular events as follows:

- **Vasoconstriction:** Caused by histamine, thromboxane A₂, leukotriens, PAF.
- **Vasodilatation:** prostaglandins, and nitric oxide.
- **Increased Vascular Permeability:** Histamine, serotonin, leukotriens, and bradykinin.
- **Chemotaxis:** C5a, TNF, IL8.
- **Fever:** IL1, IL6, TNF, prostaglandin.
- **Pain:** Prostaglandin, bradykinin.

Table 7: inflammatory process and the main causing mediator

Effects	Main mediator
Vasoconstriction	Thromboxane A_2 , leukotriens C_4 , D_4 , E_4 .
Vasodilatation	Prostaglandin I_2 , E_1 , E_2 , D_2 .
Increases permeability	Leukotriens C_4 , D_4 , E_4 .
Platelet adhesion	Thromboxane A_2 .
Pain	Prostaglandin E_2 .
Fever	Prostaglandin E_2 .

IL-1/ TNF: These are considered the most important mediators of acute and chronic inflammation; both have local and systemic effect the table below describe their effects in the body:

**Figure 22: Effects of IL-1&TNF (tumors necrosis factor)**

Inhibitory cytokines of acute inflammation: These are mediators when released stop the inflammatory process and followed by resolution and healing however, if the they are enough the process progress to chronic inflammation, they include, IL-10, Interferon α , Transforming growth factor β

Outcome of Acute Inflammation

Outcome, fate, or subsequent effects of acute inflammation include:

- **Resolution:** Complete restoration of the structures and functions of inflamed tissue, for example resolution is what occurs in lobar pneumonia, after removal of injurious agent. The resolution requires the following steps to take place:
 - Removal of inflammatory exudates, fibrin, and cells,
 - Cessation of vascular changes in inflamed tissues,
 - Regeneration of lost specialized cells,
 - Increase of lymphatic drainage to get rid of all debris (remaining parts of cells)
- **Fibrosis:** Occurs in acute inflammation in three situations, in heavy deposition of fibrin and failure to be removed completely, or if there is a large amount of tissue necrosis or the tissue cannot regenerate like cardiac, and CNS tissues and finally when chronic inflammation supervenes on top of acute inflammation
- **Formation of Abscess:** Occurs with pyogenic bacteria or fungal infection.
- **Developing of Chronic Inflammation:** Process continues as chronic inflammation.

Chronic Inflammation

Definition: Inflammatory reaction over a prolonged period of time i.e., months to years, in which active inflammation plus a healing process occurs at a time. This usually proceeds by acute inflammation when the causative agent is not removed and is characterized by the following changes: diminished polymorphous cells and presence of macrophages, (epithelioid, and giant cells), plasma cells, and lymphocytes, in addition to vascular budding and formation of new capillaries (angiogenesis). Proliferation of fibroblast and fibrosis (in attempt of healing). Cells in the chronic inflammatory process tend to produce substances that add new tissue, such as collagen and new blood vessels, many of these changes also represent the repair process, and there is a blurry continuum between chronic inflammation and the whole repair process. In general, chronic inflammation is characterized by tissue destruction and attempts at repair, all happening at a time.

Comparison Between Acute and Chronic Inflammation: Acute inflammation occurs during a short period of time, days or weeks, in the

presence of all cardinal signs of inflammation and infiltration of inflammatory cells, mainly neutrophil. While, chronic inflammation occurs in a long period of time, months or years, and is infiltrated with lymphocytes, plasma cells and macrophages associated with formation of fibrous tissue in the periphery of the inflamed tissue.

Table 8: Comparison, Acute & chronic inflammation

Feature	Acute inflammation	Chronic inflammation
Duration	Days or weeks	Months or years
Types of cells	Mainly neutrophils	Mainly lymphocytes, and plasma cells, macrophages and monocyte.
Cardinal signs	All are present	Some of them
Healing process	Complete resolution	By fibrosis

Granulomatous Inflammation: This is a chronic inflammation in which epithelioid cells accumulate in clusters with central necrosis, and giant cells surrounded by lymphocyte, plasma cell, fibrous tissue in a peripheral zone, the lesion is called a granuloma. Inflammatory cell forming granuloma includes: macrophages, plasma cells and lymphocytes

-Macrophages: Macrophages in granuloma are derived from circulating monocyte, when reaching the inflammatory site they become epithelioid cells with powerful secretory activity, or become giant cells. Several macrophages fused together and became a powerful phagocytic cell called giant cells.

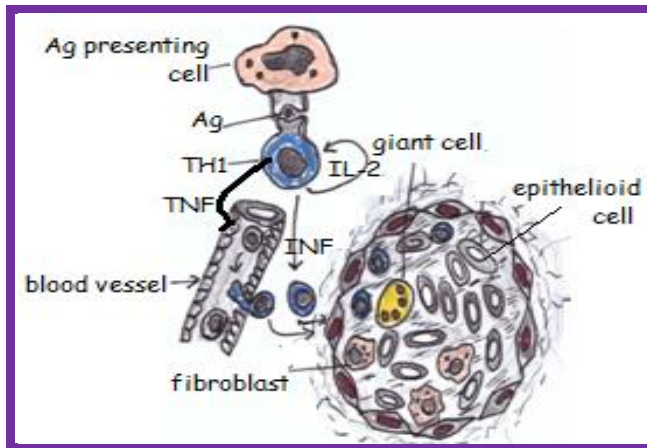


Figure 23: Cellular event in granuloma

Types of Giant cells:

- **Langhan's Giant Cell:** This is a large macrophage results from the fusion of many macrophages, and has multiple nuclei, arranged in a horseshoe pattern, and found in tuberculous granuloma.
- **Foreign Body Giant Cells:** This large cell results from the fusion of several macrophages, with multiple nuclei, arranged in a scattered pattern found in the granuloma of foreign body together with lymphocytes, plasma cells and fibroblast.

-Lymphocytes: These are immune cells responsible for secretion of cytokines, interferon gamma, fibroblast growth factor , transforming growth factor beta... etc..

-Plasma cells: These are responsible for antibody formation.

Example of Chronic Granulomatous Inflammation: Tuberculosis presents with granuloma containing Langhan's giant cell, central caseous necrosis. Other causes of Granulomatous diseases include leprosy, syphilis, sarcoidosis and foreign bodies.

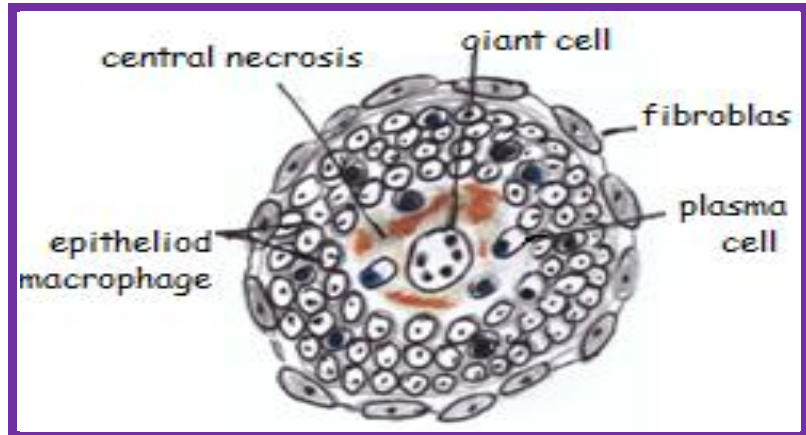


Figure 24: Histopathology of granuloma

HEALING AND REPAIR

Inflammation and healing are closely inter twined; but repair is discussed here as a separate entity. Repair of injuries is intimately associated with the inflammatory response. The healing process begins early in the inflammatory process and results in repair of the injury by replacement of dead or damaged cells with healthy ones. The body uses two distinct processes in repair:

-Regeneration: It is the replacement of injured tissue with cells of the same type,

-Fibrosis: Defined as a replacement of damaged tissue by fibrous connective tissue. Most injuries are repaired by a combination of these two processes; it is most advantageous for repairs to occur by regeneration because this will restore the organ to normal functioning capabilities.

Regeneration: Repair by regeneration is governed by several factors; including the regenerative capacity of the cells involved and the severity of the injury. Based on their regenerative capabilities, cells of the body are divided into three groups, labile cells, stable cells, and permanent cells.

- **Labile Cells:** In a proliferative state throughout life, to replace cells that are continually being destroyed (continuously and rapidly replaced), examples: surface epithelium of the skin, gastrointestinal tract, genitourinary tract, hematopoietic cells. These cells heal by regeneration.

- **Stable Cells:** Stable cells are cells that divide only when needed, they spend most of the time in the quiescent (G0 phase) of the cell cycle, but can be stimulated to enter the cell cycle when needed., examples include: liver , proximal tubules of the kidney, and endocrine glands, endothelium, smooth muscle and mesenchymal cells such as fibroblasts, osteoblasts, &c hondroblasts. These cells can heal by regeneration.
- **Permanent Cells:** These are cells that are incapable of division, some portions of these cells may be restored as in CNS neurons, the cells themselves do not regenerate, and also regeneration does not occur in skeletal and cardiac muscle. Injuries in organs or tissues composed of permanent cells will be repaired by fibrosis, while injuries in organs composed of labile or stable cells are repaired either by regeneration or by a combination of regeneration and fibrous tissue formation, the extent of the injury is a major factor in determining which of this to occur , because the scaffolding provided by stroma and basement membranes is so critical, if the injury is such that these structures are preserved,it is more likely that injury heals by regeneration. However, if these structures are also damaged, then repair by fibrous tissue replacement becomes more likely.

Control of Regeneration: Regeneration is controlled by stimulatory and inhibitory factors; stimulation is a two-stage process:

- **Initiation:** Cells in resting phrase (G0) are primed for progression to cell division; initiation is brought about by tissue-specific growth factor s such as Epidermal Growth Factor (EGF), and Platelet Derived Growth Factor (PDGF).

- **Potentiation:** Nonspecific growth factor s such as insulin, hydrocortisone, and growth-hormone, these stimulate cells which have already been primed by the appropriate initiator to enter S phase.

- **Repair by Connective Tissue (Fibrosis):** This type of repair predominates when injuries occur in tissues formed largely of permanent cells or when the injury results in extensive damage to stromal framework and supporting connective tissues. In these situations, the injured tissue is replaced by fibroblastic cells, usually in a form of granulation tissue, which eventually

results in the formation of a scar. Granulation tissue formation is early in the inflammatory process. Fibroblasts and vascular endothelial cells start to proliferate, and sometimes this begins as early as 24 hours after injury. By three to five days, a specialized type of tissue appears that is known as granulation tissue. This specialized tissue is composed of proliferating fibroblasts and newly formed blood vessels. The process resulting in the development of these newly formed blood vessels is called angiogenesis or neovascularization. This process is important in healing, and is also involved in the progressive growth of parenchymatous tumors. It occurs in four basic steps: enzymatic degradation of the basement membrane of the parent vessel, migration of endothelial cells toward the angiogenic stimulus, proliferation of endothelial cells, maturation of endothelial cells and organization into capillary tubes. These newly formed vessels have leaky inter-endothelial junctions, thus granulation tissue tends to be edematous. Granulation tissue will generally have considerable numbers of macrophages, initially, their main purpose is to eliminate injurious agents. Macrophages also remove extracellular debris and ultimately they participate in "blanching" of the wound, a process by which the excess granulation tissue is removed. In addition, granulation tissue may have varying numbers of neutrophils, lymphocytes, and eosinophils.

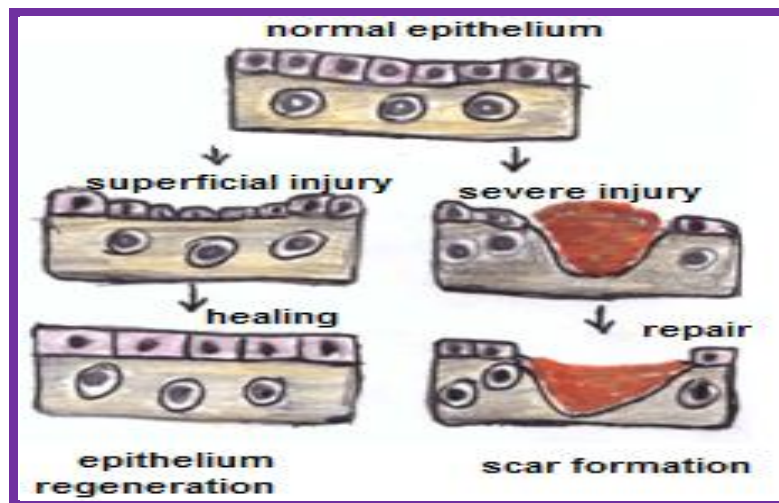


Figure 25: Healing by regeneration & scar formation

Mechanisms Involved in Repair: The mechanisms regulating repairs are becoming better understood and the more important features involved in it include:

- Growth factors,
- Cell to cell and cell to matrix interactions.
- Extracellular matrix synthesis and collagenization.

Growth Factors: The cell proliferation is controlled by a delicate counterbalance between growth stimulators and growth inhibitors. The following are growth factor implicated in healing and repair .

- **Epidermal Growth Factor (EGF) :** This is a polypeptide that is mitogenic for a variety of epithelial cells and fibroblasts in vitro and in vivo.
- **Platelet-derived Growth Factor (PDGF):** primarily found in the alpha granules of platelets from which it is released subsequent to platelet activation. It is also produced by activated macrophages, endothelium, smooth muscle cells, and a variety of tumor cells. PDGF causes proliferation and migration of fibroblasts and smooth muscle cells.
- **Fibroblast Growth Factor (s) (FGFs)** Are families of polypeptide growth factor s that have numerous activities including stimulation of fibroblast proliferation and angiogenesis.
- **Transforming Growth Factor Alpha and Transforming Growth, and Factor Beta:** Transforming growth factor alpha is similar to EGF structurally. It binds to EGF receptors and produces similar biologic effects as EGF. Transforming growth factor beta is produced by different cell types including platelets, endothelium, T cells, and macrophages. It inhibits growth in most cell types; however, it stimulates fibroblast chemotaxis and the production of collagen and fibronectin.
- **Interleukin-1 (IL-1) and Tumor Necrosis Factor (TNF):** Stimulate fibroblastic proliferation and the synthesis of collagen and collagenase. They are believed to play a role in fibrosis and remodeling of inflammatory connective tissue. In addition, TNF has been shown to have angiogenic properties in vivo.

Growth Inhibitors: A number of growth inhibitors are known to be produced during inflammation, transforming growth factor beta has already been described and others include alpha interferon, prostaglandin E2, and heparin.

-Cell to Cell, and Cell to Matrix Interactions:

Normal cells in tissue cultures tend to proliferate until a confluent monolayer is formed at which point proliferation stops, this is controlled by either

- Limitation of necessary materials in the environment,
- Alterations in the number of receptor sites for growth factors
- Accumulation of growth inhibitors.
- Contact inhibition

The same phenomenon occurs in vivo and is at least partly responsible for the regulation of cell proliferation in healing; it has been shown that transforming growth factor beta is responsible for limiting proliferation of hepatocytes following partial hepatectomy. The nature of the matrix appears to influence cell proliferation and differentiation, such factors include: the type of collagen, the presence of fibronectin or laminin, and the nature of the proteoglycans. Endothelial cells grown in culture and exposed to growth factors, proliferate faster when grown on type I collagen or laminin than when grown on type IV collagen. On the other hand, when grown on type IV collagen, they tend to form tube-like structures. Fibronectin fragments promote migration of fibroblasts and endothelial cells into an area of injury. This cell to cell interaction seems to be mediated through cell surface receptors which interacts with the cytoskeleton to signal locomotion or differentiation. This group of receptors includes integrins which are primarily adhesion receptors such as fibronectin receptors, platelet glycoprotein receptors, and leukocyte adhesion molecules.

Collagenization of Wounds : Collagen ultimately provides the tensile strength of healing wounds. It is produced by the proliferating fibroblasts that are a part of the healing process. The fundamental unit of collagen is the collagen molecule which is called tropocollagen.

Factors Affects Healing Process

-Local Factors: Infection, poor blood supply, foreign bodies like sutures remnants, movement, and exposure to ionizing radiation delay wound healing, while exposure to ultraviolet light facilitates healing. Type, size and

location of injury all of these are localized factors influencing healing process.

-Systemic Factors:

- **Age:** Wound healing take place rapid in the young and slow in aged and debilitated people
- **Nutrition:** Deficiency of protein, vitamin C, and zinc delays the wound healing process
- **Systemic infection:** Delays healing, administration of large doses of glucocorticoids delays the healing process.
- **Uncontrolled diabetics :** Diabetics are more prone to develop infections and hence delayed healing.
- **Hematologic abnormalities:** Defect of neutrophil functions, neutropenia and bleeding disorders slow wound healing.
-

Skin Wound Healing

Wound healing is a complex and dynamic process. The physiology of the normal wound healing occurs through the phases of haemostasis, inflammation, granulation and maturation.

Haemostasis: A process in which fibrin mesh strengthens the platelet aggregate into a stable haemostatic plug, finally platelets also secrete cytokines such as platelet-derived growth factor (PDGF), which is recognized as one of the first factors secreted in initiating subsequent steps. Homeostasis occur within minutes of the initial injury unless there are underlying clot ting disorders.

Inflammatory Phase: Inflammation is the second stage of wound healing presents as erythema, swelling, and warmth often associated with pain, the classic (rubor , tumor , color , and dolor). This stage usually lasts up to four days post injury and followed by contraction.

Proliferative Phase: Proliferation of granulation tissues start approximately four days after wounding and usually lasts until day 21 in acute wounds depending on the size of the wound.

Remodeling or Maturation Phase: Remodeling can take up to two years after wounding and explains why apparently healed wounds can break down so dramatically and quickly if attention is not paid to the initial causative factors.

Steps of Wound Healing:

- Escape of blood and exudates.
- Acute inflammatory response at the margins.
- Hardening of the surface and forming a scab.
- Demolition by macrophages
- Organization
- Epidermal proliferation
- Contraction of the wound
- Progressive increase in collagen fibers
- Loss of vascularity and shrinkage of the scar

First Intention Wound Healing (Primary Union)

This type of healing occurs when there is no contamination of the wound, and the edges of the wound are approximated, thus closing the wound. The best example of this situation is the surgical incision where contamination of the wound is minimized and the wound is closed by suturing, once the wound is sutured, the incision space fills with blood, which contains fibrin and blood cells and which subsequently clots, the surface of this clot becomes dehydrated and forms a scab. Within 24 hours, neutrophils appear at the edges of the incision and the epithelium at the edges of the incision begins to proliferate, it migrates under the scab and forms a thin continuous epithelial layer. By 72 hours, macrophages are usually the most numerous inflammatory cells and granulation tissue starts to develop, collagen fibers are present but do not bridge the incision site, the epithelial cells continue to proliferate under the scab and the epidermal covering over the incision becomes thicker. By day 5, the incision space is filled with granulation tissue and collagen fibers begin to bridge the incision, the epidermis returns to its normal thickness and keratinised architecture. During the second week, there is continued accumulation of collagen fibers and proliferation of fibroblasts, inflammatory cells and edema disappears and the process of blanching begins. By the end of one month, there is a connective tissue scar that is devoid of inflammatory cells and is covered by an intact epidermis.

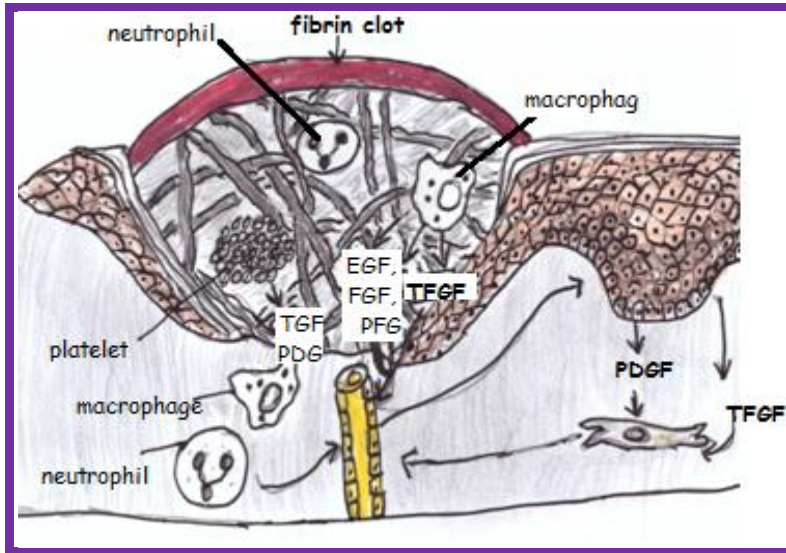


Figure 26: Inflammatory phase of healing Day 3

Healing by Secondary Intention

This type of healing occurs when injuries result in more extensive loss of tissues such as with infarction, inflammatory ulceration, and large surface wounds. In these situations, due to the large tissue defects, repair by regeneration is minimal and the defect is filled with granulation tissue. Second intention healing differ from first intention healing in several ways, first the greater injury induce a more intense inflammatory response. Secondly, much more granulation tissue is formed, and thirdly wounds that are repaired by second intention healing undergo a phenomenon known as "wound contraction" whereby specialized granulation tissue fibroblasts called myofibroblasts contract and dramatically reduce the size of the wound.

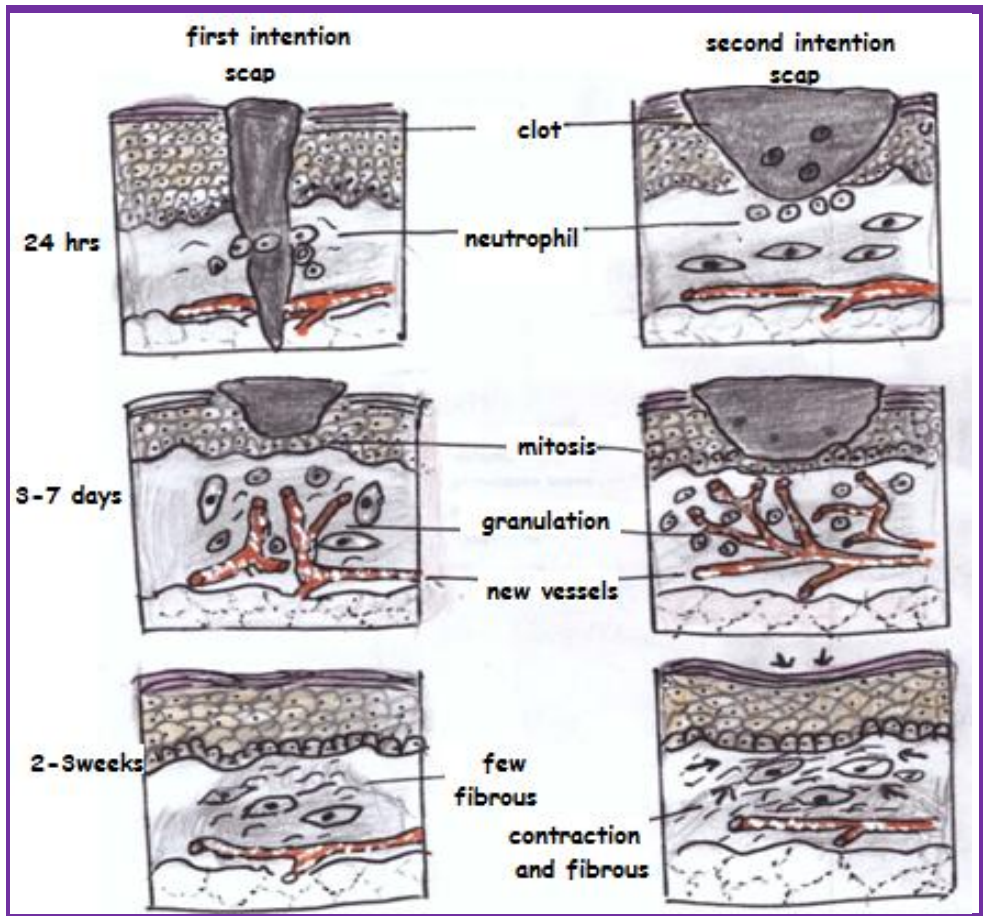


Figure 27: Healing first and second intention

Complications of Wound Healing

- **Excessive Scar Formation:** Excessive granulation is characterized by the formation of a mass of granulation tissue protruding from the wound and prevents re-epithelialization. Such excesses are commonly referred to as "proud flesh".
- **Keloid Formation:** Keloid formation also refers to an aberration of wound healing resulting in the formation of large bulging scars, but it differs from excessive scar in that it is caused by excessive collagenization of the wound and not excessive formation of granulation tissue, this phenomenon is a common problem in darker people.

- **Wound Rupture:** Failure of fusion of the two ends of the wound, or nonunion of bone fracture.
- **Epidermoid Cyst:** Implantation of epidermal cells, giving rise to keratin filled cyst known as epidermoid cyst.
- **Infection:** Bacterial infection and pus discharge may take place if a wound is contaminated.
- **Weak Scars Formation:** Failure to close the wound.

CHAPTER 3

NEOPLASIA

NEOPLASIA

Definition: Neoplasia, (Neo) literally means new and plasia means formation, while scientifically defined as an abnormal growth of tissues exceeding and un-coordinating with the evoking stimuli (loss of responsiveness to normal stimuli of growth). Neoplastic cells tend to be monoclonal, or similar in their genetic makeup, indicating the same origin from one transformed cell. Non-neoplastic proliferations (such as reactions to inflammation) have cells that are polyclonal in origin.

Biological Behavior of Neoplasia: Neoplastic tissues behave as parasites, depending on the host nutrient, i.e., the tumour is flourishing in a wasting patient. Autonomy of growth, i.e., they increase in size regardless of the local environment. Additionally, some neoplasms behave as benign while others behave as malignant.

Special Characteristics of Malignant Neoplasm: Malignant growth is not inhibited by contact with surrounding cells, they are discohesive and transplantable favouring invasion and metastasis. Tumour cells can bind to laminin and fibronectin in connective tissues, then secrete collagenases or proteases, and then invade the surrounding tissue. Neoplastic cells may attain "immortality" or the ability to keep dividing indefinitely.

Nomenclature of Neoplasia: There are general rules for nomenclature with few exceptions and the rules depend on the following factors:

- From where does tumour arise?. Parenchymal or mesenchymal origin.
- What is the clinical behaviour of the tumours?. i.e., benign or malignant or borderline. For better understanding, we have to know the following terminology.

- **Parenchymal Cells:** The functioning cells, like gland, epithelial, and hepatic cells.
- **Mesenchymal Cells:** The supporting stroma, fibrous, muscle, and bone tissue (connective tissue).

Nomenclature of Benign Tumours: Benign tumours are named by adding the suffix (oma) to the end of the name of the tissue or cells from which they arise. For example, benign tumours of fibrous tissues are called fibroma, while of cartilages named chondroma, moreover from glands are named adenoma, and from bone are named osteoma, papilloma a name given for tumors arising from surface epithelium like skin or gastrointestinal surfaces.

Basis of Nomenclature of Malignant Tumours : All malignant tumors are called cancer, cancer is a sea animal (crab) which has multiple fingers like structures for fixation and nutrition. Malignant tumors arising from epithelial tissues are named by adding suffix carcinoma to the name of tissue or cell of origin, so it will be adenocarcinoma for glandular epithelium, squamous cell carcinoma for tumors arise from squamous epithelium...etc. While those arising from mesenchymal (connective) tissue are named by adding the suffix sarcoma at the end of the name of cell or tissue of origin, so it will be fibrosarcoma for tumor arises from fibrous tissues,...etc. The following table gives you more examples.

Table 9: Basis of nomenclature of benign and malignant tumors

Type of tissue	Origin	Benign tumor	Malignant Tumor
Mesenchymal tissues (Connective tissue)	Fibrous tissue	Fibroma	Fibrosarcoma
	Fatty tissues	Lipoma	Liposarcoma
	Cartilage	Chondroma	Chondrosarcoma
	Bones	Osteoma	Osteosarcoma
	Skeletal muscle	Rhabdomyoma	Rhabdomyosarcoma
	Smooth muscle	Leiomyoma	Leiomyosarcoma
	Blood vessels	Haemangioma	angiosarcoma
	Lymphatic vessels	lymphangioma	lymphangiosarcoma
Parenchymal tissue	Skin surfaces	Squamous cell papiloma	Squamous cell carcinoma
	Skin	Basal cell papiloma	Basal cell carcinoma
	Gland	Adenoma	Adenocarcinoma

Exceptions in Nomenclature of Malignant Tumors: Some tumors are malignant in spite of that, ended with the suffix (-oma) e.g.

-Seminoma: Malignant tumor of spermatocyte

-Lymphoma: Malignant tumor of lymphoid tissue

-Melanoma: Malignant tumor of melanocyte

-Teratoma: Neoplasm that originates from germ cells, (sperm or ova), and is composed of mixed tissue are named teratoma, If it has benign features it is called benign teratoma and if has malignant features it is named malignant teratoma.

-Papilloma: Benign epithelial neoplasms growing on any surface epithelium showing microscopic or macroscopic finger-like patterns.

-Polyp: A mass that projects above the epithelial surface to form a microscopically visible structure, e.g., colonic polyps and nasal polyps.

-Hamartoma: This is not a neoplasm, it is a local malformed growth that resembles a tumour, and it grows at the same rate as the surrounding tissues do. It is composed of tissue elements normally found at that site, most often

asymptomatic and undetected unless seen in an image taken for another reason.

-Choristoma: Amass composed of normal cells in a wrong location, e.g., pancreatic choristoma in liver or stomach. Both hamartoma and choristoma are considered as malformations and not neoplasms, and they are distinguished from neoplasms by the fact that they do not exhibit continued growth. They are a group of tumor -like tissue masses which may be confused with neoplasms.

Cytological features of malignancy: There are abnormal cytological findings at the level of cytoplasm and the nucleus associated with malignancy, and used by the pathologist to diagnose malignancy which includes:

- **Pleomorphism:** Different shape and size of cells or nucleus
- **Hyperchromatism:** Darkened nucleus in H&E stain
- **Coarse Chromatin:** Normally the chromatin is finely stained
- **Abnormal Mitotic Figure:** Increased number with abnormal shape (Tri, quadri-polar). Normally it is bipolar figure.
- **Increase (Nuclear to Cytoplasmic) Ratio:** High N/Cratio as result of big bizarre nucleus
- **Presence of Nucleoli:** Prominent and irregular nucleoli which normally should not be seen.

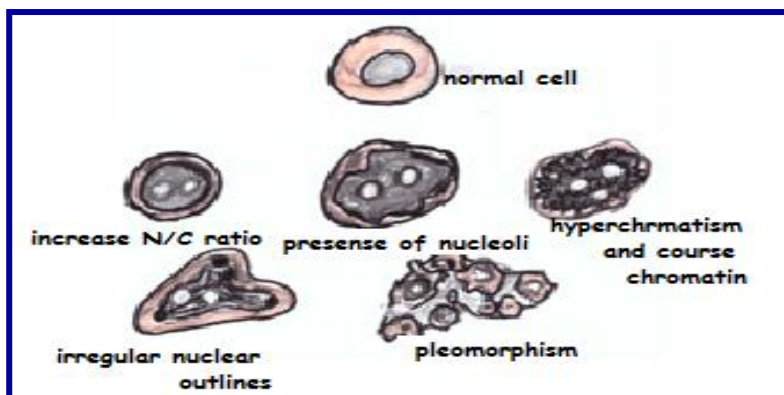


Figure 28: Cytological features of malignancy

Cellular Differentiation in Neoplasia

Differentiation means the degree of resemblance of neoplastic tissue to the original one, and this criterion is used to predict the prognosis of the tumour , so there are three degrees of differentiation:

1-Well Differentiated Tumours: Means a high degree of resemblance to the normal tissue of origin (has good prognosis).

2-Moderately Differentiated Tumour: Moderate degree of resemblance to the tissue of origin (moderate prognosis).

3-Poorly Differentiated Tumour: Means no resemblance to the tissue of origin, sometimes are called anaplastic tumours. They have the worse prognosis.

Anaplasia: It means failure of the tumour to resemble the original tissue, i.e., (Anaplasia = lack of differentiation). The cells will be large bizarre, pleomorphic and multinucleated. In general, benign tumours are well differentiated, while malignant tumours range from well differentiated to undifferentiated, Features of anaplasia include pleomorphism, abnormal cell morphology (atypia), abundant and/or atypical mitoses, and loss of polarity.

Table 10: Comparison between benign and malignant tumors.

Benign tumors	Malignant tumor
Slowly growing mass	Rapidly growing mass
Regular surface, capsulated, not attached to deep structures	Irregular surfaces, Non-capsulated attached to deep structures
Noninvasive to another organ or tissues	Invasive to other organs
No spread or metastasis	Spread and metastasis
Well differentiated all the them	Poorly differentiated, moderately or well differentiated
No recurrence after surgery	Recurrence after surgery
No bleeding in cut surfaces	Bleeding from cut surfaces is common
Named by adding suffix -oma	Named by adding suffix sarcoma or carcinoma
Slight pressure effect on the neighbouring organ	Remarkable pressure effect on neighbouring tissue

Etiology of Neoplasm; Tumour formation is a multifactorial and multistep process, the following factors plays major role in its formation.

1-Genetic Factors: Genetic damage lies at the core of the etiology of tumour, there are four main types of genes responsible for the formation of tumours.

- **Proto-oncogene:** A gene that normally produces growth factors when activated to oncogene they produce cancer
- **Cancer Suppressor Gene:** A Gene that prevents cancer formation. Its absence leads to tumor formation.
- **Apoptotic Gene:** A gene that is responsible for apoptosis. Its absence leads to tumor formation.
- **DNA Repair Gene:** Genes that is responsible for repairing errors in DNA synthesis. Their absence leads to tumor formation.

Examples of Oncogene:

RAS Oncogene: Found in 15-20% of all human cancer s, normally RAS is activated by receptor s to exchange GDP for GTP. Activated RAS returns to

ground state by its intrinsic GTPase activity. Mutant forms of RAS bind GAP but their control of GTPase activity is not augmented.

Tumour Suppressor Genes : Examples;

- **Retinoblastoma Gene (RB) :** First recognized in retinoblastoma a rare paediatric tumour of the eye. The RB tumour suppressor gene is a nuclear phosphoprotein that regulates the cell cycle, actitylate hypophosphorylated state in non-dividing cells and inactive hyperphosphorylated state in cell cycle. Several cancers have mutations in the RB pathway.

2-Oncogenic Viruses: These are viruses containing viral oncogenes i.e., (ABL,MYC, RAS ... etc) which are transported to the human genome during viral infection, and later on causes neoplasms. Viral oncogene may be inserted in the human genome near a human oncogenes it amplify them and make them over expressed, example of oncogenic viruses:

- **Human T-ce ll Leukaemia Lymphoma Virus Type 1 (HTLV-1) :** Causing lymphoma and leukaemia in adults.
- **Human Papillomavirus (HPV):** Causing benign squamous cell papillomas of the skin, and carcinoma of the cervix.
- **Epstein - Barr virus (EBV) :** Causing Burkett's lymphoma, Hodgkin disease and nasopharyngeal carcinoma.
- **Hepatitis B Virus (HBV) :** Infection is associated with liver cancer .

3-Heridity Factors in Cancer Formation: some cancers run in families due to specific Mendelian genes responsible for it. Cancer syndromes inherited as Mendelian patterns include familial retinoblastoma, familial adenomatous polyps of the colon, Neurofibromatosis types I and II while breast, ovarian, and colon cancer are none Mendelian inherited cancer .

4-Carcinogenic Agents: Carcinogenic agents are substance that has a role in tumour formation, and can be classified into

5-Chemical Carcinogens

- **Alkylating Agents:** They are anticancer drugs like Cyclophosphamide, chlorambucil, busulfan, and melphalan in spite of that, they may produce cancers.
- **Nitrosamines and Amines:** Related to gastric carcinoma.
- **Aromatic Amines and Azo Dyes**

6-Naturally Occurring Carcinogens: These are not chemical substances that can be found naturally, like aflatoxin in ground-nuts that results in hepatocellular carcinoma.

7-Miscellaneous Agents: Asbestos which causes bronchogenic carcinomas, mesothelioma, Arsenic associated with skin cancer.

8-Radiation Carcinogens: UV light is a cause of skin cancer; ionizing radiations, X-rays, atomic radiation, and atomic bomb have produced a variety of malignancies, especially leukaemia, lymphoma, in Hiroshima, Nagasaki, and in Chernobyl village in Russia.

9-Premalignant Lesion: These are potentially malignant lesions found in tissues and after a period of time they may transform into malignancy e.g. gastric adenoma.

- **Chronic Skin Ulcer:** May be transformed into squamous cell carcinoma
- **Liver Cirrhosis:** May transform into hepatic carcinoma.
- **Ulcerative Colitis:** May transform into colonic carcinoma.
- **Leukoplakia:** Transforms into squamous cell carcinoma.

Dysplasia (Disordered Growth)

This is an irreversible premalignant change affecting a focal area of epithelial tissues without invading the basement membrane, and represents a state between hyperplasia and carcinoma in situ (preinvasive neoplasia). Most of the cases are on top of metaplastic changes from continuous stimuli, e.g., prolonged cigarette smoking ends up with metaplasia, then dysplasia followed by bronchogenic carcinoma. Dysplasia does not necessarily progress to cancer in all cases.

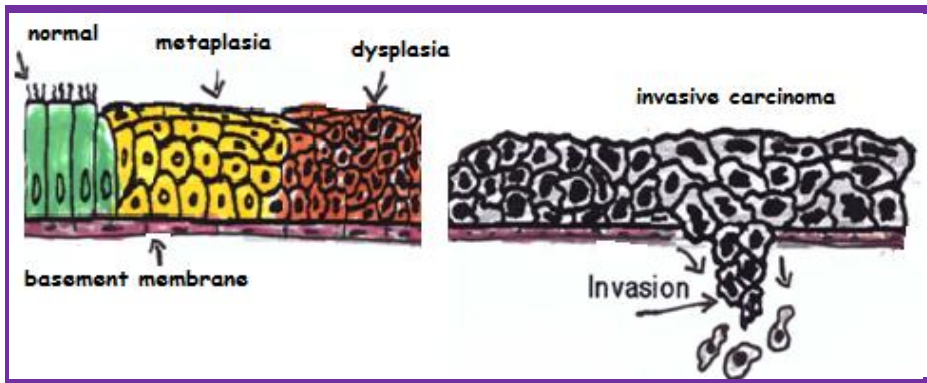


Figure 29: Dysplasia

Figure 30: Invasive carcinoma

Grades of Dysplasia:

- **Mild Dysplasia:** Affecting one layer of tissue.
- **Mode rate Dysplasia:** More than one layer is affected.
- **Severe Dysplasia:** All layers are affected without breaching the basement membrane and also known as carcinoma in situ or preinvasive neoplasia.

NB: If the basement membrane is breached, this is known as invasive carcinoma.

Invasion and Metastasis of Cancer

Metastasis: Means secondary spread of cancer in a remote area, for example, breast carcinoma metastasizes to the lung, liver, and bone marrow.

Invasion: Means local spread when it breaches the basement membrane and invade the neighboring tissue, local invasion occurs through a four-step process that includes:

- **Detachment of Tumor Cells from Each Other:** This occurs due to loss of the intercellular glue substance (E. cadheren) and resulted in loosening up of tumour cells.
- **Attachment of Tumor Cells to the Extracellular Matrix (E.C.M) :** The E.C.M. Includes basement membrane which contains laminin and interstitial connective tissue, which contains fibronectin, tumour cells develop laminin & fibronectin receptors, which let them adhere to the B.M. & interstitial C.T

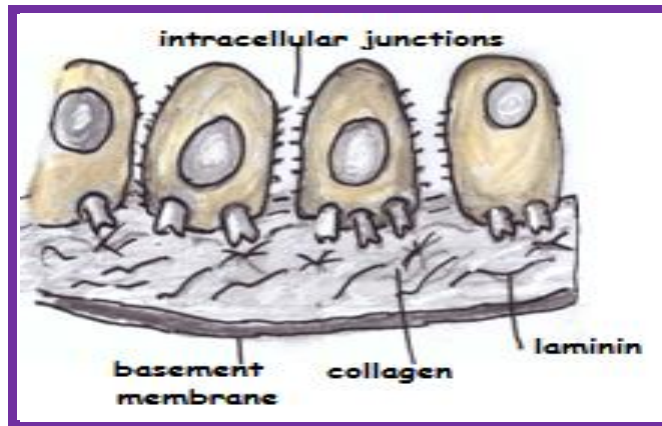


Figure 31: Attachments of malignant cell to collagen and loss cellular junction

- **Degradation of the Extra Cellular Matrix:** Tumour cells then secrete proteases which cause degradation of the E.C.M and type IV collagenase.

N.B Protease inhibitors thus can be used as therapeutic agents to treat tumours.

- **Migration:** Movements of malignant cell from its site, this step occurs under the effect of certain chemotactic factors, e.g., tumour cell derived cytokines, products of matrix components and some growth factors.

Distant Spread (Metastasis) : It is the presence of a tumour cell away from its primary original site, without continuity with it. Distant spread can occur by: blood, lymphatics, transcoelomic route, through natural passages and by implantation and inoculation. The most important step in metastasis is angiogenesis (new vessel formation) in primary tumour site, then local invasion of the blood vessel with intravasation and transport through the circulation and arrested in micro-vessel in liver, lung or bones, followed by extravasations of cells from the vessels and forming of micro-metastasis, then proliferate to form macrometastasis (tumors).

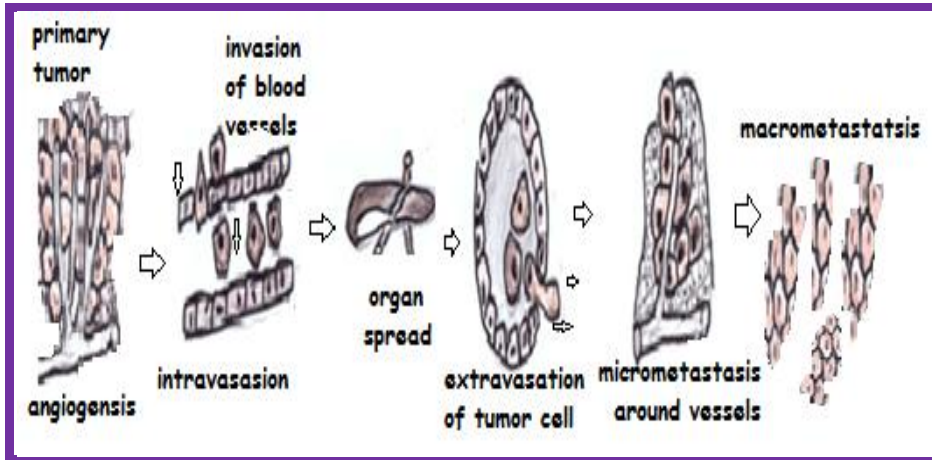


Figure 32: Steps of cancer metastasis

Routes of Spread of Cancer: This includes the following ways intracavitary spread through cavities, such as the peritoneum, pleura, etc, for example, gastric carcinoma metastasize through the peritoneal cavity to ovaries called Krukenberg's tumour, lymphatic spread (via the lymphatic vessels), haematogenous spread: via arteries or veins, direct invasion of the nearby organs by extension of the tumour from its origin.

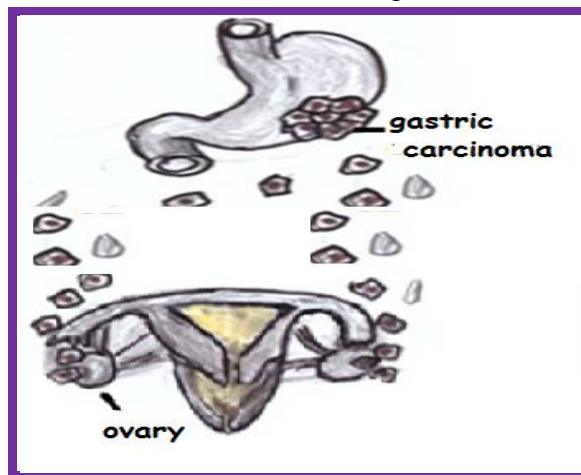


Figure 33: (Krukenberg's tumour)

Stages of Cancer: Generally speaking tumors can be sub divided clinically into stage I-IV depending on the degree of metastasis and size of the tumor.

Stage I: Tumor confined to the site of origin

Stage II: Cancer is locally invasive (in original organ)

Stage III: Cancer has spread to regional structures (neighboring tissues) invasion of adjacent structures.

Stage IV: Cancer has spread to distant sites. Also, there is another system for staging called the TNM system:

- T= tumour size,
- N= node involvement,
- M= presence of distant metastasis,

Size of Tumour: Includes, T0, T1, T2, and T3.





Node Involvement: No involvement N0, involvement N1

Extent of Spread: No metastasis M0. Metastasis M1...

The Stage may influence choice of management, i.e., stage I is treated differently from stage IV.

Grading of Cancer: This is microscopic sub-categorization of tumours depends only on cytological and histological findings which affects prognosis and method of management of some tumours. There are three methods of grading as shown in the table below, depending on the degree of resemblance to the original tissue (differentiation).

Table11: Grades of adenocarcinoma

Grade	Grade	Differentiation	Morphology
Grade 1	Low grade	Well differentiated	
Grade 2	Intermediate grade	Moderately differentiated	
Grade 3	High grade	Poorly differentiated	
Grade 4	Anaplastic	Anaplastic	

Concept of Transformation: As discussed above some factors cause a cell to be transformed into a neoplastic cell that is not controlled by normal body processes. Probably most severely transformed cells die because they are too abnormal to function or they are abnormal enough for the body's immune system to destroy them. However, if the factors promoting neoplasia persist, a transformed cell may sometimes give rise to a clone that does continue to grow. There are "pre-cancerous" conditions in which malignant neoplasia is more likely to occur (but not in every case): liver cirrhosis, chronic ulcerative colitis, atrophic gastritis, epidermal actinic keratosis, and oral leukoplakia. In these cases, there is ongoing cellular proliferation for repair of damaged tissue, often from ongoing inflammation, abnormal cell proliferation leads to a greater likelihood for mutations to occur .

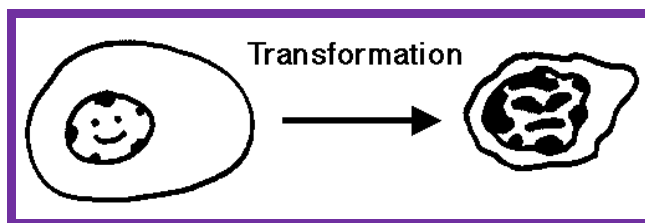


Figure34: Transformation

Concept of Progression and Heterogeneity of Tumors: Progression of cancer means gradual acquisition of fully neoplastic characteristics, i.e., progression of cancer starts when hyperplasia transforms to dysplasia (mild, moderate and severe) then to pre-neoplastic nodules, and carcinoma in situ or any other histological type. Finally full malignant neoplasia. Progression is not necessarily accompanied by increase tumor size. The concept of "tumor progression" holds that subclones may arise over time from the original malignant clone, these subclones may differ from the original clone in specific characteristics such as invasiveness, metastatic potentiality, and response to therapy. The sub-clones may arise from acquisition of additional mutations and genes.

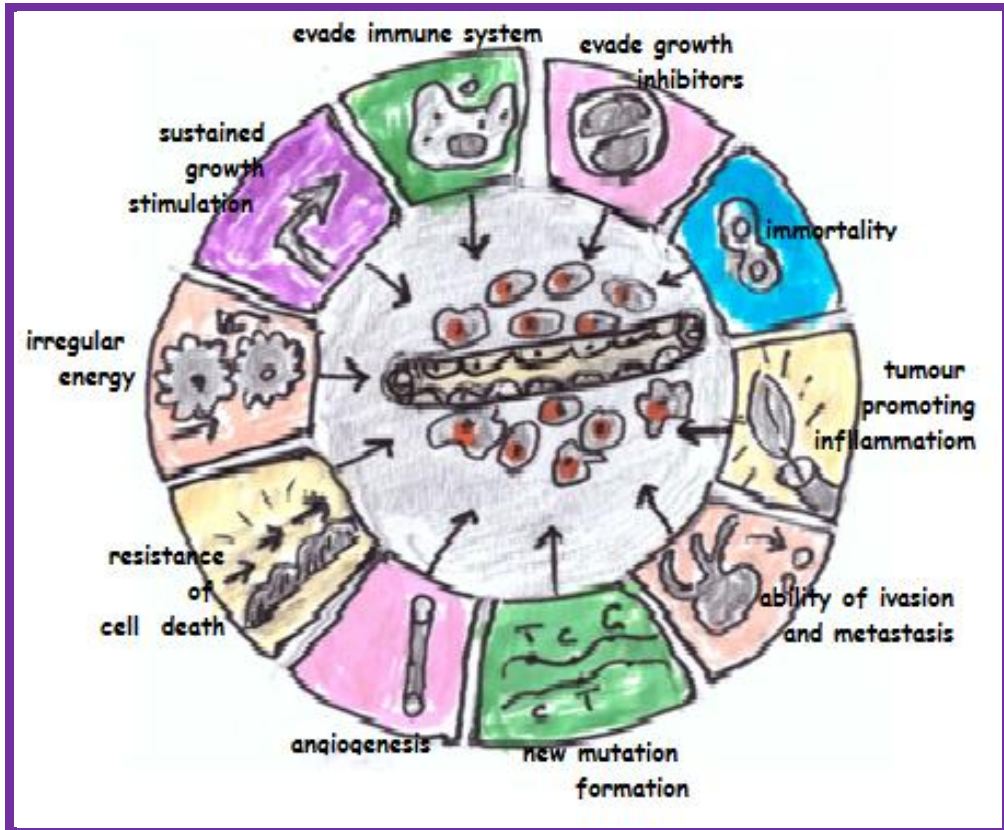


Figure 35: Showed different abilities of different cell in one tumor

As progression of tumor take place, different cell in the tumor developed different hallmarks e.g. invasion abilities, evading the immune system, angiogenesis abilities, ...etc, and this is refer red to as tumor heterogeneity which are described in the following diagram

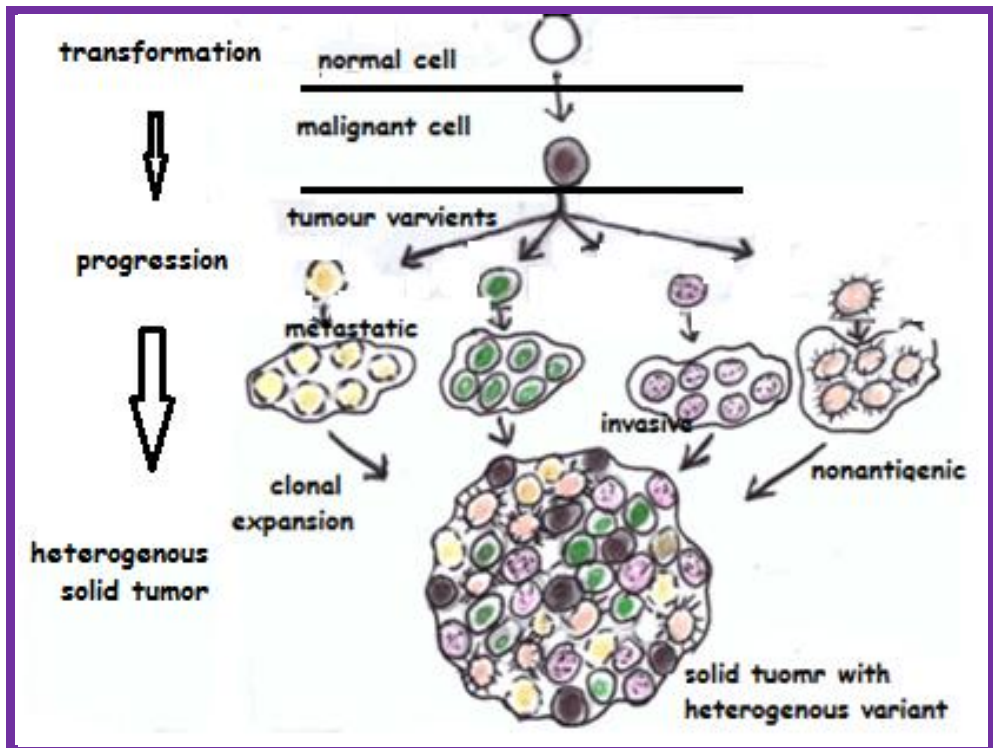


Figure36:Concept of tumor cells heterogeneity

Clinical Features of Cancers

Local Effect

- **Obstruction and Pressure :** Especially in tumors infiltrating nearby organs, for example pancreatic carcinoma infiltrating bile duct resulting in obstructive jaundice.
- **Ulceration/Bleeding:** Commonly occurs in colonic, gastric, and renal cell carcinomas
- **Infection:** Often due to luminal obstruction like pneumonia, urinary tract infection...etc.
- **Rupture:** In carcinoma of the ovary, bladder, and colon all of them may rupture.

Systemic Effects:

- **Fatigue:** Due to biochemical changes, loss of muscle function, and sleep disturbances,

- **Anemia:** Due to malnutrition, chronic bleeding, cytotoxic drugs and bone marrow involvement.
- **Cancer Cachexia:** This is progressive weakness, loss of appetite, anemia and profound weight loss, often correlates with tumor mass & spread as a result of increased metabolism and production of cytokines and interleukin like TNF- α .
- **Paraneoplastic Syndromes:** A clinical states resulting from products released from the tumor itself, mainly hormones like substances, for example Cushing's Syndrome in cases of Lung Carcinoma producing high levels of adrenocorticotrophic hormone (ACTH), or inappropriate ADH secretion: in lung carcinoma, hypocalcaemia due to production of parathyroid like hormone from colorectal adenocarcinoma and hypoglycemia with insulin or insulin like activities in fibrosarcoma.

Diagnosis of Neoplasia

- **Clinical Diagnosis:** Depends on symptoms and signs of neoplasia, loss of weight, anemia...etc.
- **Imaging Technology:** X-rays/ S, CT scan may be helpful in diagnosis.
- **Tumor Markers:** Measuring tumor marker may help in diagnosis, follow up and to predict the prognosis. They are proteins produced by the neoplastic cells, for example prostate specific antigen in prostatic neoplasm, alkaline phosphates in bone tumors.
- **Cytology:** Fine needle aspiration for cytology especially in breast neoplasm or fluid cytology from ascetic aspiration or pleural fluid, looking for the cytological features of cancers in smears.
- **Surgical Biopsy for Histopathology:** Excision or incision biopsy by taking small cuts of tissue, processed and stained with routine stains (H&E) or for their stains like immunological marker, or special stains are the corner stone of diagnosis.
- **Molecular Technology:** Gene detection using PCR, RFLP, FISH...etc.

CHAPTER 4

HAEMODYNAMIC DISORDERS

HAEMODYNAMIC DISORDERS

Water Balance: The usual sources of water intake are ingested liquids, foods (fruits and vegetables) and endogenous metabolic water production. The sources of water output comprise:

- sensible losses, urine, stools, and sweat. The ability to dilute and to concentrate urine allows a wide flexibility in urine flow.
- insensible losses include skin loss insensible perspiration, exhaled air from the respiratory tract.

Osmolality and Tonicity: The total solute concentration (tonicity) of body fluids is maintained constant, osmolality is defined by the ratio of total body solute in total body water, and it is regulated at 280–295 m.osm/ kg.

Body Water Distribution: Water accounts for 60% of the body weight of the men and 50% of the women. The body water is distributed in two compartments, intra-cellular (ICF), extra-cellular (ECF). The proportion of intracellular water to extra cellular water is 2:1, extra-cellular compartment has two component, Intra-vascular (Plasma), extra-vascular or interstitial (tissue fluid, lymph). The proportion of interstitial to intracellular water is 3:1, taking all these facts into account the total body water in a male, weighing 72kg is 42 liters and its distribution is shown in the following table.

Table 12: Distribution of the body water

Total Body Weight	100%	70 kg
Total body water	60%	42 L
Intra cellular water	40%	28 L
Extra cellular water	20%	14 L

Extracellular fluid comprises blood plasma, Lymph, in addition to transcellular fluids which include intra-ocular, pericardial, peritoneal, pleural, synovial fluids, cerebro-spinal fluid, and glandular secretion. These are separated from plasma by an additional epithelial layer.

Assessment of Extra-cellular Fluid: Extracellular fluid volume status can be assessed clinically by measuring the level of consciousness, the presence of thirst, moistness of mucosal surfaces, skin turgor, heart rate, blood pressure, and urine output.

Mechanisms of Water Homeostasis: Water is regulated by an interaction between osmoreceptors and volume receptors in (carotid body and hypothalamus), (ADH or vasopressin), and the kidney. The mechanisms contributing to water balance can be outlined as mechanisms involving:

- **Renal System:** Urine concentrating mechanism
- **Osmoreceptors :** Hypothalamic osmo-receptors are sensors for the plasma osmolality
- **Arginine Vasopressin (ADH) :** Activated by pain, stress, volume, and thirst sensors.

-The Kidney and Water Balance: Reabsorption of 65% to 75% of water takes place in the proximal convoluted tubule accompanying sodium and other solutes. Further reabsorption occurs in the descending limb of the loop of Henle, and in the collecting ducts, due to the action of Arginine Vasopressin which is also named anti-diuretic hormones (ADH).

-ADH Stimulation: Antidiuretic hormone is stimulated by the following mechanism:

-Osmolality: Increased plasma tonicity or osmolality detected by hypothalamic osmoreceptors stimulate ADH secretion.

-Plasma Volume : Reduced plasma volume can be detected by cardiovascular volume receptors stimulate ADH secretion.

-Blood Pressure: Fall in arterial blood Pressure detected by cardiovascular baroreceptors stimulate ADH secretion.

-Hormonal Stimulation: Adrenaline, angiotensin II, hypothyroidism, hypoadrenalism.

-Drugs: Nicotine barbiturates, vincristine

-Miscellaneous: Nausea and vomiting, hypoglycemia, stress, and heat, stimulate ADH secretion.

-ADH Inhibition: ADH inhibition involves mechanisms which are the vice versa of the above mention i.e., decreased osmolality, volume expansion, a rise in blood Pressure detected by baroreceptor A, alpha adrenergic stimulation, cold, and ethanol.

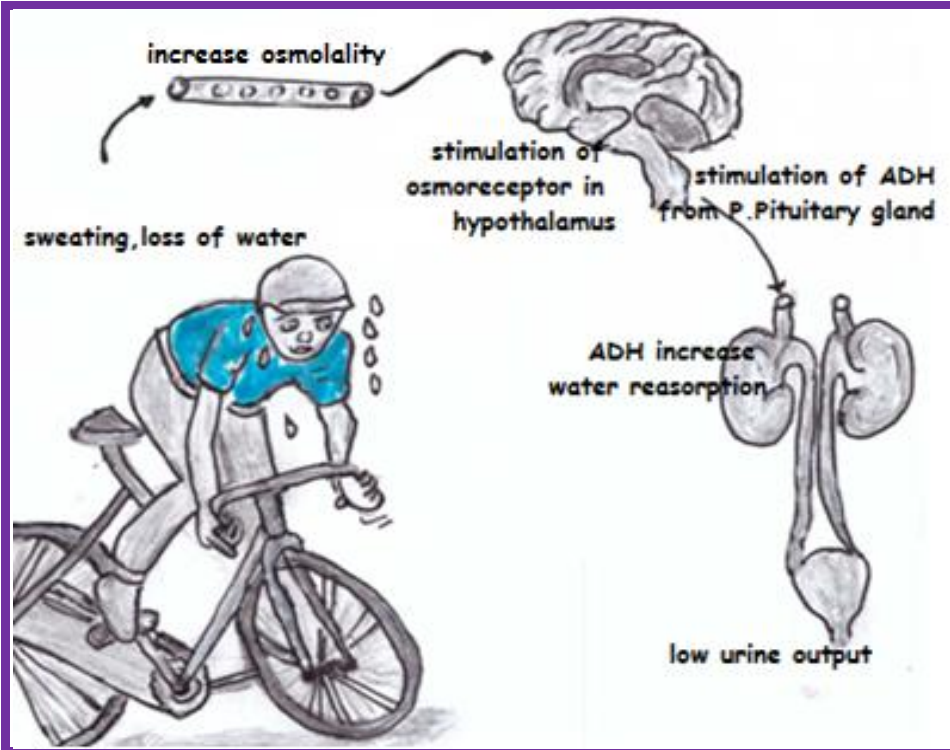


Figure37: Association between osmolality and ADH releases .

Water Loss (Dehydration)

In dehydration, fluids from the blood and the space between the cells (together called extracellular space) are lost first, followed by loss of fluid from the cells (intracellular space), dehydration can be categorized into isotonic, hyper tonic and hypotonic type, depending on how it affects the tonicity of the extracellular fluids, when dehydration does not affect the concentration of sodium in the extracellular fluid, it is called isonatremic dehydration also named isotonic or iso-osmolar dehydration, however when dehydration results in an increased sodium concentration of the extracellular fluid, called hypernatremic dehydration also named hyper tonic or hyperosmolar dehydration. On the other hand, when dehydration results in a

decreased in sodium concentration of the extracellular fluids, it is called hyponatremia or hypotonic or hypoosmolar dehydration. If you ask why is it important to know the dehydration types (iso-, hyper -, or hypotonic), the answer because this can suggest the etiology of dehydration and the way of management.

Excess of Water (Over Hydration): In this condition the amount of water in the body is increased, there are two types of over -hydration, increased water intake or retaining water in the body, drinking more water than the kidneys can get rid of causes too much water to collect in the body. Retaining water happens with several medical conditions associated with inappropriate ADH secretion. When too much water is collected in the body, it can lead to water intoxication or low levels of sodium in the blood (hyponatremia) and this can be dangerous and fatal.

SODIUMMETABOLISM

Regulation of sodium content is achieved through a balance between intake, and excretion of water (i.e., sodium is regulated by water and water is regulated by sodium).

Physiological Role of Sodium: Role of sodium is to maintain the followings

- **Osmolality:** Sodium maintains plasma and extracellular fluid osmolality by being the principal osmotically active solute.
- **Fluid Volume:** Increases or decreases in total body sodium, lead to increase or decrease in the extracellular fluid and plasma volume.
- **Nerve Excitation:** Sodium has an essential role in transmembrane potential differences that are responsible for excitability in nerve, and muscle fibres.
- **Cell Volume:** Na^+ Permits movement of water to intracellular compartment and thereby influences cell volume, also ensures potassium supply to intracellular fluid.
- **Co-transport Mechanism:** Na^+ facilitates both renal reabsorption and enteric uptake of solutes such as glucose and amino acids.
- **Na-K-pump:** Rates of sodium transport potentially affect a variety of metabolic pathways because Na-KATPase is a major gate in the cells.

Sodium Balance: Sodium balance is maintained by a variety of mechanisms outlined below, generally speaking sodium is regulated by water and water is regulated by sodium, both processes, maintain a constant osmolality (295 m. Osm/kg). The serum sodium level is normally maintained between 135 and 145 mmol/ l, the level normally reflects total body water. Abnormalities in serum sodium levels need to be interpreted in relation to the extracellular fluid volume status.

- **Regulation of Sodium by Water:** This is done by sensor s for osmolalaity, pressure, and volume, distributed in the following organs: pressure receptors (baroreceptors) in the carotid sinus, and renal juxtaglomerular apparatus, osmoreceptors and volume receptor s in the atria, hypothalamus and hepatic vasculature all of these sensor s stimulate or inhibit ADH hence water , which in turns dilute or concentrate sodium accordingly .
- **Renal Control of Sodium:** This an important mechanism for regulating sodium, that starts in the proximal tubule where e.g. reabsorption of sodium and water takes place by physical forces, while in the distal convoluted tubules aldosterone increases sodium reabsorption and excretion of potasium take place after activation of the neurohumonal axis of renin – angiotensin – aldosterone system.

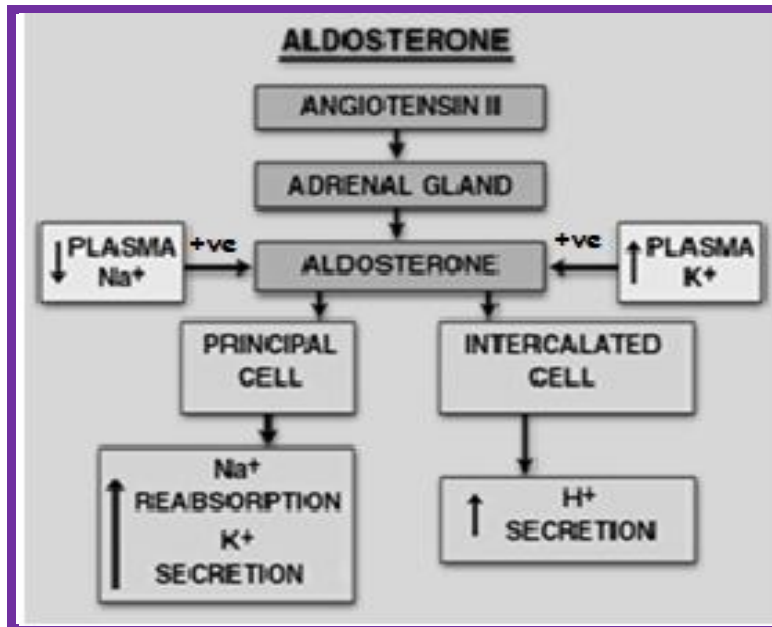


Figure38: Role of aldestrone in sodium and potassium metabolism

Disorders of Sodium

- Hyponatremia (a dilutional state) due to too much water , results in low plasma sodium.
- Hypernatremia (a concentration state) due to too little water , results in increase plasma sodium.
- Hypovolaemia (reduced total sodium, to the total body water, because sodium is responsible for the volume) also known as hypotonic, or hypoosmolar state.
- Euvolaemia (a state of normal total body sodium to the total body water) also known as isotonic or isoosmolar state
- Hypervolaemia (state of increase sodium of the total body water) also known as hypertonic or hyperosmolar state.

Hyponatremia

Refers to a serum sodium level under 130 mmol/L,

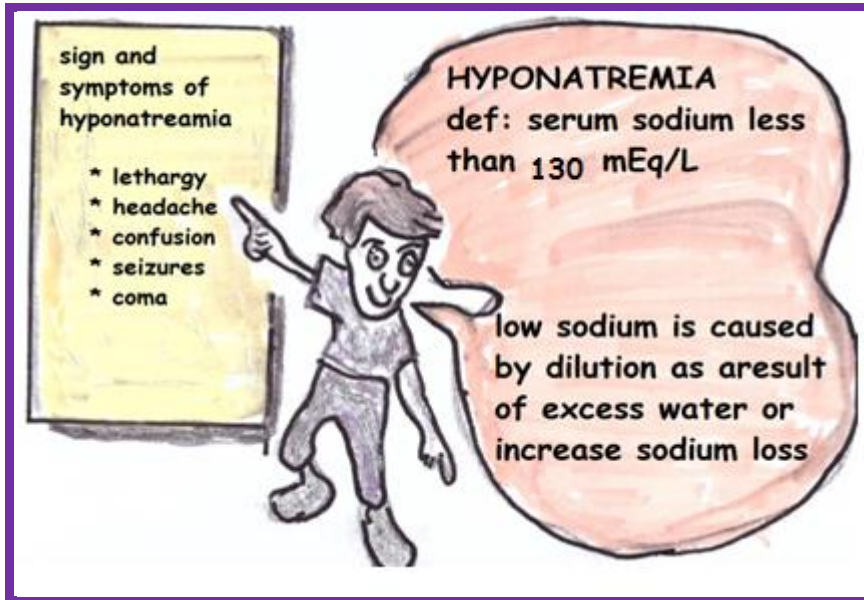


Figure 39: Signs of hyponatremia

The cause of a low level of sodium can be broken down into the following types:

1. **Pseudo-Hyponatraemia:** Sample errors accompanied by normal osmolality of the extracellular fluid caused by severe hyperproteinaemia, hypertriglyceridaemia and sample taken from a vein just after IV fluid.
2. **True Hyponatraemia:** Plasma sodium is low, and can be classified according to the extracellular fluid volume into the following causes.
 - **Hypovolaemic Type:** Which is due to a disproportionately greater reduction in total body sodium than in total body water, and is accompanied by features of extracellular fluid depletion, this can be due to renal losses from diuretics, gastrointestinal losses, skin losses, and intraperitoneal losses.
 - **Euvolemic Type:** Which is associated with increased body water and normal total body sodium this can be due to arginine vasopressin excess or a reset osmostat.

- **Hypervolemic Type:** Which is associated with a disproportionately greater reduction in total body water than in total body sodium, and is accompanied by features of expanded extracellular fluid volume. Oedematous states responsible may be due to congestive heart failure, cirrhosis of the liver, nephrotic syndrome or renal failure.
- **Redistribution Type:** Which is secondary to water shifts from the intracellular to the extracellular compartment, and associated with normal total body water and total body sodium. The extracellular fluid osmolality and tonicity are high, This can be associated with severe hyperglycemia.

Table 13: Causes of hyponatremia

Hypovolaemia

Gastrointestinal solute loss (diarrhoea, emesis)

Third-spacing (ileus, pancreatitis)

Diuretic use

Addison's disease

Salt-wasting nephritis

Euvolemic

Syndrome of inappropriate antidiuretic hormone (SIADH)

Diuretic use

Glucocorticoid deficiency

Hypothyroidism

Beer drinker's potomania, psychogenic polydipsia

Reset osmostat

Hypervolaemia with Decreased Effective Circulating Blood Volume

Decompensated heart failure

Advanced liver cirrhosis

Renal failure with or without nephrosis

Hypernatremia

Refers to a serum sodium level greater than 150 mmol/ l, and is always indicative of an absolute or relative water deficit (state of concentration). It is associated with the following pathophysiological mechanisms:

- **Hypovolaemic Type:** Which is due to a total body water deficit that is disproportionately greater than total body sodium deficit, this is associated with renal losses (e.g., osmotic diuresis), skin losses, or gastrointestinal losses (e.g. secretory diarrhoea), renal water loss can be evaluated by measuring urine osmolality.
- **Hypervolemic Type:** Which is due to an increase in total body sodium that is disproportionately greater than the increase in total body water, this is either iatrogenic caused by hypertonic saline, or associated with primary hyperaldosteronism.
- **Euvolemic Type:** This is caused by either renal water losses (diabetes insipidus) or increased insensible water losses, and is associated with a normal total body sodium content.

Potassium Metabolism

Potassium is the major cation in the intracellular fluid, the serum level ranges between 3.5 and 5 mmol/l.

Functions of Potassium: Generation of transmembrane potentials, thereby affecting the electrical excitability of tissues, a cofactor in enzymatic reactions, responsible for normal cell volume by being the predominant intracellular solute, maintenance of cell polarity, maintenance of acid–base balance,... etc..

Potassium Balance: Potassium homeostasis is maintained by a balance between intake, excretion, and distribution between the compartments, ninety per cent of the total body potassium is available for exchange, allowing for major shifts between body compartments.

Factors Stimulating Intracellular Movements of Potassium:

Alkalosis, mainly metabolic type, insulin, beta-adrenergic agonists (catecholamines), high extracellular potassium concentration, hyperosmolarity of the extracellular fluid.

Factors Stimulating Potassium Exit from Cells: Acidosis, mainly respiratory type, low osmolarity of the extracellular fluid, glucagon, beta-adrenergic blockade, alpha-adrenergic agonists (catecholamines), cell injury.

Renal Control of Potassium: Serum potassium is normally maintained between (3.5 and 5.0 mmol/l). This process, in the kidney depends on the net effect of the following factors: reabsorption in the proximal convoluted tubule

and in the ascending limb of the loop of Henle. Renal secretion of potassium depends on Na-K-pump, and H-K pump in the tubule under the effect of renin-angiotensin system.

- **Hypokalemia:** Reduction of serum potassium less than 3.5 mmol/l can be related to the following pathophysiological mechanisms: redistribution due to intracellular shifts of K⁺ by alkalosis, β_2 adrenergic stimulation, insulin, rapid cell growth in acute anabolic states.

True Hypokalaemia: In which renal loss of K⁺ occurs and is associated with urine potassium greater than 20 mmol in 24 hours. This can be produced by diuretics, high aldosterone level (mineralocorticoids), high dose of glucocorticoids, or in states of osmotic diuresis, gastrointestinal losses of K⁺ in secretory diarrhoea; laxative abuse; villous adenoma and metabolic alkalosis.

- **Hyperkalemia:** Types and causes of hyperkalemia include the followings
 - o **Pseudo-Hyperkalemia:** Improper blood collection with haemolysis; marked leukocytosis; marked thrombocytosis due to exit from the cells.
 - o **True Hyperkalaemia:** Reduced excretion in acute renal failure; potassium-sparing diuretics, increased potassium intake or release of potassium in; rhabdomyolysis, hemolytic states, extracellular shifts of potassium in acidosis; beta blockers, cell destruction (tumor lysis).

HEAMOSTASIS

Haemostasis is a mechanism through which the body controls bleeding and prevent thrombosis, haemostasis is maintained by various mechanisms and pathways that act together in a synergistic way.

Mechanisms of Haemostasis

- **Intact Blood Vessel:** Intact blood vessels prevent both bleeding and thrombosis at the same time through a negative charge of the endothelium, which repels negatively charged platelets, and vasoconstriction of blood vessels when injured to prevent bleedings.

- **Normal Platelets:** Normal in count and function, platelets are responsible for the formation of primary haemostatic plugs, Normal platelet count is (150-400) thousand/ cu.mm, while normal functions include adhesion, aggregation, and release. Thus any reduction in the number or abnormality in function results in bleeding.
- **Normal Coagulation Factors:** These are circulating proteins in an inactive form, but when trauma occurs will be activated in a cascade manner (each one activate the other) factor I to factor XIII, there are three pathways for activation, starting in an intrinsic or extrinsic way ending with common pathway.
- **Normal Fibrinolytic System:** Fibrinolytic factor s are proteins that prevent propagation of thrombus formation (localizations of thrombus in one site). Plasminogen is the main fibrinolytic factor. The absence of these factor s results in excessive thrombosis.
- **Natural Inhibitors:** Like Protein S, C, antithrombin III, which inactivate active coagulation factor, so prevent further thrombosis, lack of these inhibitor s result in thrombosis.

THROMBOSIS

Definition: Thrombus is a coagulated solid mass composed of blood constituents (platelets, fibrin, WBS and RBCs) which develops in an artery, vein or capillary or heart chambers.

Pathogenesis of thrombosis: According to Virchow's triad theory, there are three factors responsible for this process.

- A- Damage to the endothelial lining of a blood vessel.
- B- Abnormal blood flow (Stasis or turbulence).
- C- Increased coagulability of blood, i.e., increased coagulation factors or decrease natural inhibitors.

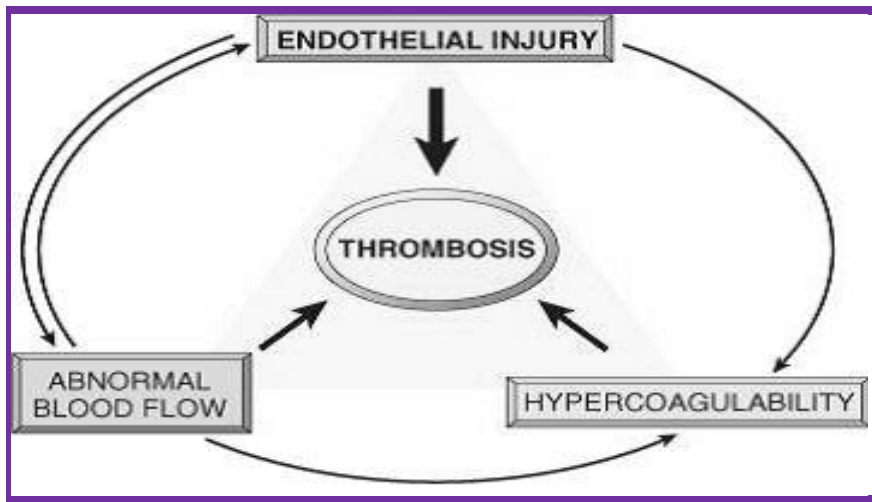


Figure40: Virchow triads of thrombosis

Endothelial Injuries and Thrombosis : There are two main reasons for thrombosis in cases of endothelial injury.

- Damaged endothelial cells produce or release procoagulant substances (e.g., thromboplastin, VonWillebrand factor , PAF, and inhibitor of plasminogen activator), or reduce anticoagulant substances (e.g., thrombomodulin, antithrombin III, NO, and plasminogen activator).
- Loss of endothelial cells exposes the underlying basement membrane or collagen in the wall of the blood vessels, allowing the binding of platelets to these structures. Binding of platelets to these surfaces, mediated by a Von Willebrand factor , leads to formation of platelet aggregates and initiates the formation of thrombi.

Causes of Endothelial injury Cell Associated with Thrombosis

- Hemodynamic injury in high blood pressure.
- Atherosclerosis.
- Infection, e.g., thrombophlebitis.
- Autoimmune diseases, e.g., polyarteritis nodosa.
- Metabolic disorders e.g., hyperlipidaemia and homocystinemia
- Trauma or surgery.

Predisposing Factors for venous Thrombosis

1. **Varicose Veins:** Associated with deep vein thrombosis.
2. **Prolonged Immobility:** Lying in bed or sitting long times e.g. in an airplane predisposes to thrombosis, also after surgery or tissue damage prolonged bed rest may cause stasis of the blood and increase the risk for thrombosis.
3. **Tissue Damage:** Conditions that cause massive tissue destruction, such as crush trauma, burns or surgery are commonly complicated by thrombosis.
4. **Pregnancy and Obstetrical Complications:** Generally speaking, pregnancy, forceps delivery and pelvic manipulation predisposes to thrombosis, also oral contraceptives and steroid hormones increase the risk of thrombosis.
5. **Circulatory Disturbances:** Major circulatory disturbances such as myocardial infarction and stroke, are important risk factors.
6. **Tumors:** Thrombosis in tumours is related to the release of thromboplastin, which promotes coagulation.

Macroscopic Features of Thrombi: Large thrombi formed in the veins, arteries, and heart of a living person has typical macroscopical features that distinguish them from postmortem clots which includes the followings:

- **Lines of Zhan:** Thrombi formed by the deposition of platelets and fibrin, which forms a white layer, then RBCs deposit on it forming a red layer on which a new layer of fibrin and platelets is deposited, these alternating white and red lines are called lines of Zhan.
- **Friability:** Thrombi are held together with fibrin that does not permeate all layers uniformly but leaves cleavage lines between the white and red layers. Most thrombi will crumble along cleavage lines when bent or compressed with the finger. The friability of thrombi accounts for the fact that they may detach and embolize.
- **Attachment:** Thrombi are attached to the surface of the vessel or heart chamber in which they are formed.
- **Molding:** Thrombi formed in veins typically retain the shape of the vessel in which they are formed and appear like casts of these veins and their tributaries, veins filled with thrombi and appear expanded

and may be palpated during physical examination. At autopsy, such veins appear completely filled and widened

Postmortem Clots

Appearance: Postmortem clots are formed from blood that does not circulate, owing to the forces of gravity RBCs sediment and are separated from plasma. Accordingly, the postmortem clots consist of a lower red part described as resembling “currant jelly” and a yellow part known as “chicken fat”, postmortem thrombi are pliable and do not appear friable like the premortem thrombi. Such clots do not fill or expand the blood vessels in which they are found. Postmortem thrombi can be easily removed from the blood vessels at autopsy.

Table 14: Comparison, thrombus and clot

features	Thrombus	Clot
Occurrence	During life	After death
Morphology	White and red layer, Lines of Zahn are formed	Red currant jelly, and yellow chicken appearance
Texture	Friable (fragments)	Pliable (no fragment)
Ability of moldings	Moldings' (taking the shape of the vessel)	No molding
Attachment	Attached to the wall	Not attached to the wall

Arterial Thrombosis : Common sites are coronary, cerebral, mesenteric, and renal artery

Clinical Features : The main clinical feature is due to obstruction of blood supply resulting in infarction according to the location, e.g., myocardial, brain intestines, kidney the leg muscles.

Venous Thrombosis : Commonly develop in deep veins so called deep venous thrombosis,

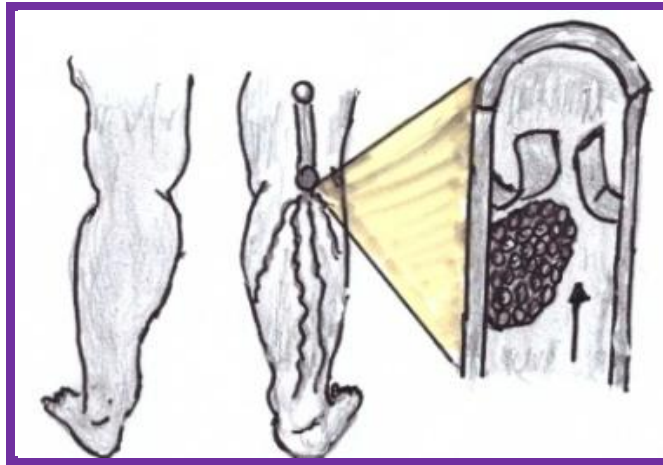


Figure 41: DVT

Deep Vein Thrombosis (DVT)

Also known as phlebo-thrombosis, often involves the deep leg veins. It is the most common form of clinically diagnosed thrombosis. DVT may be related to varicose calf veins, but often the causes are not apparent.

Predisposing Factors: Include stasis of the circulation, injury (trauma, surgery), hypercoagulability, oral contraceptives, late pregnancy, cancer, advanced age, and sickle cell disease.

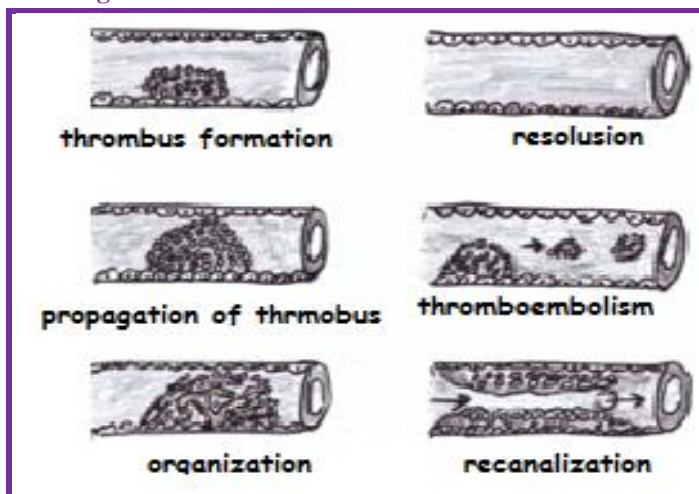
Table15: Comparison, venous and arterial thrombi

Venous thrombi	Arterial thrombi
Arise at the area of stasis	Arises at the site of injury
Grow in the direction of blood flow from its site of attachment. (Grow towards the heart)	Grow in a retrograde fashion, backwards to site of attachment also towards the heart
Loose attachment, (embolism formation)	Firm attachment and organized.
Almost partially occlusive	Usually occlude the blood flow completely
Rapid lyses	Slow lyses

Outcomes of Thrombosis:

- **Resolution:** Fibrinolysis mediated by plasmin accounts for the dissolution of most thrombi. Because the endothelial cells lining the veins produce more plasminogen activator, venous thrombi are lysed more readily than cardiac and arterial thrombi.
- **Propagation:** Thrombi that do not resolve by fibrinolysis tend to “grow” because of the deposition of additional platelets, fibrin, and red blood cells. Such growth is typically accompanied by the formation of a downstream “tail.”
- **Embolization:** Thrombi may detach from the vessel wall and give rise to emboli carried downstream by the blood. Large thrombi may form fragments, which also may embolize.
- **Organization:** Ingrowths of granulation tissue from the vessel wall forms a firm link between the thrombus and the vessel wall. As in a healing wound, granulation tissue will slowly transform into a fibrous scar. A small “bump” inside the vessel may be the only residue of such an organized thrombus.
- **Recanalization:** The blood vessels in the granulation tissue, organizing the thrombus may fuse into larger channels that bridge the thrombus, allowing the resumption of blood flow.

Figure 42: Fate of thrombosis



HEMORRHAGE

Definition: Hemorrhage (bleeding) is an escape of blood from the blood vessels (artery, vein, capillary or heart), as a result of trauma, inflammation, neoplasia or abnormal haemostasis.

Classification of Bleeding According to the Affected Organ:

- **Cardiac Bleeding:** This is usually caused by penetrating wounds or rupture of ventricle as a result of myocardial infarction.
- **Arterial Bleeding:** This is usually caused by trauma or rupture of an aneurysm
- **Capillary Bleeding:** this is usually caused by trauma or surgery, it may also occur in a variety of diseases characterized by weakness of vessel walls e.g., Ehlers–Danlos syndrome, vitamin C deficiency, and platelet disorders e.g., idiopathic thrombocytopenic purpura.
- **Venous Bleeding:** this is commonly caused by trauma or surgery.

Classification of Bleedings According to the Site Bleeding: includes the following entities:

- **External Bleeding:** Visible bleeding outside the body or extravasations into tissues with swelling, this is called a hematoma.
- **Internal Bleeding:** Intra-cavitary, i.e., into peritoneal cavity or intracranial bleeding that is not visible.
- **Local Bleeding:** Caused by trauma, inflammation, neoplastic infiltration of blood vessels.
- **Generalized Bleeding:** Commonly caused by factor deficiency, like haemophilia, DIC, and platelet count and function abnormalities.

Important terminology :

- **Petechiae, Purpura, and Ecchymoses:** All the three terms refer to hemorrhages into the skin and mucosae. Pinpoint hemorrhages smaller than 1 mm are called petechiae; those measuring 1 mm to one cm in diameter are called purpura; and those larger than one cm are called ecchymoses. Note that petechiae often become confluent and become purpura or ecchymoses. To complicate matters, the term purpura is also used for several diseases characterized by widespread cutaneous

hemorrhages e.g., thrombotic thrombocytopenic purpura and Henoch-Schonlein purpura.

- **Hematoma:** Hematoma is a grossly visible extravasated blood in the tissue. Firstly it is red, then as the blood is deoxygenated, it becomes bluish red, as the RBCs are lysed. Biliverdin then forms and the hematoma appears greenish. Bilirubin formed from biliverdin will give it a yellowish colour. After that, the remnants of the RBC may be resorbed and the tissue resumes its normal color, but some time iron pigment is formed and taken up by macrophages and degraded into hemosiderin, which gives the tissues a brownish color.
- **Hemorrhages into Body Cavities:** Hemorrhage can occur in any of the preexisting body cavities, such hemorrhages are named by combining the prefixes hem or hemato (from Greek haima, “blood”) and the anatomic site involved. Accordingly, most of these terms are self-explanatory for example **hematopericardium**, **hematothorax**, and **hemarthrosis** can be easily understood as denoting bleeding into the pericardial, pleural, or intraarticular space, respectively. Other terms are not so obvious, for example, **hematocephalus** denotes accumulation of blood into the ventricles of the brain and **hematocolpos** signifies accumulation of blood in a vagina occluded by an imperforate hymen.
- **Hematuria:** Hematuria is appearance of blood in urine, it may be classified as microscopic i.e., detectable by microscope or macroscopic if visible to the naked eyes. Hematuria may be a sign of kidney or urinary tract disease.
- **Hematemesis:** Hematemesis is vomiting of blood; typically, it is a sign of ruptured esophageal varices, ulcer of the stomach and duodenum.
- **Hemoptysis:** bloody stained sputum and associated with cough

EDEMA

Definition: This condition also known as dropsy, and hydropsy is an abnormal accumulation of fluid in the interstitial, located beneath the skin and in the cavities of the body. Clinically, edema manifests as swellings; the amount of

interstitial fluid is determined by the balance of fluid homeostasis, and the increased secretion of fluid into the interstitium, or the impaired removal of the fluid.

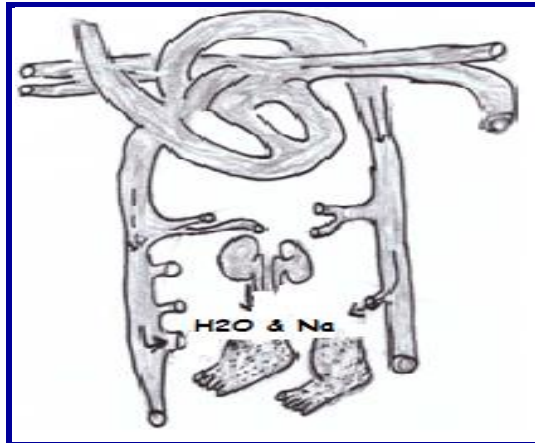


Figure 43: Mechanism of edema

Causes of Edema: Several factors can contribute to the formation of edema including the following:

- Increased hydrostatic pressure;
- Reduced colloidal (oncotic) pressure within blood vessels.
- Increased tissue colloid pressure.
- Increased blood vessel permeability e.g., inflammation.
- Obstruction of fluid clearance in the lymphatic system.

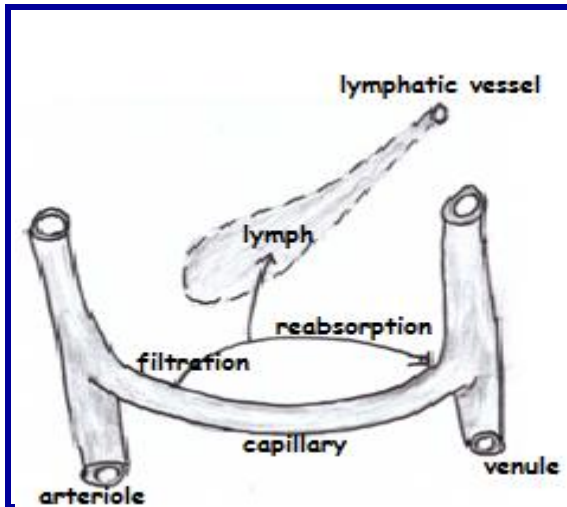


Figure 44: Mechanism of lymph collection

Pathophysiology of Edema: Accumulation of interstitial fluid is regulated by the forces of the Starling equation, hydrostatic pressure within blood vessels tends to cause water to filter out into the tissue. This leads to a difference in protein concentration between plasma and tissue, as a result the colloidal or oncotic pressure of the higher level of protein in the plasma tends to draw water back into the blood vessels from the tissue, Starling's equation states that the rate of leakage of fluid is determined by the difference between the two forces and also by the permeability of the vessel wall to water, which determines the rate of flow for a given force imbalance. Most water leakage occurs in capillaries or post capillary venule, which have a semi-permeable membrane that allows water to pass more freely than protein. If the gaps between the cells of the vessel wall open up then permeability to water is increased and as the gaps increases in size permeability to protein also increases. Changes in the variables in Starling's equation can contribute to the formation of edema, either by an increase in hydrostatic pressure within the blood vessel or a decrease in the oncotic pressure within the blood vessel or an increase in vessel wall permeability. The latter has two effects, it allows water to flow more freely and it reduces the colloidal or oncotic pressure difference by allowing protein to leave the vessel more easily. Raised hydrostatic pressure often reflects retention of water and sodium by the kidney. Sodium & water retention occurs in various clinical conditions such

as congestive heart failure & renal failure, in these conditions, the retained sodium & water result in increased capillary hydrostatic pressure which leads to the edema seen in these diseases.

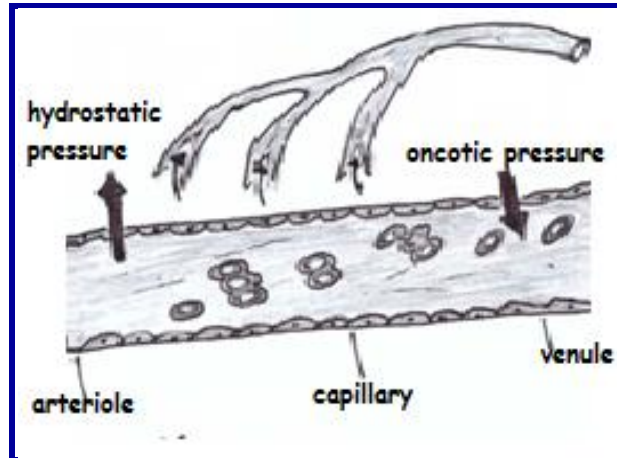


Figure 45: Mechanism of edema

Clinical Classification of Edema: Edema is referred to as "**pitting**" when, pressure is applied to a small area and the indentation persists after the release of the pressure. Peripheral pitting edema, is the more common type, resulting from water retention. It can be caused by systemic diseases, pregnancy in some women, either directly or as a result of heart failure, or local conditions such as varicose veins, thrombophlebitis, insect bites, and dermatitis.

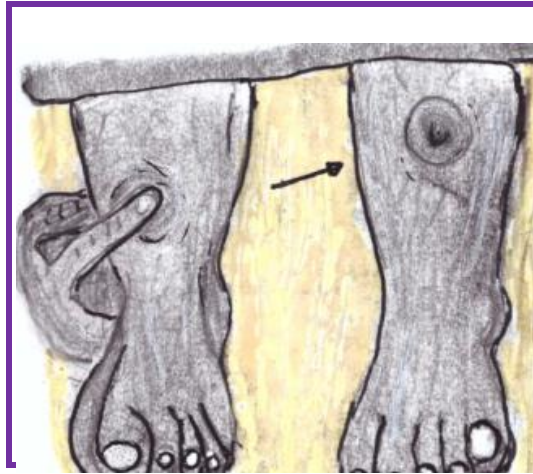


Figure 46: Pitting edema

Non-pitting edema is observed when the indentation does not persist; it is associated with such conditions as lymphedema, and myxedema. Also we can clinically classify edema into localized & generalized types as demonstrated in the table below

Table 16: Causes of local and generalized edema

Localized edema	Generalized edema
Deep venous thrombosis	Nephrotic syndrome
Pulmonary edema	Liver cirrhosis
Brain edema	Malnutrition
Lymphatic edema	Heart failure
Laryngeal edema	Renal failure

Generalized edema may be caused by malnutrition (kwashiorkor) or due to raised hydrostatic pressure in cardiac failure and also when osmotic pressure falls in nephrotic syndrome and liver diseases. As well as the previously mentioned conditions, edema often occurs during the late stages of pregnancy in some women and is usually found in the lower part of the legs.

Organ-specific Edema: Edema may occur in specific organs as part of inflammations or other mechanism. Examples of organ-specific edema:

- **Cerebral Edema:** This is extracellular fluid accumulation in the brain, it can occur in toxic or abnormal metabolic states and conditions such as reduced oxygen at high altitudes. It causes drowsiness or loss of consciousness.
- **Pulmonary Edema:** This type occurs when the pressure in blood vessels in the lung is raised because of obstruction of blood in the pulmonary veins, this is usually due to failure of the left ventricle of the heart, it can also occur in altitude sickness or inhalation of toxic chemicals, pulmonary edema produces shortness of breath. Pleural effusion may occur when fluid accumulates in the pleural cavity.
- **Corneal Edema:** This may also be found in the cornea of the eye with glaucoma, severe conjunctivitis, keratitis or after surgery.
- **Periorbital Edema:** Edema surrounding the eyes and is also called eye puffiness. The periorbital tissues are most noticeably swollen immediately after waking up, perhaps as a result of the gravitational redistribution of fluid in the horizontal position.
- **Cutaneous Edema:** Common appearances of cutaneous edema are observed with mosquito bites, spider bites, bee stings (wheal and flare), and skin contact with certain plants such as Poison Ivy, which are termed contact dermatitis. Another cutaneous form of edema is myxedema, in which there is increase in mucinous substances deposited in the tissue matrix.
- **Lymphedema:** This is an abnormal removal of interstitial fluid caused by failure of the lymphatic system, this may be due to obstruction from cancer or enlarged lymph nodes, destruction of lymph vessels by radiotherapy, or infiltration of the lymphatics by parasite such as filarial elephantiasis.
- **Hydrops Fetalis:** In this condition the fetus is characterized by accumulation of fluid, or edema all over the body.
- **Laryngeal edema:** commonly occurs in hiardye posining

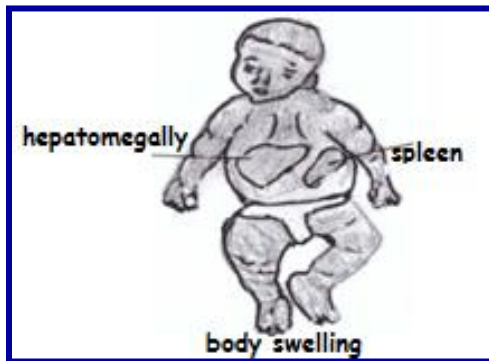


Figure 47: Hydrops fetalis

EMBOLISM

Definition: Embolism is the passage of solid, liquid or gaseous material in blood vessels capable of obstructing blood flow distal to the site of the embolus. Usually occurs due to detachments of a thrombus from original site to remote area, where the diameter prevents further passage.

Classification of Embolism: According to the composition of embolus, embolism can be divided into:

- **Solid Embolism:** e.g., thrombus, tumors, bacterial embolism, cholesterol and atherosclerotic debris, foreign material embolism (bullets, intravenous catheters)

Thrombus Embolism: This is the most common cause of embolism, representing about 99% of embolism, and if is infected called septic thrombo-embolism,

Tumor Embolism: This is occasionally seen in the lung during hematogenous dissemination of cancer.

- **Liquid Embolism:** Lipid embolism (oily substances given intravenously instead of intramuscularly), traumatic fatty embolism which describes the release of fatty marrow into damaged blood vessels following bone fractures, amniotic fluid embolism which refers to the entry of amniotic fluid into maternal circulation through uterine veins during labor (in special situations): damage caused by thromboplastin releas.

- **Gaseous Material:** Aspiration of air into large veins in the neck or thorax (trauma, surgery). Air embolism is the second most common cause of death in sport diving

Migration Pathway of Emboli: From its site of formation up to the final location of insertion, as followings:

- **Venous Emboli:** Start in peripheral veins, goes to the right heart, pulmonary artery, finally settles in the lung.
- **Arterial Emboli:** Start in left heart (common) to the main branches of aorta then to more distal arteries finally to the brain, kidney or other organs.
- **Portal Emboli:** Start in the mesenteric veins then go to portal vein (inside the liver).
- **Crossed Embolism (Paradoxical Embolism):** This type take place in the presence of patent foramen ovale, when an embolus is transferred from the right to the left side of the heart, then into the systemic circulation (from venous to arterial emboli).

Types of Emboli According to Affected Organs: Depending on the affected organ emboli can be classified into:

- **Pulmonary Thromboembolism (PTE):** 95% of PTE arise from venous thrombi in the deep leg veins. The thromboembolus will travel along with the venous return & reach the right side of the heart. From there, it will go into the pulmonary trunk & pulmonary arteries, and depending on the size of the embolus and on the state of pulmonary circulation, the pulmonary embolism can have the following effects: If the thrombus is large, it may block the outflow tract of the right ventricle or the bifurcation of the main pulmonary trunk (saddle embolus) or both of its branches, causing sudden death due to circulatory arrest, right side heart failure (cor-pulmonale), or cardiovascular collapse which occurs when 60% or more of the pulmonary circulation is obstructed with emboli. If the embolus is very small, as in 60-80% of the cases, the pulmonary emboli will be clinically silent. Embolic obstruction of medium sized arteries manifests as pulmonary hemorrhage but does not cause infarction because of dual blood supply to the area, from the bronchial circulation.

If the cardio-respiratory condition of the patient is poor (i.e., the patient previously had cardiac or pulmonary disease), then obstruction of a medium sized pulmonary artery due to a medium-sized embolus can lead to pulmonary infarction. Recurrent thrombo-embolism can lead to pulmonary hypertension in the long run; a patient who has had one pulmonary embolus is at high risk of having more. Massive pulmonary embolism is the most common cause of death after major orthopedic or pelvic surgery. The patient often experiences immediate severe hypotension and may die within minutes.

- **Systemic Embolism (Arterial Thromboembolism):** Systemic thromboembolism refers to emboli travelling within arterial circulation & impacted in the systemic arteries. Most systemic emboli (80%) arise from intra-cardiac mural thrombi. In turn, two thirds of intra-cardiac mural thrombi are associated with left ventricular wall infarcts and another quarter with dilated left atria secondary to rheumatic valvular heart disease. The remaining (20%) of systemic emboli arise from aortic aneurysm thrombi on top of ulcerated atherosclerotic plaques, or fragmentation of valvular vegetation. Unlike venous emboli, which tend to lodge primarily in one vascular bed of the lung, arterial emboli can travel to a wide variety of sites. The major sites for arteriolar embolization are the lower extremities (75%) & the brain (10%), with the rest lodging in the intestines, kidney, & spleen. The emboli may obstruct the arterial blood flow to the tissue distal to the site of the obstruction. This obstruction may lead to infarction. Infarctions in turn lead to different clinical features which vary according to the involved organ.

Effects of Systemic Emboli on Organs:

- **Brain Embolism:** Arterial emboli passing to the brain result in ischemic necrosis of the brain tissue.
- **Intestinal Embolism:** Emboli in the mesenteric circulation, cause infarction and ischemia of the bowel.
- **Lower Limbs Embolism:** Embolism of an artery of the leg leads to sudden pain, absence of pulses, and cold limbs. In some cases, the limb must be amputated.

- **Kidney Embolism:** Renal artery embolism may infarct the entire kidney, but more commonly results in small peripheral infarcts.
- **Heart Embolism:** Coronary artery embolism resulting in myocardial infarcts is reported, but this is a rare condition.

INFARCTION

Definition: A process in which ischaemic necrosis develops in an area distal to the occlusion of an artery or vein by an embolus, thrombus, spasm or torsion... etc. Common organ to be affected: Lung, brain, heart, intestine, and lowers limbs. Nearly 99% of all infarcts result from thrombotic or embolic events. Other mechanisms include: local vasospasm, expansion of atheroma due to hemorrhage into atheromatous plaque, external compression of the vessels e.g., trauma and entrapment of vessels at hernial sacs.

Factors affecting infarction: The development & the size of an infarct are determined by the nature of the vascular supply dual or single, the rate of development of occlusion slow or rapid, susceptibility of the tissue to hypoxia, oxygen content of the blood, the severity & duration of ischemia. Some organs have single blood supply while others have a dual supply.

- **Organ with dual blood supply:**

Lung: Pulmonary artery and bronchial artery.

Liver: Hepatic artery and portal vein.

Hand & Forearm: Radial arteries and ulnar arteries.

The effect of such a dual blood supply is that if there is obstruction of one of the arteries, the other one may prevent the rapid occurrence of the infarction in these organs, unlike the renal & splenic circulations which have ended arterial supply. Infarction caused by venous thrombosis is more likely to occur in organs with single venous outflow channels, such as testis & ovary.

- **Rate of Occlusion Development:** Slowly developing occlusions are less likely to cause infarction since they provide time for the development of collaterals.
- **Tissue Susceptibility to Hypoxia:** The susceptibility of a tissue to hypoxia influences the likelihood of infarction. Neurons undergo irreversible damage when deprived of their blood supply for only 3 to

4 minutes, myocardial cells die after 20-30 minutes of ischemia, and fibroblasts are more resistant.

- **Oxygen Content of Blood:** Partial obstruction of the blood flow in an anaemic or cyanotic patient may lead to severe tissue infarction.

Types of Infarcts: Infarcts are classified depending on the basis of their colour (reflecting the amount of haemorrhage) into: haemorrhagic (red) infarcts, anaemic (white) infarcts.

- **Red Infarcts:** Occur in venous occlusions as in testicular and ovarian torsion, loose tissues such as intestine, lung, and tissues with dual circulations (e.g., the lung, liver), that permitting flow of blood from unobstructed vessel into the necrotic zone, in tissues that were previously congested because of the sluggish outflow of blood, additionally when blood flow is reestablished to a site of previous arterial occlusion & necrosis.
- **White Infarcts:** Occur in arterial occlusion in solid organs with a single arterial blood supply, such as the heart, spleen, & kidney, where the solidity of the tissue limits the amount of haemorrhage that can seep into the area of ischemia.

Table17: Comparison, white & red infarcts

Character	White infarct	Red infarct
Color	Pale, anemic	Red hemorrhagic
Affected vessels	Arterial occlusion	Venous occlusion
Consistency of the organ	Solid organ	Loose organ
Blood supply of the organ	Single artery	Dual arterial blood supply
Examples of organs	Kidney, heart, spleen (solid organs)	Lung, intestine, liver (dual blood) ovary, testis

Other Morphological Types of Infarction:

- **Gangrene:** Due to arterial occlusion + infection, and is actually a large pale infarct infected by microorganisms. May be dry, wet or gaseous gangrene.
- **Liquifactive Infarction:** Occurs in the brain, an infarct typically undergoes liquification and become a fluid-filled cyst. Also it takes place in abscess formation.

Morphology of Infarcts:

- **Gross Morphology:** All infarcts are wedge-shaped with the occluded vessel at the apex and the periphery of the organ forming the base of the wedge, the infarction will induce inflammation in the tissue surrounding the area of infarction. Following inflammation, some of the infarcts may show recovery, however, most are ultimately replaced by scars except in the brain.
- **Microscopic Morphology:** The dominant histologic feature of infarction is ischemic coagulative necrosis; the brain is an exception to this generalization, where liquifactive necrosis is common.

Clinical Examples of Infarction

- **Myocardial Infarctions:** usually results from occlusive thrombosis supervening on ulcerating atheroma of a major coronary artery. They are white infarcts, and may cause sudden death, or cardiac failure,...etc.
- **Cerebral Infarcts:** May appear as pale or haemorrhagic and associated with a fatal increase intracranial pressure due to swelling. Since hypoxic cells lack the ability to maintain ionic gradients, they absorb water & swell forming liquifactive necrosis.
- **Lung Infarcts:** Are typically dark red & conical wedge-shaped, and may cause chest pain, and hemoptysis.
- **Splenic Infarcts:** Conical & sub-capsular initially dark red later turn to be pale.

SHOCK

Definition: Shock is a clinical state of systemic hypoperfusion, in which there is progressive cardiovascular collapse associated with acute reduction in cardiac output and effective circulating blood volume, resulting in hypotension, and organs insufficiency. Adequate organ perfusion depends on arterial blood pressure (BP), which in turn depends on: Cardiac output (CO), peripheral vascular resistance (PVR).

$$(CO) = \text{Stroke Volume} \times \text{Heart rate.}$$

In turn, stroke volume depends on: Preload (i.e., blood volume), and after-load (i.e. Arterial resistance, & myocardial contractility). Any defect in any of these factors might result in shock.

Causes and Types of Shocks:

Shock can be classified into: hypovolemic shock, cardiogenic shock, distributive shock.

- **Hypovolemic Shock:** This type is caused by reduced blood volume, reduction in circulating blood volume results in a reduction of the preload which leads to inadequate left ventricular filling, reflected as decreased left & right ventricular end diastolic volume and pressure. The reduced preload culminates in decreased cardiac output which leads to widespread tissue hypoperfusion .

Causes of Hypovolemia: Haemorrhage, dehydration in cases of vomiting or diarrhoea. The effect of haemorrhage depends on the rate and amount of blood loss. Hypovolemic shock is the most common type of shock in clinical practice. A normal healthy adult can lose half a liter (10% of blood volume) without significant symptoms, but loss of 25% or more of the blood volume (N=1,2 liter) results in significant hypovolemia.

- **Cardiogenic Shock:** This is a shock that results from severe depression of cardiac performance, primarily resulting from pump failure of the right or left ventricle. The most common cause is left ventricular MI, shock occurs when > 40% of ventricular mass is damaged, and mortality rate may reach 80% of affected individuals.

Causes of Cardiogenic Shock: Causes of cardiogenic shock include

- Acute MI occurs if $\geq 40\%$ of ventricular mass are involved,

- Ventricle outflow obstruction, e.g., aortic stenosis, hypertrophic cardiomyopathy
- Reduction in cardiac output, e.g. Aortic or mitral regurgitation
- Arrhythmia
- Cardiac tamponade (gross fluid accumulation in the pericardial space)
- Tension pneumothorax (gas accumulation in pleural space)
- Massive pulmonary embolism
- Severe pulmonary hypertension
- **Distributive Shock:** Refers to subtypes of shock caused by profound peripheral vasodilatation despite normal or high cardiac output and characterized by, inadequate perfusion of tissues due to mis-distribution of blood flow, and the blood is not reaching the tissues adequately.
Causes of Distributive Shock: Septic shock, anaphylactic shock, neurogenic shock
Septic Shock: Serious bacterial infections caused by Gram-negative organisms, e.g., E. Coli and gram positive bacteria (Bacteroides), or fungi. **Pathogenesis:** Cell walls of microorganisms contain endotoxins which activate inflammatory mediators, that induce vasodilatation & increase capillary permeability resulting in reduced cardiac output and presenting with shock.
Anaphylactic Shock: Defined as a wide spread vasodilatation and vascular permeability, that results from the widespread allergic reaction to an antigen. This hypersensitivity reaction is life threatening. The pathophysiology is due to re-exposure to antigen, resulting in degradation of IgE bound mast cells and basophils. The released contents of granules lead to vasodilatation, increased vascular permeability, broncho-constriction and increased mucus production.
Neurogenic Shock: Shock that results from the loss or suppression of sympathetic tone causing massive vasodilatation in the venous vasculature, ↓venous return to the heart, ↓cardiac output, and the most common aetiology include: spinal cord injury above T6 level, and severe pain.

Clinical Features of Shock: Low blood pressure, rapid, weak pulse, low urine output, confusion and CNS disturbance, cold extremities, cyanosis and loss of skin elasticity.

Systemic Changes in Shock: All systems are affected, in a trial of adaptation, but the net results are:

Lungs: Changes in the rate and depth of breathing, metabolic acidosis which stimulates respiratory centre resulting in hyperventilation and adult respiratory distress syndrome (ARDS).

Kidneys: The secretory function of the kidneys is always disturbed in shock. This is due to the circulatory collapse and hypotension but it may be aggravated by the secretion of renin by the kidney itself, aldosterone by the adrenal and antidiuretic hormone by the posterior pituitary gland. These hormones are secreted in an attempt to retain fluid and restore the blood volume as a compensatory mechanism.

Adrenal Gland: In addition to the release of aldosterone in response to changes in kidney function and fluid electrolyte disorders, adrenal gland also secretes glucocorticoids hormones.

GIT: Acute ulceration of the stomach and duodenum may complicate shock, the mechanism is not known. This is called Curling's or stress ulcers and may be due to increased stress hormones.

CNS: During the compensated phase of shock, cerebral ischemia is associated with changes in the state of consciousness (confusion), and when the blood pressure falls to levels below 50-60 mmHg, the brain suffers serious ischaemic damage.

Stages of Shock:

- **Initial Stage:** in this stage tissues are under-perfused and associated with decreased cardiac output, increased anaerobic metabolism and lactic acid.
- **Compensatory Stage:** Reversible condition in which sympathetic system is activated, in an attempt to compensate the hypoperfusion state.
- **Progressive Stage:** State of progress in the compensatory with lactic acid production and development of metabolic acidosis.
- **Irreversible or Refractory Stage:** In this stage, there is cellular necrosis and multiple organ dysfunction syndromes may occur (death is expected). Theoretically, at some point in its evolution shock becomes irreversible due to the severity of vascular impairment and tissue

damage. No certain indications are available to say when this point is reached. Measurements of blood pressure and central venous pressure indicate the severity of the vascular disturbance, but may respond to treatment, unfortunately, when reaching this point death is highly sexpected.

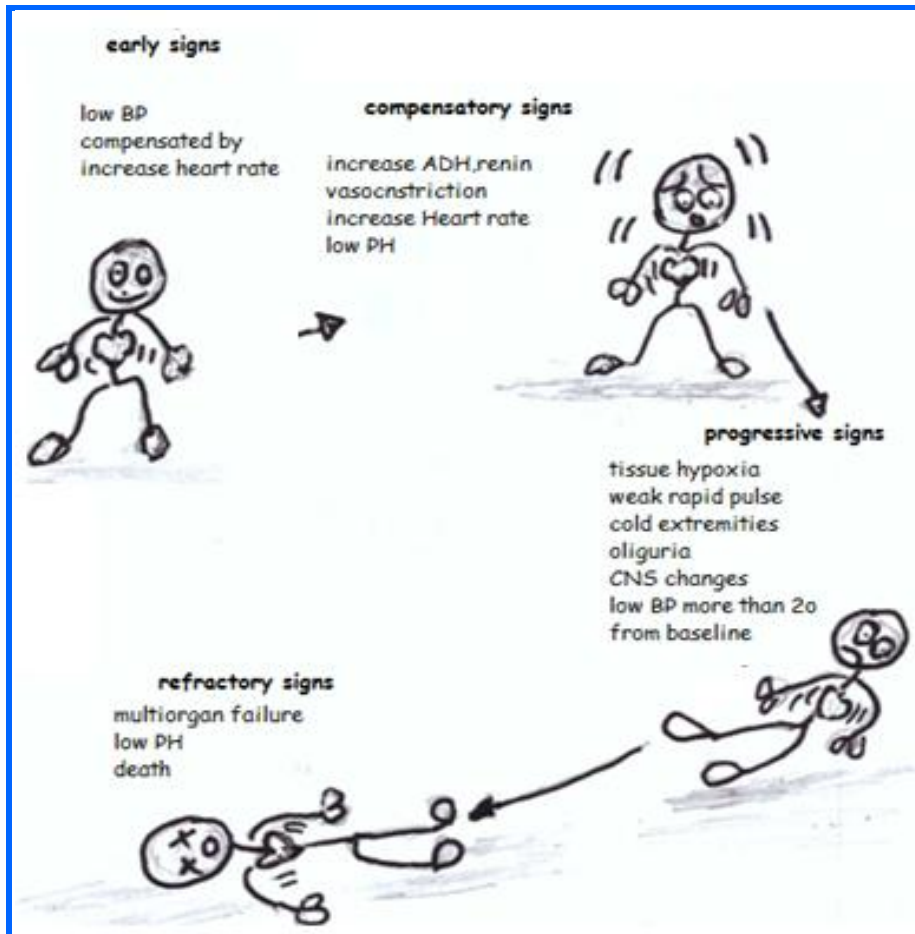


Figure 48: Signs and stages of shock

Outcome of Shock: There are three possible outcomes :complete recovery after convalescence, survival with permanent damage, and death.

CONGESTION & HYPEREMIA

Definition: Both of them can be defined as a local increase in volume of blood in a particular tissue or organ.

Table18: Comparison, hyperaemia and congestion

Hyperaemia	Congestion
Active process	Passive process
Arteriolar dilatation	Venous obstruction
Red colour tissue	Tissue is blue-red
Oxygenated blood accumulated in the organ	Deoxygenated blood is accumulated
Muscle exercise is an example	Heart failure and lung congestion

HYPEREMIA

Hyperemia is an active process resulting from an increased blood flow into a tissue, due to arteriolar vasodilatation. It commonly occurs in exercising skeletal muscles or acute inflammation. Affected tissue becomes red as there is engorgement with oxygenated blood.

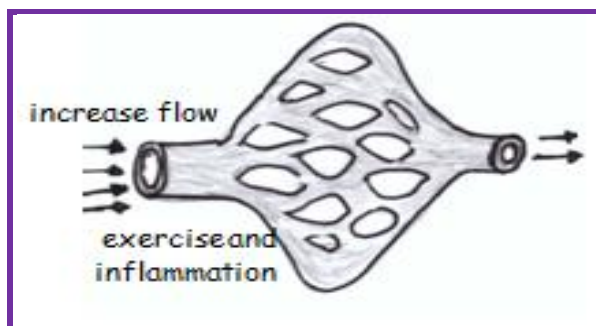


Figure 49: Hyperaemia

CONGESTION

Congestion is a passive process resulting from impaired outflow of blood follow in a tissue. It occurs systemically as in cardiac failure or locally as in isolated venous obstruction. Affected tissue appears blue-red due to accumulation of deoxygenated blood. In long-standing congestion (also called chronic passive congestion states), poorly oxygenated blood causes hypoxia which results in parenchyma cell degeneration or cell death.

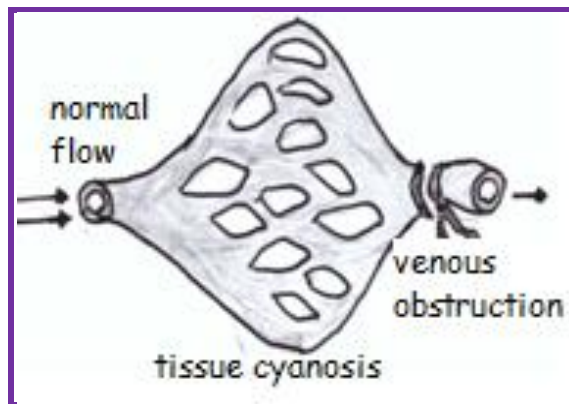


Figure 50: Congestion

Macroscopic and Microscopic Findings in Congested Organs:

Pulmonary Congestion: Passive accumulation of blood in the lung due to left heart failure, mitral stenosis...etc, associated with gross and microscopic changes. In the **acute type of congestion** gross changes include, heavy firm dark lung and cut surface shows frothy hemorrhagic fluid on squeezing. Microscopic changes include, alveolar capillaries engorged with blood, and septal edema. While in **chronic pulmonary congestion** gross findings include brown indurations of the lung and microscopic findings include thickened & fibrotic beaded alveolar septa, alveolar spaces contain hemosiderin-laden macrophages(cardiac failure cells). Chronic pulmonary congestion may result in pulmonary hypertension.

Hepatic Congestion:

- **Acute Hepatic Congestion:** Both central vein & sinusoids are distended there is central hepatocyte degeneration, fatty changes in the middle zone, while peripheral hepatocytes are normal because they are better oxygenated.
- **Chronic Hepatic Congestion:** This is a passive Congestion of Liver in which gross changes are detected including depressed central zone with fatty changes. Liver appears red brown (nutmeg liver) i.e., similar to the cut surface of nutmeg seeds, portal zone is red, because of better oxygenation. Microscopical changes include appearance of haemosiderin laden macrophages. While in longstanding hepatic congestion, as in right sided cardiac failure, there is fibrosis and loss of architecture called cardiac cirrhosis.

CHAPTER 5

GENETIC DISORDERS

BASICS OF GENETICS

Etiology of disease in general may be environmental, genetic or both of them (polygenic). Genetic disease are common, fifty percent of spontaneous abortions during early gestation have a demonstrable genetic abnormality,

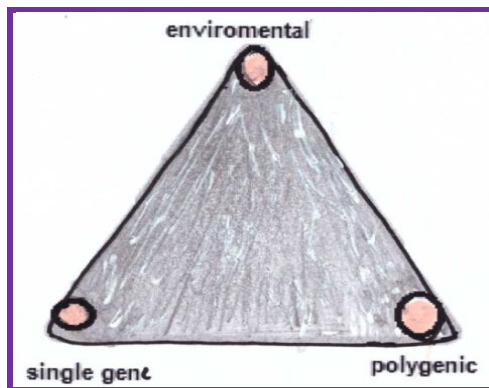


Figure 51: etiology of diseases

Terminology in Genetics:

- **Hereditary Diseases:** Derived from parents
- **Familial Diseases:** Transmitted from one generation to the other (through generations) can appear in any one of the family
- **Congenital Diseases:** Present at birth "born with" (not always genetically determined, e.g., congenital syphilis, toxoplasmosis). Not all genetic diseases are congenital e.g., Huntington disease appears in 3rd to 4th decade of life.

- **Genotype:** The genetic composition of a specific character
- **Phenotype:** The observed functional & morphological characteristics caused by genotype.
- **Allele:** Allele is one of a pair of genes that appear at a particular location on a particular chromosome and control the same characteristic, such as blood group or color blindness.
- **Gene:** is the part of the DNA sequence that codes for a specific character, and is composed of two alleles.

Chromosomes and Genetic Information

Genetic information is stored in the DNA sequences and found on the chromosomes. The typical normal human cell contains 46 chromosomes, i.e., 23 pairs of chromosomes: (22 homologous pairs of autosomes & one pair of sex chromosomes). Sex chromosome may be XX female, or XY male. Members of a pair of chromosomes (described as homologous chromosomes) carry matching genetic information i.e., they have the same gene loci in the same sequence of nucleotides, though at any specific locus they may have either identical or slightly different forms, which are called alleles. One member of each pair of chromosomes is inherited from the father, the other from the mother.

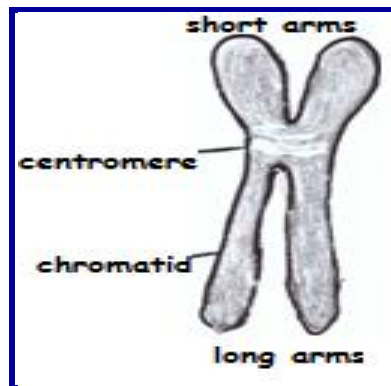


Figure 52: Chromosome

DNA Structure: Each chromosome contains a continuous DNA molecule. DNA is composed of two very long complementary chains of deoxynucleotides, the two chains (strands) of DNA wind around each other i.e., twist about each other forming a double helix “the twisted ladder model”.

Each deoxynucleotide, in turn, is composed of a nitrogenous base {i.e. Adenine (A), or guanine (G), or cytosine (C), or thymine (T)} bound to deoxyribose & phosphate.

DNA Functions: It codes for the proteins which are important for the structures and functions of the cell, i.e. it provides the genetic information for protein synthesis; it transmits the genetic information to the daughter cells & to the offspring of the individual by a process of transcription and translation.

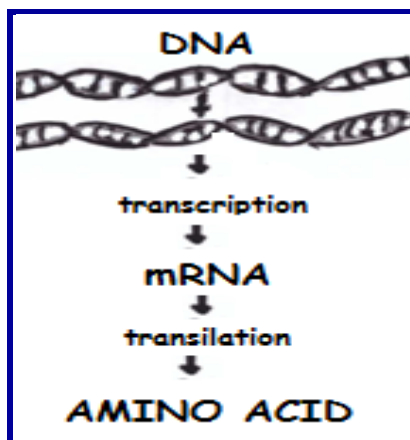


Figure 53: Gene expression

Genetic Information

DNA stores genetic information. This is done by keeping the sequence of the nucleotides in the DNA. The portion of DNA that is required for the production of a protein is called gene, a gene has exons (coding sequences) & introns (intervening non-coding sequences). The transcription of a gene is regulated by a promoter region, enhancer region. The sequence of nucleotides in a gene determines the sequence of amino acids in a specific protein. Three consecutive nucleotides form a code word or codon. Each codon signifies a single amino acid but since the number of codons (64) is more than the number of amino acids (20), most amino acids are specified by more than one Condon, each of which is completely specific for it. To translate its genetic information into a protein, a segment of DNA (a gene) is first transcribed into mRNA; the mRNA contains a sequence of nucleotides that is complementary to the nucleotides of its DNA, (i.e. each DNA triplet codon is converted into a corresponding RNA

triplet codon). Then each mRNA codon codes for a specific amino acid. Hence, the sequences of the RNA cordons are translated into a sequence of amino acids (i.e. Protein). Therefore, the sequence of the amino acids in the protein is determined by the sequence of the codons in the mRNA which in turn is determined by the sequence of nucleotides in the DNA of that gene.

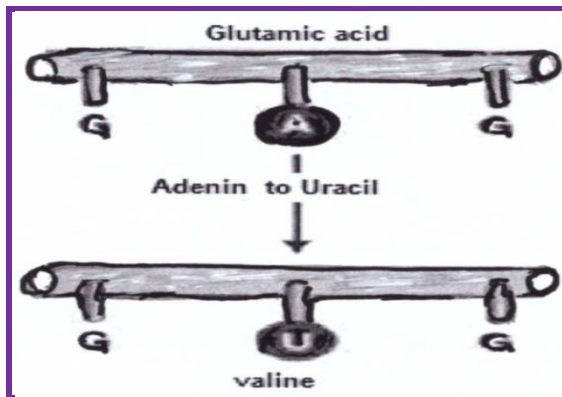


Figure 54: Gene mutation

In summary, the primary sequence of bases in the coding regions of DNA determines the sequence of amino acids in the protein. Hence, any alteration in the sequence of bases in the normal gene causes an alteration of the protein at a specific point in its sequence. Such alteration is called mutation & it is the basis of genetic diseases.

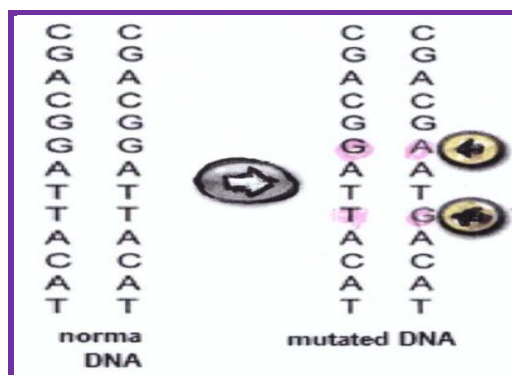


Figure 55: Gene mutation

Transmission of Genetic Information through Generations

Genetic information is transmitted to the daughter cells under two circumstances:

- Somatic cells divide by mitosis, allowing the diploid ($2n$) chromosome to replicate itself completely in conjunction with cell division.
- Germ cells (sperm & ova) undergo meiosis a process that enables the reduction of the diploid ($2n$) set of chromosomes to be haploid state ($1n$). When the ova are fertilized by the sperm, the two haploid sets are resumed once more, thereby restoring the diploid state in the zygote($2n$).

Mosaicism: Refers to the presence of two or more cell lines with different chromosome compositions in an individual. Mosaicism occurs as a result of chromosomal non-disjunction after fertilization (when cells go through meiosis the chromosomes do not separate correctly and either too many or not enough are passed on).

Genetic Disorders

Genetic disorders can be categorized into

- **Monogenic (Mendelian):** Disorders of one gene defect. Mutation affecting one gene results in a new change in function or morphology.
- **Multi-factorial Disorders:** Due to (polygenic factors) may be multiple genes or more than one environmental factor
- **Chromosomal Aberrations:** Abnormal in numbers or structure of chromosome)
- **Mitochondrial Disorders:** This type is mediated by maternally transmitted mitochondrial genes, which are inherited exclusively from the maternal side (sperm has no mitochondria unlike ova). It is a rare form of inheritance mentioned here just for the sake of completeness.

Monogenic (Mendelian) Disorders

Controlled by one gene. Today there are 5000 diseases inherited as a Mendelian pattern which can be divided into, Autosomal dominant, Autosomal recessive, X-linked disorder

1-Autosomal Dominant Disorders: Only one allele is needed for the character to appear.

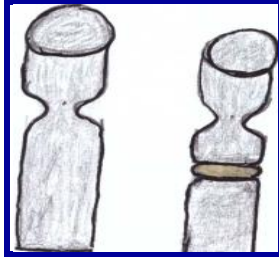


Figure 56: Autosomal dominant gene

Dominant character means only one allele is enough for an individual to be affected, so both homozygotes and heterozygotes are affected i.e., no carrier state, every affected child should have at least an affected one parent, some patients do not have affected parents because of new mutations in the sperm/ovum from which the patients were derived. Mutations occur more frequently with parents of advanced age.

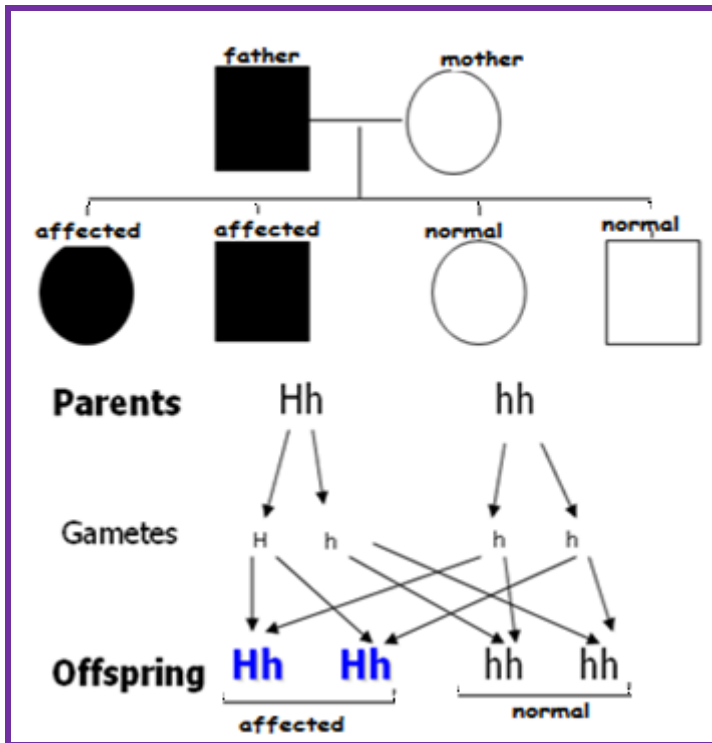


Figure 57: Inheritance of autosomal dominant in affected father & normal mother

In the mating of an affected heterozygote to a normal homozygote (the usual situation), each child has a 50% chance to inherit the abnormal allele and be affected, and a 50 % chance inherit the normal allele with no disease (figure 57). The two sexes are affected in equal chances (because the defective gene resides on one of the 22 autosomes (i.e., non sex chromosomes).

Expression of Autosomal Dominant Genes: Autosomal dominant disorders commonly show variable expressivity. Variable expressivity is the ability of the same genetic mutation to cause a wide phenotypic spectrum. It is when the trait is seen in all individuals carrying the mutant gene but is expressed differently among them, for example, some patients with neurofibromatosis type1 (which is an autosomal dominant disorder) have only brownish spots (café au lait spots) whereas other patients with the same genetic constitution have a severe form of skin tumors & skeletal deformities. Therefore, neurofibromatosis is said to show variable expressivity in affected individuals.

Examples of Autosomal Dominant Disorders:

- Marfan's syndrome
- Ehlers – Danlos syndrome
- Osteogenesis imperfecta
- Achondroplasia
- Huntington disease
- Neurofibromatosis
- Tuberous sclerosis
- Myotonic dystrophy
- Familial hypercholesterolemia
- Hereditary spherocytosis
- Familial polyposis coli
- Polycystic kidney disease

2-Autosomal Recessive: In autosomal recessive disorders, the phenotype is usually observed only in the homozygote (two allele). The typical pedigree shows affected male & female siblings with normal parents (parents are carriers). Recessive inheritance is suspected when parents are consanguineous.

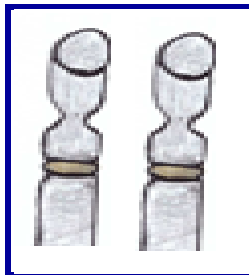


Figure 58: Two allele is needed for a character to appear

In the mating of two carriers (heterozygotes) who are phenotypically normal, the segregation frequency with each pregnancy is 25% normal homozygous, 25% affected homozygous and 50% carrier heterozygous who are clinically normal.

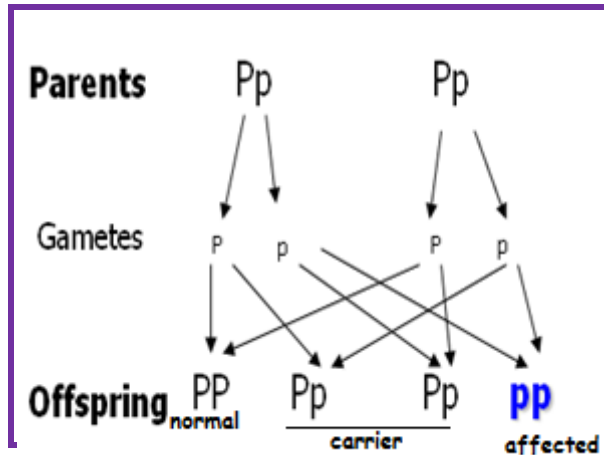


Figure 59: Autosomal recessive inheritance

Children who have autosomal recessive disease frequently show signs & symptoms early in life, whereas many autosomal dominant disorders have delayed onset, e.g. Huntington disease clinically manifests for the first time during adulthood.

Examples of Autosomal Recessive Disorders: Sick cell anaemia, thalassemias, congenital adrenal hyperplasia, cystic fibrosis, Wilson disease, hemochromatosis, enzyme defect disorders (phenylketonuria, galactosemia, homocystinuria, lysosomal storage diseases, $\alpha 1$ antitrypsin deficiency, glycogen storage disease)

Table 19: Comparison, autosomal recessive & autosomal dominant

Character	Autosomal Recessive	Autosomal Dominant
Number of affected alleles	Two abnormal alleles from father and mother for the appearance of the phenotype	Only one allele is needed from maternal or paternal side
Carrier state	Carrier state when only one allele is affected	No carrier stated
Onset of the disorder	Early life	Late onset may be over two decades

The effect on the function of that gene	Complete loss of the function	Reduced function
Gene penetrance	Full penetrance	Partial penetrance
Expression of the gene	The same expression in all individual, you cannot get variable severity of disease	Variable expression, sometimes may be silent or mild, moderate.

3-Sex Linked Disorders: All sex linked characters are carried in the female and appear in their sons. This is because the Y chromosome is short and carries no characters, and it is only responsible for determination of male gonads (sex factor). So the presence of one allele in X chromosome is enough for the phenotype to appear in males.

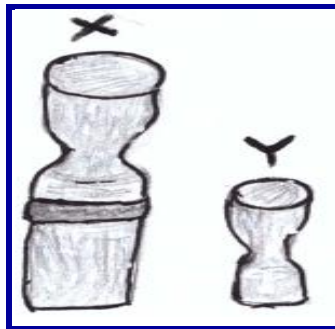


Figure 59: Affected male with one allele in X chromosome

This type of inheritance is suspected when several relatives male in the family are affected. Typically it occurs in mating of a heterozygous carrier female with normal male, so half of their sons are hemizygous affected and half is normal (i.e., the sons have a 50% chance of being affected) & (half of the

daughters are heterozygous carriers & the other half are normal homozygotes) i.e., all the daughters are phenotypically normal. No father-to-son transmission in all sex-linked inheritance, because a male gives his Y chromosome to his sons, and gives the X chromosome to his daughters. Since a male contributes his sole X chromosome to each daughter, all daughters of an affected male will inherit the mutant allele, so all female offspring of affected males are carriers. In males, the Y chromosome is not homologous to the X-chromosome in carrying genes, so mutant genes on the X are not paired with alleles on the Y chromosome. The male is therefore said to be hemizygous (& not heterozygous) for the X-linked mutant genes. Males have only one X-chromosome, so they will clinically show the full phenotype of X-linked recessive diseases, regardless of whether the mutation produces a recessive or dominant allele in the female. Thus, the terms X-linked dominant or X-linked recessive refer only to the expression of the mutations in women.

- **X-linked Recessive Disorders:** Males are affected while females are carrier, examples include:
 - Haemophilia A & B
 - Chronic granulomatous disease of childhood
 - Glucose-6-phosphate dehydrogenase deficiency
 - Agammaglobulinemia
 - Wiskott -Aldrich syndrome
 - Diabetes insipidus
 - Lesch-Nyhan syndrome
 - Fragile X syndrome
 - Duchenne muscular dystrophy
- **X-linked Dominant Inheritance:** No carrier state, this is a rare variant of X-linked inheritance, when heterozygous females & hemizygous males phenotypically manifest the disorder and is exemplified by vitamin D-resistant rickets.

Multi-factorial Disorders(Polygenic)

Etiology of disease may be environmental, genetics, or multifactorial or in between, see the diagram below

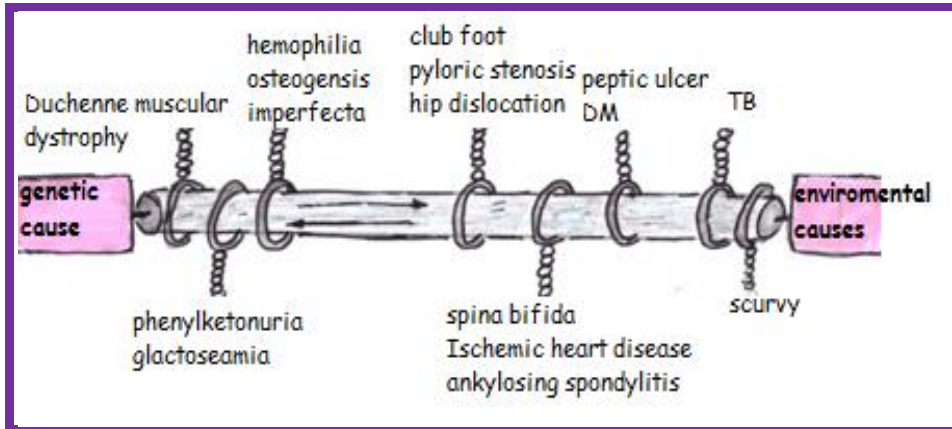


Figure 60: Right pole completely genetic factors, in the left pole environmental factors, while in the centre polygenic factors.

This mode of inheritance is more common than Mendelian disorders. It occurs as a result of the combined actions of environmental factors & two or more mutant genes having additive effects (i.e. The greater the number of inherited mutant genes, the more severe the phenotypic expression of the disease). The disease is clinically manifested only when the combined influences of the genes & the environment reach a certain threshold. Such condition is relatively frequent.

Examples of Multi-factorial Disorders:

- Diabetes mellitus
- Hypertension
- Gout
- Schizophrenia (Psychiatry)
- Congenital heart disease - certain forms
- Some types of cancer (ovarian, breast, colon)

Chromosomal Abnormalities

Chromosomal anomalies may be numerical or structural ones, Numerical anomalies can result in either aneuploidy or polyploidy. Aneuploidy is the addition or loss of one chromosome, while polyploidy is the addition of complete haploid sets of chromosomes i.e., doubling of haploid (n). Structural

anomalies result in rearrangements of genetic material between chromosomes (translocation). These may be either balanced or unbalanced translocation. In balanced structural anomalies, there is no change in the amount of genetic material whereas in the unbalanced ones there is a gain or loss of part of chromosome.

1-Numerical Anomalies: affecting numbers of chromosome

- **Aneuploidy:** Addition or loss of one chromosome, it includes two types, trisomy & monosomy.
 - Trisomy:** (an increase of one chromosome to be tripled instead of diploid) i.e., the presence of three copies of a particular chromosome instead of a normal two copies. In other words it is the presence of an extra chromosome.
 - Monosomy:** (loss of one chromosome) it is the presence of only one copy of a particular chromosome instead of a normal pair, i.e., it is the absence of paternal or maternal chromosome. These changes may result from anaphase lag (lag behind) or non-disjunction of chromosomes (failure of separation during the division of cells)

Examples:

- Down syndrome: trisomy 21
- Edward syndrome: trisomy 18
- Patau syndrome: trisomy 13
- Chromosome 22q11 deletion syndrome: monosomy
- **Polyploidy:** (addition of a complete set of haploid number). It is a chromosome number that is greater than double haploid number. Example for polyploidy: Triploidy is 3x (the haploid number) (69 chromosomes instead of 46 chromosome i.e. 3n), tetraploidy is 4x (the haploid number), i.e. 92 chromosome instead of 46, (4n). Both are rarely compatible with life thus usually result in spontaneous abortion.

2-Structural Anomalies: Structural defects result from chromosome breakage and rearrangement; possibilities include unbalanced translocations, deletions, duplications, inversions, and isochromosomes.

- **Duplication:** Genetic material is present twice;

- **Chromosomal Non-disjunction:** When cells go through meiosis the chromosomes do not separate correctly and either too many or not enough are passed on to the daughter cell
- **Deletion:** This is loss of a portion of a chromosome, and denoted by using the prefix 'del' before the notation for the site of the deletion, e.g. 46, XX, del (18) (p14) or it can also be denoted by a minus sign following the number of the chromosome & the sign for the chromosome arm involved, e.g. 46, XX, 5p- (which indicates deletion of the short arm of chromosome 5)
- **Isochromosome Formation:** Results when one arm of a chromosome is lost & the remaining arm is duplicated, resulting in a chromosome consisting of two short arms only, or two long arms only.
- **Inversion:** Parts of the chromosome are flipped (genetic material is "flipped") i.e., reunion of a chromosome broken at two points, in which the internal segment is reinserted in an inverted position.
- **Translocation:** It is an exchange of chromosomal segments between two non-homologous chromosomes; it is denoted by a "t" followed by the involved chromosomes in numerical order

Examples of Structural Anomalies: Cri du chat syndrome (5q deletion), Wilms tumour with aniridia (11 q deletion), Prader-Willi syndrome.

Disorders Affecting Sex Chromosomes: Sex chromosomal disorders have the following general features: they are often difficult to diagnose at birth. Many are first recognized at puberty. They induce a group of chronic problems relating to sexual development & fertility, the more the number of the X chromosomes the more the likelihood of mental retardation. They are far more common than those related to autosomal aberrations, and are also better tolerated than autosomal disorders, i.e., extreme karyotype deviations in the sex chromosomes are compatible with life.

Examples of Sex Chromosomal Abnormalities: Klinefelter's syndrome (47, XXY). Turner's syndrome (45, 0X)

- **Klinefelter's Syndrome:** Cytogenetics 47, XXY, male
Clinical Features: Hypogonadism with small testes, gynaecomastia, and tall stature (tall legs), infertility (most common presentation). It is

common condition, but is not a serious disease, which may benefit from testosterone therapy.

- **Turner's Syndrome:** Cytogenetics: 45, XO, female, Incidence: 1/5000

Clinical Features: Lymphedema of hands and feet in newborn, short stature, webbing of neck, a wide carrying angle, gonadal dysgenesis (1ry amenorrhea), renal anomalies and cardiac anomalies, edema of dorsum of hand & feet, low posterior hairline, broad chest & wide spaced nipples, cubitus valgus .

Disorders Affecting Autosomal Chromosomes: Examples include the following syndromes:

- **Patau's Syndrome:** Trisomy 13, described by Bartholin (1657) & redefined by Patau (1960), may be male or female, the composition of their chromosomes is: 47, XX, +13 (female) or 47, XY, +13 (male)

Features of Patau's Syndrome: Mental deficiency, low birth weight, abnormal development of frontal lobe, absence of corpus callosum, hypoplasia of cerebellum, malformed ears, congenital heart defects, renal tract anomalies, microphthalmia, bilateral cleft lip/palate, polydactyly with rudimentary digits.

- **Edward's Syndrome:** Trisomy 18, Chromosomal composition is: 47, XX, +18 (female) or 47, XY, +18 (male)

Features of Edward's Syndrome: Mental deficiency, growth retardation, webbing of the neck, short sternum, micrognathia, low-set malformed ears, ventricular septal defects, renal anomalies, clenched fists with overlapping of fingers, hypoplastic nails.

- **Down's syndrome:** Trisomy 21 Chromosomal composition is: 47, XX, +21 (female) or 47, XY, +21 (male)

Features of Down's syndrome: Malformation affecting most of the organs, demonstrated by the following picture:

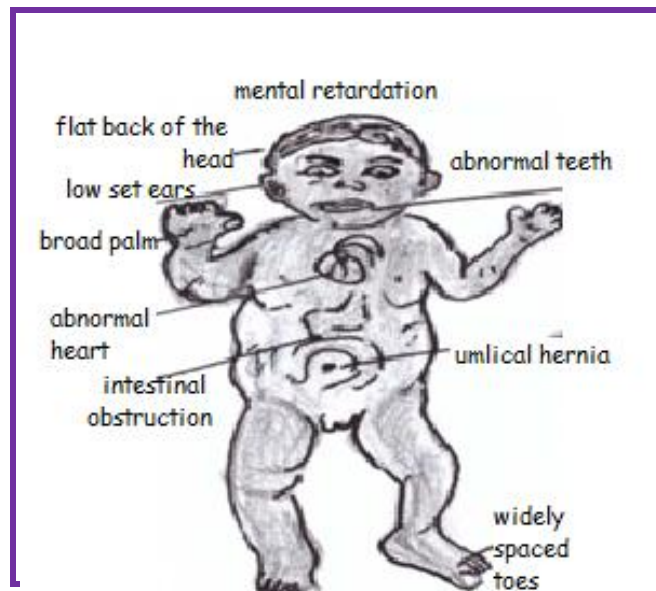


Figure 61: Signs of Down syndrome.

CHAPTER 6

ENVIRONMENTAL DISORDERS

ENVIRONMENTAL DISEASES

The term environmental disease refers to disorders caused by exposure to harmful substances in the environment, physical, chemical or nutritional factors. It can originate from occupational or non-occupational exposures, polluted ambient air, chemicals taken into the body through the lung, GIT, or from physical agents that come in contact with the body. With this overview of the nature and magnitude of these diseases we will concentrate on the more important ones

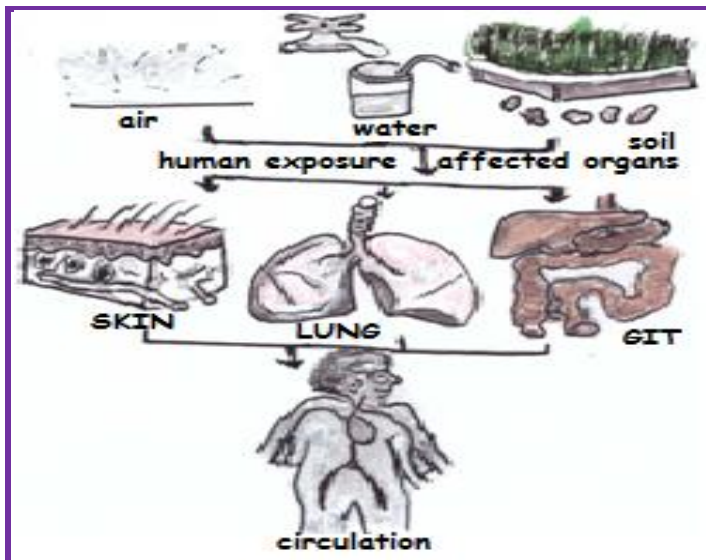


Figure 62: Environmental diseases

Physical Injuries

These are mainly classified into four groups: injuries due to changes in temperature, changes in atmospheric pressures, electromagnetic energy, and mechanical forces.

1- Changes in Temperature

The effect of environmental temperature is essential in humans. Body core temperature is maintained at 37°C by the thermo-regulator centre in the hypothalamus. Acclimatization to heat takes place over several weeks, through sweat volume and its salt content.

Clinical Features of Changes in Temperature: Both increase and decrease of temperatures has effects on human bodies. Increased temperature may present with:

Heat Cramps: As a result of loss of electrolytes through sweating, painful muscle cramps in the legs or other muscle groups occur, often in fit people when they exercise excessively in hot weather.

Heat Exhaustion (Heat Illness): The underlying mechanism of this condition is marked generalized peripheral vasodilatation with peripheral pooling of blood and a decreased circulating blood volume. High humidity associated with high temperature inhibits sweating and causes weakness, exhaustion, cramps, dizziness and syncope.

Heat Stroke (Heat Injury): An acute life-threatening condition occurs when the core temperature rises above 41°C. Presents with hypovolaemia, vasodilatation, and heart failure, and also headache, nausea, vomiting and weakness, progressing to confusion, coma and death may occur, the skin feels intensely hot to the touch, sweating is often absent. Heat injury can lead to a fall in cardiac output, lactic acidosis and intravascular coagulation.



Figure 63: Cartoon describes heat stroke

Malignant Hyperthermia: Due to mutation of genes that control calcium levels in skeletal muscle cells. In affected individuals, exposure to certain anaesthetic drugs during surgery may trigger a rapid rise in calcium levels in skeletal muscle, which in turn leads to muscle rigidity and increase heat production.

Hypothermia: Defined as a core temperature less than 32°C . It becomes lethal when the core temperature falls below 30°C , due to crystallization of the intra- and extracellular water, vasoconstriction and increased permeability leading to edema. Hypothermia occurs in two settings, indoors when the temperature falls below 8°C , due to poor heating, inadequate clothing and poor nutrition, outdoors on land, hypothermia is a prominent cause of death in climbers, skiers, polar travelers. Cold water immersion may result in dangerous hypothermia which develops following immersion for more than 30 min to 1 hour in water temperatures of $15\text{--}20^{\circ}\text{C}$.

Frost Bite: Ice crystals form within the skin and superficial tissues, when the temperature of the tissue falls to (minus 3°C). Typically, fingers, toes, nose and ears become frost bitten.

Chilblains: These are small, purplish itchy, inflammatory lesions, occurring on toes and fingers due to low temperature.

2- Atmospheric Pressure Injuries

Change in pressure may result in injuries and this includes mountain sickness, diving injuries... etc.

Mountain Sickness: High altitude illness is encountered in mountain climbers at altitudes above 4000 m. The low oxygen tension produces headaches, capillary permeability with systemic and pulmonary edema. It may present as an acute or chronic condition as follows:

Acute Mountains Sickness: Presented with malaise, nausea, headache and lassitude, affecting those staying for a few days, above 3500 meters. At higher levels, pulmonary edema, cerebral edema and retinal hemorrhages may occur.

Chronic Mountain Sickness: Occurs in long-term residents at high altitudes, presenting with headache, polycythaemia, lassitude, cyanosis, finger clubbing, due to chronic lung disease; in addition coronary artery disease and hypertension are rare complications at high altitude.

Diving (Ascend and Descend Injuries): Diving is associated with atmospheric pressure changes. Many problems take place during descent in deep water e.g., middle ear barotrauma. This condition is characterized by hearing loss, pains and may be associated with tympanic membrane rupture and acute vertigo. Also sinus squeezing may occur due to blockage of the nasal and paranasal sinuses and is associated with severe pain. Nitrogen narcosis occurs when compressed air is breathed below 30 meters. Narcotic effects of nitrogen may impair brain function. Some times during ascent PaCO₂ rises; reducing the stimulus to respiration. Fatal loss of consciousness can take place in water.

Decompression Sickness: Caused by release of bubbles of nitrogen or helium following returning too rapidly to the surface of the water, when divers breath-hold during emergency ascents after gas supplies become exhausted, causing air embolism, lung rupture, pneumothorax and surgical emphysema.

Drowning and Near Drowning Injuries:

Dry Drowning: Occurs when laryngeal spasm develops acutely, followed by apnea and cardiac arrest with dry lungs.

Wet Drowning: occurs when Fresh or sea water is aspirated, washing out pulmonary surfactant, leading to alveolar collapse, mismatch ventilation/perfusion ratio, and hypoxaemia.

3- Electromagnetic Injuries

Electric Shock: Cardiac, neurological and muscle damage, pains and psychological stress, ventricular fibrillation, muscular contraction and spinal cord damage can follow a major electric shock, or lightning strikes with high voltage.

Electrical Burns: Occurs in non-fatal lightning strikes leading to fern-shaped burns, muscle necrosis and spinal cord damage.

Electrocution: This means ventricular Fibrillation and death after electric shock.

4-Ionizing Radiation Injuries: Ionizing radiation is either penetrating (X-rays, γ -rays or neutrons) or non-penetrating (α - or β -particles). Penetrating radiation affects the skin and deeper tissues, while non-penetrating radiation affects the skin alone. All radiation injuries depend on the type of radiation, the distribution, and dose rate.

Mild acute radiation sickness: presents with nausea, vomiting and malaise following doses of (1Gy). Lymphopenia followed 2–3 weeks later by a fall in all white cells and platelets occur in acute radiation sickness. Many systems are affected as indicated below.

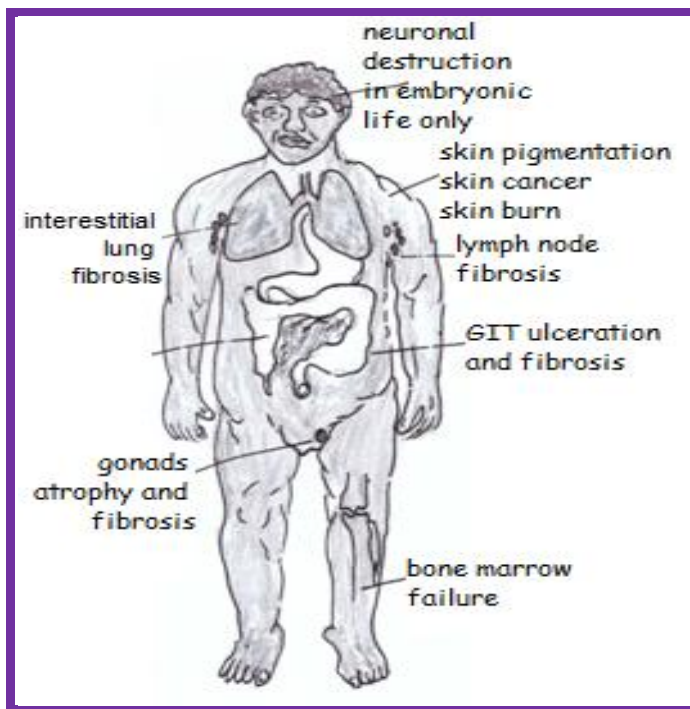
Haemopoietic System: Absorption of (2-10 Gy) is followed by vomiting in some individuals, then a period of improvement. lymphocytes are particularly sensitive to radiation; severe lymphopenia develops over several days, a decrease in granulocytes and platelets 2–3 weeks later, since no new cells are formed in the marrow.

GIT: A doses > 6 Gy cause vomiting several hours after exposure, then stops, only to recur some 4 days later accompanied by diarrhea. The villous lining of the intestine becomes denuded, intractable bloody diarrhoea and dehydration, secondary infection and sometimes death.

CNS: Exposures of >30 Gy are followed rapidly by nausea, vomiting, disorientation, coma and death due to cerebral edema.

Skin: Radiation dermatitis, skin erythema, purpura, blistering and secondary infection occurs after radiation. Total loss of body hair is a bad prognostic sign and usually follows an exposure of > 5 Gy. Late effects of radiation increase risks of acute myeloid leukaemia and cancer, particularly of the skin, thyroid and salivary glands. Infertility, teratogenesis and cataract are also late sequelae, may be years after exposure.

Figure 64: Clinical effects of radiation on the body



4- Mechanical Injuries

Noises Injuries: Repeated, prolonged exposure to loud noise, particularly between (2 – 6) kHz, causes temporary and later permanent hearing loss, by physically destroying hair cells in the organ of Corti, and eventually, auditory

neurons. Noise induced hearing loss is a common occupational problem, not only in industry but also in the armed forces.

Other Effects of Noise: Noise is intensely stressful, producing anxiety and anger. Excessive and repetitive noise is used in torture. Excess noise possibly affects child development and reading skills.

Mechanical Forces Injuries: Here we deal with soft tissue injuries, which are divided according to their depth into the following subtypes:

- **Abrasion:** Represents the most superficial type of skin injury, which involves the epidermal layer, it occurs when superficial epidermal cells are turned off by friction. There is no perforation of the skin & hence regeneration occurs without scarring.
- **Laceration:** laceration is an injury over the skin which is an irregular tear produced by overstretching. It depends on the tearing force and can be linear or satellite. The margins of a laceration are frequently hemorrhagic & traumatized and there will be bridging stands of tissues like blood vessels or fibrous tissues at the base. On the other hand an incision is made by a sharp cutting object like a knife. The margins are relatively clean, and there are no bridging fibrous strands or tissues. An incision in contrast to laceration, will be approximated by sutures to heal leaving no or little scar. Laceration can take place in deeper tissues or organs without apparent superficial injury for example when a fast moving vehicle collides with an object, the liver of a driver, not using safety belts, can lacerate when his body impacts on the steering wheel.
- **Contusion:** This is an injury caused by a blunt trauma, that injures small blood vessels & causes internal bleeding usually without a breach on the superficial tissue. The bleeding will be evident if the contusion is on a superficial tissue but if it is in deeper structures like skeletal muscles the bleeding will be evident after several hours or may remain obscured except the swelling & the pain that is felt at the area over the contusion.
- **Gunshot Wounds:** Looking at the gunshot wounds give a very detailed story as to whether the shot is from a distance or, nearby, from a rifle or a handgun. It also tells the direction from which the bullets came & other important information for a forensic pathologist. The character of

a gunshot wound at entry & exit and the extent of injury depend on the type of gun used, caliber of bullet, the type of ammunition, the distance of the firearm from the body,...etc. Entry wounds in general are smaller than exit wounds. In a shot from close range, the entry wound has a gray black discoloration produced by the heat, smoke and unburned powder, there are also peripheral stippling of discrete, larger particles formed by the unburned powder. When the shoot distance increases only the stippling is present and at greater distances no gray black discoloration or stippling is present rather a wound smaller in size from the bullet and with narrow enclosing rim of abrasion is present. Cutaneous exit wounds are generally more irregular than the entry wounds due to the wobbling or trajectory motion of the bullet. In high velocity rifle bullets the exit wounds are larger and there are no stippling or dark discolorations. Large caliber, light velocity bullets cause extensive injury around the traversing wound due to the mass, velocity and motion of the bullet, small caliber low velocity bullets cause a limited amount of injury to surrounding tissue. In general, it is correct to say that gunshot wounds tell a story to the experienced individual.

CHEMICAL INJURIES

Smoke Injuries: Smoke is air containing toxic and/or irritant gases and carbon particles, coated with organic acids, aldehydes and synthetic materials, carbon monoxide, sulphur dioxide, sulphuric and hydrochloric acids and other toxins may also be present. On smoke inhalation, patients become breathless, tachypenic, and develop choking and stridor, pulmonary edema and hypoxia which can be fatal.

Tobacco Smoking:

Tobacco smoking out numbers all the effects of other pollutants. It is considered as one of the most important preventable causes of death. Tobacco smoking affects not only those who are actively smoking but also those who are by the vicinity of the smoker. These individual are called passive Smokers.

1- Active Tobacco Smoking:

Chemicals in Cigarettes: The cigarette smoke that is taken through the mouth into the lung (active smoking) has several types of chemicals that have diverse & serious effects on our health, the composition depends on the type of tobacco, length of the cigarette smoking, and the presence and effectiveness of filter tips. Harmful substances in cigarettes smokes include:

Carcinogens e.g., polycyclic hydrocarbons, beta-naphthylamine, and nitrosamines whose effects have been verified in lower animals, while ammonia, formaldehyde, and oxides of nitrogen are cell irritants and toxins. Moreover, carbon monoxide, and nicotine have various effects on the nervous system, heart... etc.

Complication of Active Smoking:

- **Lungs:** The most common adverse health effects of tobacco are lung cancer, also larynx cancer, and chronic obstructive lung disease (COPD) e.g. (chronic bronchitis, emphysema).
- **CVS:** Coronary heart disease, and systemic atherosclerosis,
- **GIT:** While the less common effect is peptic ulcer, cancer that can origin from oesophagus, pancreas,
- **Urinary System:** Carcinoma of the bladder & renal cell carcinoma,
- **Obstetrical Complications:** Fetuses are adversely affected by maternal smoking; several studies have shown effects such as a low birth weight, prematurity, stillbirth and higher infant mortality rate. Moreover, other complications of pregnancy like abruptio placentae, placenta previa, and premature rupture of membranes have been found to be caused by maternal smoking.

The risk of mortality and morbidity is dose dependent i.e., on the number of packs/day and duration of smoking in years.

2- Passive Smoking:

This is involuntary smoking when non-smoking people inspire the ambient air, which is polluted by cigarette smoke, the health impact depends on the volume of the air in the room, number of active smokers, the rate of air exchange and duration of exposure.

-Complications of Passive Smoking: The risk of lung cancer increases by 1.5%. Also there is increase risk of cardiovascular diseases specially MI, and high incidence of physical and intellectual growth retardation and lower respiratory tract diseases in infants & children of smoking parents. Cessation or

reduction of exposure to cigarette smoke has lead to decline of risks of diseases and subsequent deaths. The amount of cigarettes smoked/day and duration of smoking determine the rate of decrease of the risks.

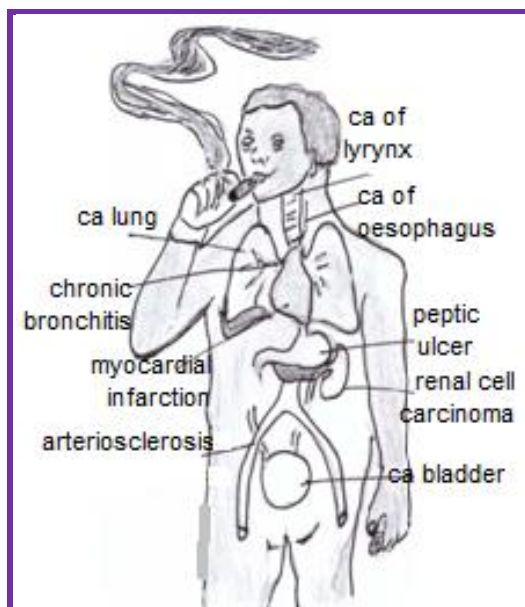


Figure 65: The effect of smoking on human

Chemicals & Drug Injuries: Injuries due to chemicals can be from therapeutic agents and non-therapeutic agents.

Adverse drug reactions(ADRs): injuries due to therapeutic agents are known as adverse drug reactions. Adverse drug reactions are any response to a drug that is unintended and occurs at proper doses used in humans for prophylaxis, diagnosis, or therapy. ADRs are only rarely due to physician failures like inadequately monitored use or overuse of drugs. (ADRs) can be divided into two categories:

- Exaggeration of the intended pharmacological effect which are largely predictable effects and encompasses all adverse reactions, which result from the use of powerful drugs used to treat potentially fatal diseases like cancer... etc
- An unpredictable response, unrelated to the drugs primary action, and they vary from individual to individual taking the drug, the reactions are

called idiosyncrasy and is due to an abnormal immunologic response to the drug or unpredictable cytotoxicity caused by the drug.

Injuries by Non-therapeutic Chemicals

Alcoholic Injuries: Alcohol has an obvious acute effect and chronic or long standing effects on organs and tissues.

Alcohol Metabolism: About 2 to 10% of the consumed ethanol is excreted directly through the breath; urine or sweat. The amount exhaled is directly proportional to the blood level and hence is used by legal enforcement agencies. After ingestion, a small amount of ethanol is directly metabolized by gastric alcohol dehydrogenase, the rest is rapidly absorbed from the stomach & intestines. On reaching the liver alcohol is metabolized in hepatocytes to yield acetaldehyde, which can be metabolized to acetate, and produce more NADH from NAD.

Acute Alcoholism: Alcohol exerts its effects immediately on the CNS. Even though the stomach and liver may also have reversible damages, alcohol has a depressant effect on the CNS. It depresses the inhibitory control centers thereby releasing excitatory pathways. The extent of CNS depression depends on the blood levels. The cortex is affected firstly, then the limbic system, cerebellum and finally brainstem as the blood level increases.

Chronic Alcoholism: The increase NADH: NAD ratio, which is created by alcohol metabolism, may be responsible for all the metabolic complication of chronic alcoholism. Chronic alcoholism produces morphological changes in almost all organs and tissues.

-Liver: Hepatic changes are mainly fatty change, acute hepatitis and alcoholic cirrhosis. Fatty changes can occur within a few days of even modest alcohol consumption. Cells are distended with fat accumulation, which can be mobilized when the exposure to alcohol is discontinued. Alcoholic hepatitis can occur with episodes of heavy drinking and may or may not be preceded by fat accumulation and may or may not be followed by cirrhosis which is the end stage of fatty changes that occurs in chronic alcoholism.

-CNS Changes:

- **Wernicke's Encephalopathy:** This is due to a thiamine deficiency that occurs during chronic alcoholism. It is a multi-factorial process that includes inadequate dietary intake and impairment of intestinal absorption of thiamine. Wernicke's encephalopathy occurs in those who have an inherited or acquired abnormality of a thiamine dependent transketolase reducing its affinity for thiamine. Clinically it is characterized by ataxia, ophthalmoplegia and nystagmus. The underlying morphology includes foci of symmetric discoloration and sometimes softening with congestion, & punctate hemorrhages in the para-ventricular region of the thalamus, hypothalamus, the mammillary bodies and the aqueduct in the midbrain, and in the floor of the fourth ventricle and in the anterior cerebellum. The neurons may be relatively spared in the early stages, but eventually reveal degenerative changes and eventually cell death.
- **Korsakoff's syndrome:** It is a profound memory loss, which does not improve with thiamine treatment so it is thought to be due to direct neurotoxicity of ethanol compounds alone.
- **Cerebellar Ataxia:** Cerebellar degeneration, related to loss of Purkinje's cell in the cerebellar cortex is due to thiamine deficiency rather than ethanol direct toxicity.
- **Peripheral Nerves:** Alcohol causes demyelinating polyneuropathy due to thiamine deficiency.

-Cardiovascular System: Moderate alcohol consumption tends to increase HDL and hence a protective mechanism. However, heavy consumption will decrease the level of HDL and contribute to atherosclerosis & coronary heart disease due to liver injury. Alcoholic cardiomyopathy can result from direct ethanol injury to the myocardium.

-Miscellaneous Changes: Chronic alcohol intake has a tendency to produce hypertension while low alcohol intake tends to reduce blood pressure. There is association between chronic alcohol consumption and acute & chronic pancreatitis. Skeletal muscle myopathy, fetal microcephaly, mental retardation, facial malformation & cardiac defects are seen with maternal alcoholism. Increased risks of cancer of pharynx, larynx, esophagus, stomach, & possibly rectum & lung have also been encountered in chronic alcoholics.

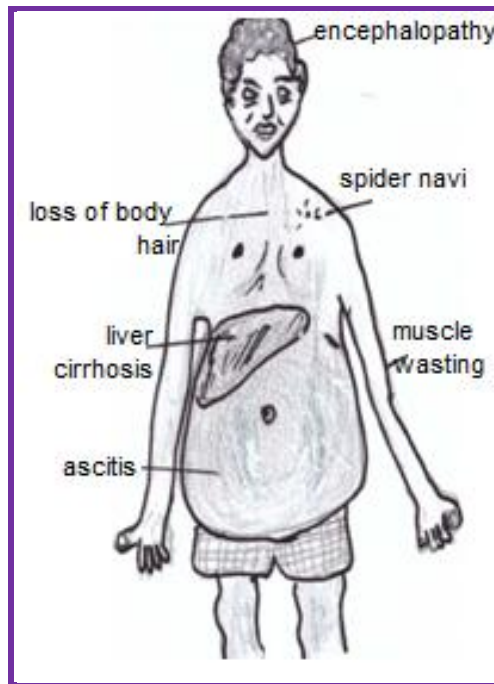


Figure66: Chronic alcoholic liver disease

Buildings Related Illness

- **Non-specific Building Related Illness:** Buildings with automated heating and air-conditioning, and without external ventilation cause; headache, fatigue and difficulty in concentrating. Psychological factors are thought to have a substantial role. Temperature, humidity, dust, and volatile organic compounds, e.g., paints and solvents, and even low level carbon monoxide toxicity have all been blamed.
- **Specific Building Related Illnesses:** Legionnaires' disease can follow contamination of air-conditioning systems. Humidifier fever, is also due to contaminated systems, probably by fungi, bacteria and protozoa. Many common viruses are potentially transmissible in an enclosed environment, e.g., common cold influenza, and rarely pulmonary TB. Allergic disorders, e.g. rhinitis, asthma and dermatitis, also occur following exposure to indoor

allergens such as dust mites and plants. Office equipment, e.g. fumes from photocopiers and passive smoking have also been implicated.

- Job-related Injuries: Every job has certain hazards, even a writer can get a paper cut, but do you know that about 137 workers die from job-related diseases every day?! This is more than eight times the number of people who die from job-related accidents. Many of these illnesses are caused by chemicals and other agents present in the workplace. Factories and scientific laboratories can contain poisonous chemicals, dyes and metals. Doctors and other health workers have to work with radiation. People who work in airports or play in rock dancing can suffer hearing loss from loud noise. Some jobs involve extreme heat or cold. Workers can protect themselves from hazards by wearing special suits and using goggles, gloves, ear plugs, and other equipment.



Figure 67: Cartoon job related injuries

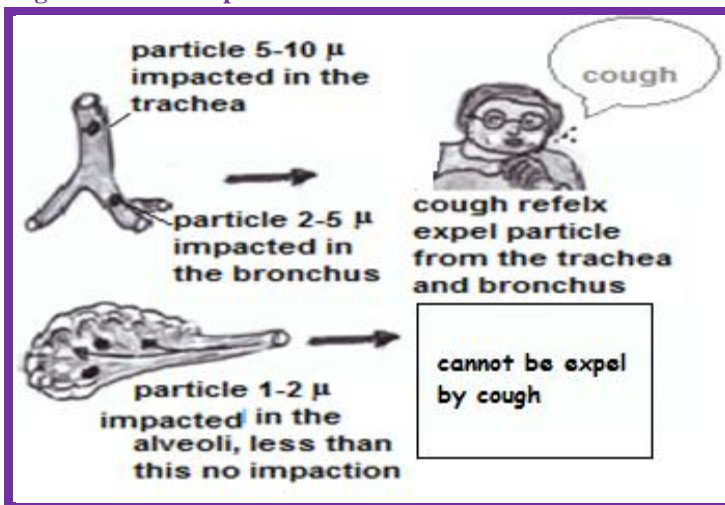
Industrial Exposures

Diseases due to industrial exposure range from mere irritation of mucosa of airways due to organic fumes to lung cancer due to inorganic dusts and leukemia as a result of prolonged exposure to benzene and radioactive metals. Pneumoconiosis is a lung disease due to industrial exposures (occupational diseases).

Pneumoconiosis: These are a group of pulmonary diseases, due to inhalation of organic and inorganic dust. Mineral pneumoconiosis, usually occupational illness, results from coal, asbestos, silicon and beryllium dust.

Pathogenesis: The effect depends on the size, shape, solubility and reactivity of the particles. Particles greater than $10\mu\text{m}$ are not harmful since they are filtered before reaching distal airways. Inhaled particles $2-5\mu\text{m}$ are trapped in the mucus linings and removed through the ciliary movement and cough. When they are less than $1\mu\text{m}$ in diameter they tend to move in and out of alveoli like gases so that they will be engulfed by macrophages. They activate macrophages to release fibrogenic factors, toxic factors and pro-inflammatory factors which cause lung injury and fibrosis.

Figure 68: Size of particles inhaled and its effect



- 1- **Coal Workers Pneumoconiosis:** Coal dust contains carbon and some trace metals, inorganic mineral and crystalline silica. The disease has three distinct pathological entities:
- 2- **Anthracosis:** Where pigments of carbon are accumulated without cellular reaction or symptoms i.e., no lung fibrosis, Microscopic features of pulmonary anthracosis include accumulation of macrophages in the alveoli and interstitium which are laden with carbon pigments.
- 3- **Simple Coal Workers Pneumoconiosis:** Presents with minimal cellular reaction, i.e. minimal lung fibrosis and little or no pulmonary dysfunction. Microscopically are characterized by aggregated carbon-

laden macrophages called coal macules, or nodules when contains collagen fibers.

- 4- **Complicated Coal Workers Pneumoconiosis:** Presents with progressive and massive fibrosis and compromised pulmonary function, occurring on top of simple coal workers pneumoconiosis after many years by coalescence of coal nodules. It is characterized by coal nodules intermingled with collagen fibers with central necrosis.
- 5- **Asbestosis:** This is a pneumoconiosis that results from inhalation of asbestos fibers.
- 6- **Pathogenesis:** Asbestos fibers are thin and long so that they can reach the alveoli, where, they are engulfed by macrophages and induce an inflammatory process, which finally results in interstitial pulmonary fibrosis. **Pathology:** starts as induction of an interstitial lung fibrosis. Microscopically, asbestos body is the most diagnostic structure associated with fibres, beaded with aggregates of iron along its length. In addition to this, pleural plaques may be detected as (2- 3) mm, densely collagenous and hyalinized and sometimes calcified lesions. Malignant changes may also appear after a long period of time from mesothelial cell called mesothelioma. Other malignancies like lung and bladder cancers can also result from asbestos exposure.

Travel Disorders

Motion sickness is a common problem caused by repetitive stimulation of the labyrinth system. Motion sickness occurs frequently at sea and in cars (especially in children). It causes nausea, sweating, dizziness, vertigo and profuse vomiting. Circadian dyschronism is the well-known phenomenon that follows travelling through time-zones, particularly from West to East. Intense insomnia, fatigue, poor concentration; irritability and loss of appetite are common.

CHAPTER 7

IMMUNOPATHOLOGY DISORDERS

IMMUNOPATHOLOGY OF DISEASES

Immune System: Defined as a defense mechanism against microorganisms, malfunctioning cells, and foreign particles that enter the body

Steps of Defense Mechanisms: The first defense mechanism against foreign bodies and microorganism is called non-specific external barriers, i.e. skin, mucous membranes, saliva, and HCl in the gastric juice. If these barriers are penetrated, the body responds with innate immune response, i.e., phagocytes and natural killer cells, inflammation, and fever. If the innate immune response is insufficient, the body responds with adaptive immune response cell-mediated immunity, and humoral immunity.

Non-specific Defense Mechanisms

These are designed to prevent infections by organism like viruses and bacteria non-specifically, and they include intact skin, mucus and cilia, phagocytes... etc.

Role of the Skin: Skin is a strong barrier from microorganisms. Moreover, skin cells are constantly sloughed off, making it hard for invading bacteria to colonize, sweat and oils contain anti-microbial chemicals, including some antibiotics.

Role of Mucus, and Cilia: Mucus contains lysozymes, enzymes that destroy bacterial cell walls. The normal flow of mucus washes bacteria and viruses off, and away from mucous membranes. Cilia in the respiratory tract move mucus out of the lungs to keep bacteria and viruses away.

Role of Phagocytes: Phagocytes are several types of white blood cells (including macrophages and neutrophils... etc.) that engulfs and destroys

invaders. Some also engulf damaged body cells. Phagocytes are attracted by an inflammatory response of damaged cells.

Role of Inflammation: Purpose of inflammation is to get rid of the microorganism, and to wash out toxin and bacteria in the exudates fluid

Role of Fever: The temperature of the tissues may rise, which can kill temperature-sensitive microbes, fever is a defense mechanism that can destroy many types of microbes, fever also helps in fight of viral infections by increasing interferon production.

Role of Innate Immune System: A general response to anything other than a previously recognized antigen. So it is non-specific response only to the first exposure. The most important cells working in innate immunity include, neutrophils, eosinophils, mast cells, basophiles, natural killer (NK) cells, and dendritic cells. All these cells have receptors for pathogens there for not in need of previous recognition of the Ags, NK cell has the natural ability to lyses tumour cells, virally-infected cells & IgG-coated target cells

Specific Defense Mechanisms

Specific defenses are those that give us immunity against certain diseases. The immune system forms memory data for the invading microbe. If the microbe is encountered again, the body reacts so quickly and specifically, that few or no symptoms are felt. Major players in specific immunity are macrophages, T cells (helper, cytotoxic, memory), B cells (plasma, memory) and antibodies.

Adaptive Immune System: A specific immune response formed against a “known foreign” antigen that is previously recognized. Using stored data (memory cells) more cellular or humeral immune response is induced.

Antibody: A protein produced by the human immune system to tag specific invasive microbes for destruction.

Antigen: any protein that our immune system can recognize. It may be self or non-self antigen. Specific antibodies are formed to block specific antigens.

Lymphocytes in the Immune Response

Lymphocytes are two types T&B lymphocytes, B-cells mature in bone marrow, then concentrate in lymph nodes and the spleen and produce

antibodies. T-cells mature in thymus. B and T cells then circulate in the blood and lymph. Circulation ensures they come into contact with pathogens.

B-Lymphocytes: There are more than 10 million different B-lymphocytes, each of which makes a different antibody that is specific to one Ag. The huge variety is caused by genes coding for ABS changing sites. There are a small group of B-lymphocytes from which antibodies do not leave and are embedded in the plasma membrane of the cell, called antibody receptors. When the receptors in the membrane recognise and antigen on the surface of the pathogen the B-cell divides rapidly.

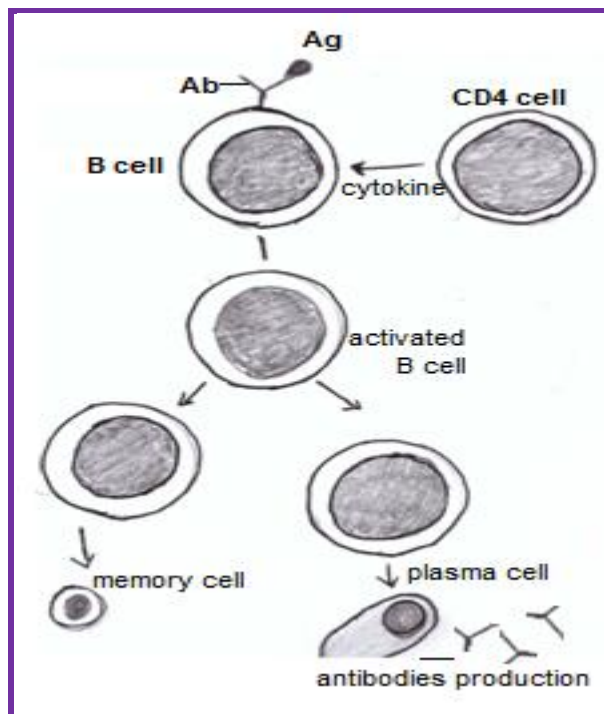


Figure 69: Stimulation of B lymphocyte to produce immunoglobulins

Some activated B cells give rise to plasma cells. These produce lots of antibodies which travel to the blood, lymph, lining of the gut and lungs. Then after a few weeks, numbers of plasma cells number go down while antibodies stay in the blood longer, but eventually their numbers go down too. Some activated B cells become memory cells; memory cells are able to divide rapidly

as soon as the antigen is reintroduced once more. When the pathogen infects again it is destroyed before any symptoms appear.

Antibodies: Antibodies are also known as immunoglobulins

Structures and Types of antibodies: Antibodies are composed of heavy and light chains of polypeptides. The chains are held together by disulphide bridges. Antibodies are made up of two identical light chains and two identical heavy chains. Each light chain bound to a heavy chain by disulfide bond (H-L). Also heavy chain bound to heavy chain (H-H) by disulfide bonds. There are five basic patterns for heavy chain (α , γ , δ , ϵ , μ) to give five types of immunoglobulin (IgM, IgG, IgA, IgE, IgD) consecutively.

Antigen Binding Site: Each Ab has two identical Ag binding sites, or FAB portion, for binding to specific Ag depending on the amino acid sequence and very specific to its Ag, also called variable regions. The order of amino acids in the variable region determines the shape of the binding site, which makes it, fit the Ag just like a key and lock.

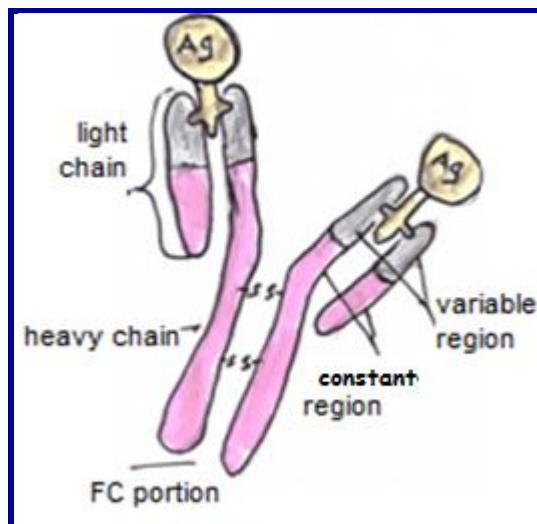


Figure 70: Shape of immunoglobulin

Cellular Binding Sites: Also each Ab has Fc receptors for binding to cells, e.g. macrophage, basophiles... etc., and to the complement system.

How Abs Work? Some acts as labels to identify antigens and tell the phagocytes. Others work as antitoxins i.e., they block toxins, e.g., diphtheria and tetanus toxins, while others attach to bacterial flagella making them less

active and easier for phagocytes to engulf, and some cause agglutination (clumping together) of bacteria, making them less likely to spread.

Immunoglobulins Functions

- **IgM:** The first antibody to be produced; very effective against microorganisms and agglutinating antigens. It is a pentamer and cannot pass through the placenta.
- **IgG:** Enhances phagocytosis, neutralizes viruses & toxins, passes through placenta and protects fetus & newborn, it is monomer.
- **IgA:** Provides localized protection on mucosal surfaces. It is dimers, and cannot pass through the placenta.
- **IgE:** Monomer and fixed to basophiles and eosinophils, responsible for allergy and the killing of parasites

Table 20: Comparison of immunoglobulines

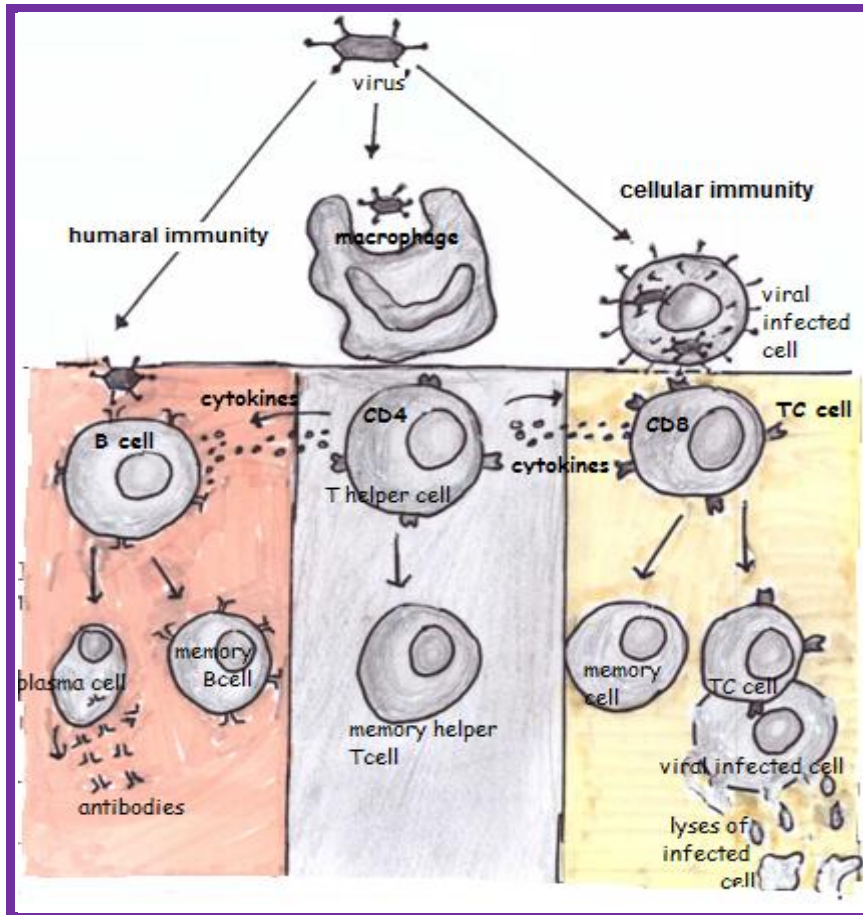
Type of Abs	Structure	Pass through the placenta	Functions
IgG	Monomer	Yes	2ndry immune response
IgM	Pentamer	No	1ry immune response
IgA	Dimer	No	Mucosal immunity
IgE	Monomer	No	Allergy

T-Lymphocyte: T-cells lymphocyte has T cell receptors (TCR) which have a very similar structure of antibodies variable region (FAB) and are specific to one antigen. They become activated when the receptor comes into contact with the Ag on antigen presenting cells (e.g. on a macrophage membrane or an invaded body cell). After activation the cell divides to form the following subtypes:

- **T-helper Cells:** Which secrete cytokines to help B cell proliferation, and stimulate macrophages to secrete more cytokines?
- **Cytotoxic T Cells:** Cytotoxic T cells, which Kill cells bound to the specific Abs e.g., virally infected cells.
- **Suppressor T Cell:** Which inhibit further immune response, i.e., negative feedback mechanism on the immune system?

- **Memory T Cells:** This cell remains in the circulation, waiting for re-infection with the same microorganism. Then it will divide and give activated T-cell, and the process start again

Figure 71: Humeral, cellular immunity and memory cell



Other Elements in the Immune Response

- **Complement System:** A group of proteins activate each other in a cascade reaction, and regulate chemotaxis, opsonization, and phagocytosis. They also kill microorganisms by forming perforins.
- **Plasma proteins:** Kinins, coagulation proteins, vasoactive amines, arachidonic acid metabolites & platelet-activating factor are chemical mediator which participates in the immune reactions.

Major Histocompatibility Complex (MHC)

Histocompatibility: It's the degree of similarity and diversity between a donor and a recipient tissue, to determine how much they share the same antigens, so that a graft is accepted or rejected.

HLA and MHC: HLA is gene products of the MHC which is important in the recognition of self and non-self antigens. They are inherited from both parents. MHC gene is found on chromosome 6 where genes encode for a group of variable proteins, also known as HLA human leukocyte antigens (firstly discovered on WBCs). Histocompatibility antigens can stimulate an immune response and reject transplants when the donor and recipient are mismatched. MHC composed of class I, and II.

- **Class I Antigens:** MHC antigens Class I, are found in virtually every cell in our body except RBC. Role of Class I Antigens is to protect against intracellular organism such as viruses, and viral antigen are presented on class I to CD8⁺ T-cells for recognition and subsequent destruction of the viral infected cells by the cytokine of cytotoxic T-cell.
- **Class II Antigen:** HLA Class II Antigens are synthesized and expressed on the surface of antigen presenting cells (APCs) including, follicular dendritic cells, and Langerhans cells, primarily B lymphocytes and macrophages. CD4⁺ T-lymphocytes have receptors that interact with class II-peptide complex resulting in T-cell activation once antigen recognition and binding occurs.

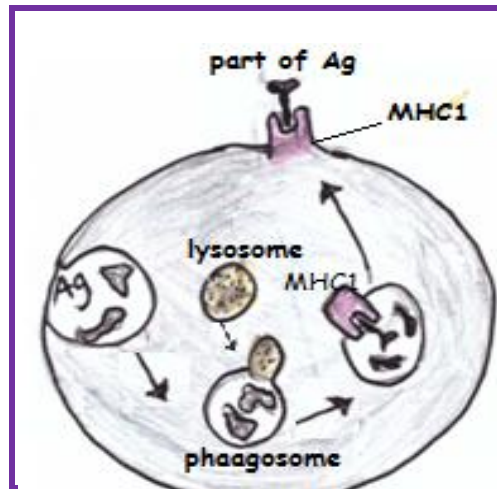


Figure 72: Ags processing and presentation in macrophage

Cell-Mediated Immunity

This is specific type of immunity in which T-cells are specific for a single antigen, and these antigens are recognized by $CD4^+$ lymphocyte only if attached to MHC II receptor of antigen presenting cell APCs. At this time APCs secrete IL-1 and $CD4^+$ lymphocyte secrete IL-2, hence further activation of APCs, proliferation and recruitment of antigen-specific T_H cells, and T_C cells take place, the result of this T cytotoxic cells release perforin to lyses APC cells and damage to the tissue around it (no antibodies in this type of immune response).

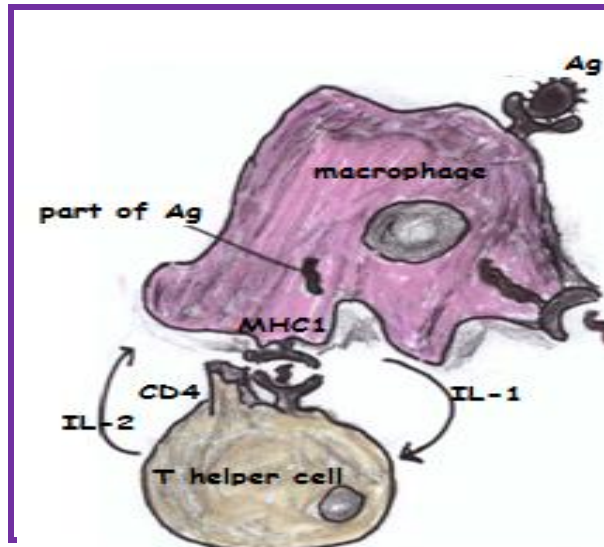


Figure 73: Interaction between Ags presenting cell and T-helper

Main Cytokines in Cell Mediated Immunity

- **Interleukin-1:** Produced by antigen presenting cell when attached to $CD4^+$ cell, its role is to activate T_H cell for proliferation and secretion
- **Interleukin-2:** Produced by $CD4^+$ cell under the action of IL-1, its role as autocrine and paracrine effects on both $CD4^+$ cell and antigen presenting cell, proliferation and differentiation of B cells, activation of T_C cells & NK cells
- **Gamma interferon:** One of the innate immune response. It inhibits virally infected cell proliferation and regulate macrophage and antigen presenting cells
- **Tumor Necrosis Factor:** Produced from activated macrophages, $CD4^+$ cell. It kills tumor cells; and regulates the immune response, e.g., enhances phagocyte action.

HYPER SENSITIVITY REACTION

Hypersensitivity reactions are classified mainly into four types:

Type I: Immediate hypersensitivity reaction

Type II: Antibody-mediated cytotoxicity reaction

Type III: Immune complex reaction

Type IV: Delayed cell-mediated reaction

- **Hypersensitivity Reactions Type I:** Immediately occurring immune response. Takes place within a few minutes after exposure to an antigen (allergen), and always mediated by IgE-bound basophils or mast cells. During the first exposure to the Ags (allergens) there is formation of IgE antibodies which are then fixed to mast cells or basophils and stay as a complex in the circulation. In the second exposure the antigen form triple complexes of (Ag-IgE-mast cell) with the preformed complex of the first exposure which results in degranulation and release of histamine, prostaglandins leukotrienes...etc. This process is called anaphylaxis, characterized by smooth muscle constriction bronchospasm, vasodilation, increase permeability that results in severe fluid loss and leads to shock.

Example of Hypersensitivity Reaction type I: It Includes food allergies, atopic dermatitis, hay fever, rhinitis due to pollen exposure with marked tearing, sneezing, swelling of nasal mucosa and runny nose; with asthmatic symptoms, i.e., dyspnea and wheezing due to spasmodic contraction of the bronchi. Antihistamines are not adequate treatment since leukotrienes & prostaglandins dominate.

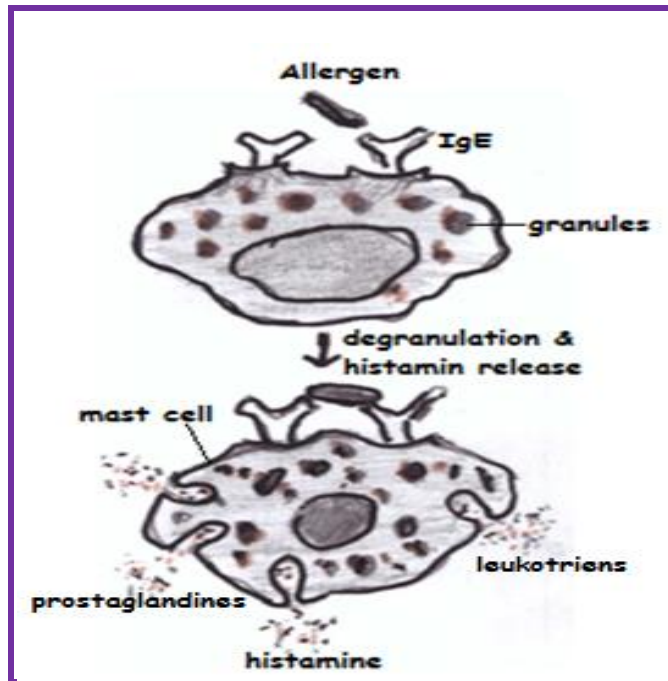


Figure 74: Allergy allergen-IgE-mast cell complex

- Type II Hypersensitivity Reactions:** Initiated by the binding of antibody to a cell membrane Ags. This cell antigen may be intrinsic (self antigen), or extrinsic, non-self antigen e.g., exogenous molecules such as a drug metabolite adsorbed onto the cell membrane. This reaction is mediated by the antibodies which can fix complement i.e., (IgM or IgG). The complement system will be fixed, membrane attack complex (MAC) is formed and lyses the cell.

Clinical Examples: Include autoimmune haemolytic anaemia, Pernicious anemia, immune thrombocytopenia, transfusion reactions, Hashimoto's thyroiditis, Myasthenia gravis.

- Type III Hypersensitivity Reactions:** In this type of hypersensitivity reaction, immune complex are formed stimulating fixation of the complement. Aggregations of antigen-antibody complexes that are preformed in the circulation, will deposit in various tissues (typically skin, kidney and joints). This process leads to inflammation and tissue damage at the sites of deposition, often resulting in angiopathy of blood vessel of the affected organ. The tissue damage may be from the

interaction with exogenous antigens e.g. microbes, viruses, chemically modified self-antigen or endogenous antigens e.g., plasma proteins.

Clinical Example: Glomerulonephritis, rheumatoid arthritis, serum sickness, subacute bacterial endocarditis, systemic lupus erythematosus, arthus reaction.

- **Type IV Hypersensitivity Reactions:** Type IV hypersensitivity is also known as cell delayed reaction. The mechanism includes recruitment of T lymphocytes, monocytes and macrophages, cytotoxic T cells, particularly when the Ags is intracellular, resistant or large for phagocytosis. So cytotoxic T-cells (Tc) cause direct damage to the infected cell, whereas helper T (TH1) cells secrete cytokines which activate cytotoxic-T cells and clonal proliferation of further specific cells. Moreover recruitment, activation of monocytes and macrophages takes place, which cause the bulk of the damage. The delayed hypersensitivity lesions contain direct attack of host cells by leukocytes in the absence of antibody, delayed hypersensitivity (DTH) which means it takes time for recruiting more cells, sometimes called cytotoxic T lymphocyte (CTL) response. Type IV reactions is an inflammatory response in which (CD4⁺ or CD8⁺ T cells) encounter and respond to antigen, i.e., CD4⁺ T cells may be sensitized and respond to topically applied antigen (contact dermatitis), or they may be sensitized by injected antigen, or CD8⁺ T cells may encounter cell-surface antigen and directly cause cellular lyses (CTL). The classical example of this hypersensitivity reactions is Tuberculin Montoux Reaction. The reaction peaks 48 hours after the injection of antigen (PPD or old tuberculin), the lesion is characterized by granulomatous indurations and erythema in the skin. Other example include granuloma of foreign body, TB, leprosy contact dermatitis. ...etc.

IMMUNODEFICIENCY

Can be classified according to the deficient type of cells i.e., T or B lymphocyte or combined deficiency, and according to the etiology whether primary or secondary deficiency.

Primary Immune Deficiencies: A group of diseases caused by intrinsic genetic or congenital defects, primary immune deficiencies occur in various cell lineages, affecting different sets of cells/molecules. As indicated below.

B-cell Deficiencies: affecting B cells including the following:

- **Bruton's Disease:** Congenital X-linked infantile hypogammaglobulinemia. Pre-B cells do not mature into B-lymphocytes hence reduce immunoglobulins production.
- **Transient Hypogammaglobulinemia of Infancy:** Occurs in infancy as a transient finding
- **Immunoglobulin Deficiency with Normal or High IgM:** Other classes of immunoglobulins are reduced.
- **Common Variable Immunodeficiency:** Presents with low IgG. young adult presents with pyogenic infections.
- **Selective IgA Deficiency:** The most common form of primary immunodeficiency. B-cell count is normal but IgA is not synthesized or secreted. Presents as recurrent or opportunistic GI and respiratory tract infections.

T-cell Deficiencies: Affecting T cells, including the following:

- **DiGeorge's Syndrome:** Results from defect in thymic development that prevent normal development and thymic education of T cells. DiGeorge syndrome varies with the severity and may be accompanied by abnormal development of embryological related tissues (aorta, face and jaw, and parathyroid glands), due to abnormal embryogenesis of 3rd and 4th pharyngeal pouches.
- **Chronic Mucocutaneous Candidiasis:** Disorder of T-lymphocytes characterized by chronic infection with Candida that are limited to the mucosa, skin, and nails.

Combined B & T-cell Deficiencies: Both T and B lymphocytes are affected including the following:

- **Severe Combined Immunodeficiency (SCID):** Due to adenosine deaminase deficiency. resulting in accumulation of deoxyadenosine, a toxic substance to lymphocytes so impairing both cellular and humoral responses. It results in absence of B-cell & T-cells, and failure in

antigen presentation. It has two variants, autosomal recessive, and X-linked form (the most common form of SCID).

- **Wiskott-Aldrich Syndrome:** Genetic defect leading to depletion of T-lymphocytes, macrophages, and platelets from the body. Clinically presents as severe eczema, thrombocytopenia, and recurrent infections with defective T-cell function resulting in failure of T-cell, and macrophage functions and with normal or high immunoglobulin and good response to protein antigens, but not to polysaccharide antigens.
- **Secondary Immune Deficiencies:** These are acquired conditions caused by chronic diseases, and environmental factors such as drugs, cancer, malnutrition, and infection e.g., acquired immunodeficiency syndrome (AIDS), HIV-1 and HIV-2, associated with complete loss of cellular immunity as a result of reduction of CD4⁺ T- lymphocytes. Clinically presents as asymptomatic, immune exhaustion, opportunistic infections, and malignancies e.g., Kaposi's sarcoma, B-cell lymphomas.

AUTOIMMUNE DISEASES

Important Terminology in autoimmune diseases:

- **Tolerance:** Defined as failure of the immune system to respond to specific types of Ags, so the body immune system can tolerate them. Normally only self Ags should be tolerated.
- **Central Tolerance:** A process that occurs in the primary lymphoid organs (bone marrow and thymus) during the early development of B and T cells to eliminates all T and B lymphocyte that are formed against body antigens (self Ags). Also called education of lymphocyte to know what is self, and what is non-self Ag (desensitization of self antigen).
- **Peripheral Tolerance:** Results from mechanisms that inactivate or eliminate B and T-cells in the circulation to create a state of immune anergy for both self and non-self antigens.
- **Anergy:** Hypo-responsiveness (inactivation of B and T cells). It occurs when naïve lymphocytes bind via their receptors ("first signal") but fail to receive the second signals provided by T cells for B cells and APCs that are necessary for activation.

Mechanisms of Autoimmune Diseases: Autoimmune diseases are due to loss of self-tolerance (failure to eliminate self-reactive cells). Loss of self-tolerance may occur through different mechanisms: Molecular mimicry between the body antigen and bacterial or viral antigen, loss of immune regulation particularly immune suppression, or the exposure of sequestered antigens.

- **Molecular Mimicry:** Molecular mimicry between the body and bacterial or viral antigen results in a cross reactivity of antibodies against bacteria with the mimicking body Ags.
- **Sequestered Antigens:** It means hidden Ags in anatomical locations that are normally sheltered or covered from recognition of the immune system during the period of thymus education of lymphocytes. Some autoimmune diseases have been caused by the recognition of sequestered Ags by the immune system e.g., thyroid autoimmune disease,

Organ and non-organ Specific Autoimmune Diseases:

Some diseases, such as systemic lupus erythematosus and rheumatoid arthritis, are multi systemic and affect several body organs simultaneously, (non-organ specific). Others, such as Hashimoto's thyroiditis and Sjögren's syndrome, affect specific tissues or organs so called organ specific autoimmune disease.

Pathology of Autoimmune Diseases: Autoimmune pathology may result from antibody-initiated damage i.e., (hypersensitivity types II, III, and IV). Some autoimmune diseases have high frequencies in individuals carrying certain HLA genes. The statistical association between the disease and the HLA gene is expressed as the relative risk.

TISSUE TRANSPLANTATION

The genetic match of (similarity/disparity) between the donor and the host is a very important factor in determining the likelihood of a successful transplant or rejection, and this process depends on histocompatibility antigens among them i.e., MHC class I and II molecules of the major histocompatibility complex (MHC).

Types of Tissue grafts: Grafts that are placed in their normal anatomic location are called isotopic grafts, while grafts that are placed in a site other than their normal one are called heterotopic grafts.

- **Autografts:** Graft transferred from one part of an individual to another location on the same individual, e.g., a skin graft from the thigh to burnt part in the body.
- **Syngeneic Grafts:** Graft transferred between different individuals who are genetically identical, e.g., graft from an identical twin.
- **Allogeneic Grafts (Allografts):** Graft between two genetically disparate individuals of the same species also called isograft.
- **Xenogeneic Grafts (Xenografts):** Graft exchanged between members of different animal species.

Immunology of Tissue Transplantation: A host can recognize transplanted tissue as foreign, and start an immune response against any histocompatibility antigen not encoded within its own cells. The host immune system recognizes peptide fragments presented only by both MHC class I or II molecules. The recognition of foreign histocompatibility antigens and the activation of T cells against them involve a process that is very similar to those involved in the initiation of responses against antigens derived from infectious organisms. Immune reaction from the host against the transplanted tissue is called graft rejection. On the other hand, immune reaction from the transplanted tissue against the host called graft versus host reaction

Complications of Tissue Transplantation: include the following

1- Tissue rejection:

- **Chronic Rejection:** This is the slowest and the least severe type of transplant rejection, (occurs after three months). chronic rejection is a typical situation in which the donor and recipient differ slightly in MHC classes.
- **Acute Rejection:** Occurs much sooner after graft emplacement than does chronic rejections (e.g., two to four weeks) due to incompatibility between the host and the donor.
- **Hyper-acute Rejections:** These are the most rapid type of rejections. They are initiated and completed within a very few days of graft emplacement, usually before the grafted tissue or organs can establish connections with the recipient vasculature, and occur when major incompatibility between the host and recipient are found.

- **Second Set Rejection:** These types of grafts that are rejected more rapidly when repeated in a recipient who rejected the same type of graft on a previous occasion.

Pathology of Graft Rejection: Pathogenesis depends on development of delayed type hypersensitivity reaction, and cytotoxic T lymphocyte responses, directed against histocompatibility antigens which have been detected as incompatible in both acute and chronic rejections. Steps can be taken to inhibit the ability of the immune system to attack the engrafted tissues using immune regulating medication.

Example of Graft Rejection: ABO mismatching can result in massive destruction of transfused red blood cells (*transfusion reaction*) and, if severe enough, can produce a type of transfusion reaction known as an acute hemolytic reaction within 24 hours of transfusion. When an Rh-negative (Rh^-) individual is exposed to Rh-positive (Rh^+) erythrocytes, he or she can generate antibodies, some of which are of the IgG type, in the second exposure to the same blood group, their RBCs will be attacked by the previously formed Abs. In the case of an Rh^- mother carrying an Rh^+ fetus, the maternal anti-Rh IgG, which was formed in the first exposure can cross the placenta and bind to fetal erythrocytes, this can lead to hemolytic disease of the newborn.

- 2- **Graft-versus-host Disease (GVHD):** This reaction develops from blood transfusion, or bone marrow transplantation, when the immune system of the donor (graft) attacks the recipient (host) tissue. Responsibility for this is attributed to T-lymphocyte present in the implanted bone marrow or blood. But the risk of developing GVHD can be minimized by removing T cell from the bone marrow prior to its infusion.

CHAPTER 8

SELECTED TROPICAL DISEASES

TUBERCULOSIS

This is a chronic granulomatous disease affects the lung, intestine, kidney, bones and other organs, caused by the following species of mycobacteria:

- **Mycobacterium Tuberculosis:** Aerobic, alcohol acid fast bacilli (AAFB), stain by Zeil Nelson method (ZN), but not by gram stain, difficult to be cultured in a routine media, however, it needs 4-6 weeks in Lewenstein Jensen media (L.J media).
- **Mycobacteria Bovis:** Encountered from cow's milk causing abdominal tuberculosis.
- **Atypical Mycobacteria:** Causes opportunistic disease in immune-compromised individuals and include, *M. avium*, *M. Intracellular*, *M. scrofulaceum*, *M. kansasii*.

Epidemiology: About 1.7 billion cases in the world are affected, mainly in poor countries, in Sudan 300,000 cases (1996-2006), nowadays HIV increases the incidence of the disease around the globe, due to low immunity and emergence of resistant strains, incidence in ♂ > ♀, blacks, and Indian affected more than other races.

Predisposing Factors: Risk factors include the status of reduced immunity e.g., children and elderly, HIV infection, steroid intake, cancers, malnutrition socioeconomic factors (i.e. Poverty), however, vaccination reduces the incidence of disease greatly.

Transmission: Through respiratory secretions in pulmonary TB, drinking contaminated milk in abdominal TB, and direct contact in cutaneous TB.



Figure 75: Transmission of TB by respiratory secretions

Pathogenesis of Tuberculosis: The bacillus is not cytopathic, pathogenesis is by an immune mechanism via type IV hypersensitivity reaction, this leads to caseating granuloma with Langhans' giant cells, and pathogenesis of the bacillus is related to the following cell wall components.

- **Cord Factor:** This is a cell wall glycolipid component which is found in high virulence strains.
- **Lipoarabinomann (LAM):** It induces macrophages to secrete (TNF- α) which causes fever, weight loss, and tissue damage, and also induces IL-10 which suppresses (mycobacteria induced T-cell proliferation)
- **Complement Activating factor on the Surface of Mycobacteria:** This factor helps in opsonize the organism and facilitate its uptake by macrophages, using complement receptor.
- **M. Tuberculosis Heat Shock Protein:** This is similar to human heat shock protein and may have a role in autoimmune reactions induced by M. Tuberculosis.

According to pathologic changes tuberculosis can be classified to primary, military and secondary tuberculosis.

Primary Tuberculosis

Primary tuberculosis occurs in persons who are exposed to the bacillus for the first time, i.e. non-immunized. In the lung primary complex is formed, which is composed of: primary lesion and enlarged hilar lymph nodes.

- **Primary Lesion (Gohn's Focus):** It is a subpleuritic lesion of 1-2cm diameter in the midzone of the lung. Microscopically it shows central caseation and granuloma.

- **Hilar Lymphadenopathy:** The bacillus reaches the draining lymph node where extensive reaction takes place causing enlargement of lymph node and caseation, the lesion here is larger than that in the primary lesion.

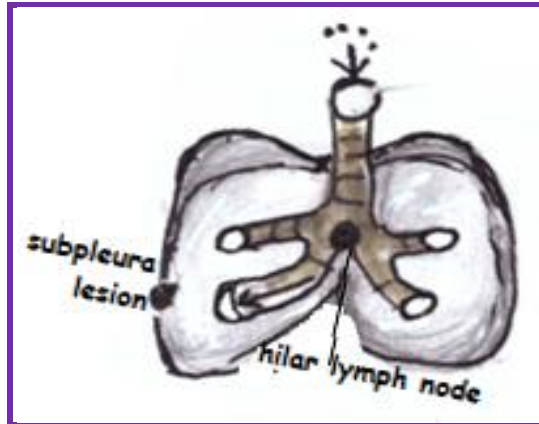


Figure 76: Primary complex of TB

Immunopathology of Primary Lung Tuberculosis: Infection by *M. Tuberculosis* begins with inhalation of the organism, which reaches the subpleural area through the bronchus, and then is engulfed by alveolar macrophages which bind to liparabinomann on the bacterial cell wall through mannose receptors, and bind to opsonized mycobacteria through complement receptors. At this point the macrophages are naive and unable to kill mycobacteria which multiply and lyse the macrophage, to infect more macrophages and drain to the hilar lymph nodes. Live bacteria prevent phagolysosome fusion by a mechanisms involving inhibition of Ca^{+2} signals. Failure of killing intracellular mycobacteria induces type IV hypersensitivity reaction. This response is stimulated by mycobacterial antigens presented to T lymphocyte by the antigen presenting cells. The T-lymphocytes consequently differentiate to give TH1 cells, TH2 and T_C . TH1 cell secrete interferon γ and other cytokines inducing epitheloid cell and langhan's giant cell formation. T_C (CD^{+8}) lyses the macrophages and result in formation of caseating granuloma with central necrosis. This is associated with progressive fibrosis and calcification of persistent caseous debris.

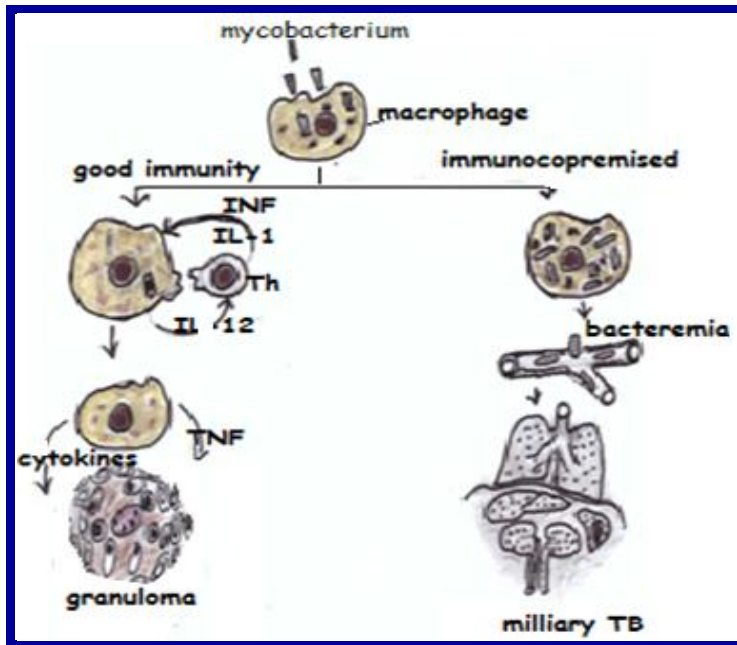


Figure77: Immunopathology of TB

Fate of Primary TB: Most bacilli die and calcify but a few remain viable but dormant for years until the person's immune response is reduced. If the infected person is immunologically incompetent e.g., in a young child or AIDS patients, the course of this primary infection is quite different. Such persons lack the capacity to coordinate cell-mediated immune responses to the organism and thus lack the capacity to contain the infection. Consequently granulomas are poorly formed or not formed at all, and infection progresses all over the lung, or to multiple sites (disseminations). This is called progressive primary tuberculosis.

Progressive Primary Tuberculous Pneumonia: Commonly seen in children less than five-year of age. However, it occurs in adults as well as those with suppressed or defective immunity.

Pleural Effusion: Discharge of bacilli or antigens into the pleural cavity results in the development of pleural effusion. It is common in adolescents infected with *M. tuberculosis* for the first time.

Hilar or Mediastinal Lymph Nodes Enlargement: Enlarged lymph nodes may result in obstruction of the bronchus causing lung collapse. The caseous

hilar lymph nodes may penetrate the bronchial wall pouring caseous materials into the bronchus. Therefore tuberculosis broncho-pneumonia takes place, or caseous material may disseminate to other parts of the body via blood streams which is called military tuberculosis.



Figure 78: Symptoms of TB

Others Sites of Primary Tuberculosis:

- **Intestinal Primary Infection:** The primary complex is similar to that of the lungs. The initial site may be in the gums with lymphatic spread of bacilli to the cervical lymph nodes. The commonest location of primary lesion is the illo-caecal region with local mesenteric node involvement.
- **Lymph Nodes:** Tuberculous lymph adenitis is the most common type of extra pulmonary tuberculosis that frequently involves the cervical groups of lymph nodes with enlargement, and subsequent peri-adenitis followed by matting and eventual ulcerations and sinus formation if left untreated.
- **Skin:** Also involved in various forms of tuberculosis.

Miliary Tuberculosis

Defined as a haematogenous spread of large doses of T.B bacilli in a patient with very low immunity that produce multiple, small, yellowish nodular lesions in several organs. The term military emphasizes the resemblance of the lesion to millet seeds. Seeding of the bacilli in the lungs, bones, kidneys, fallopian tubes, bladder, and testis... etc occurs and persists for a long period of time. Then reactivate and produce destructive necrotizing granulomatous lesions (known as end organ tuberculosis). Gross findings include multiple, rounded, yellowish, equal sized, small lesions in all affected organs, while microscopic pictures show tubercles with central caseation and few or absent Langhans giant cells.

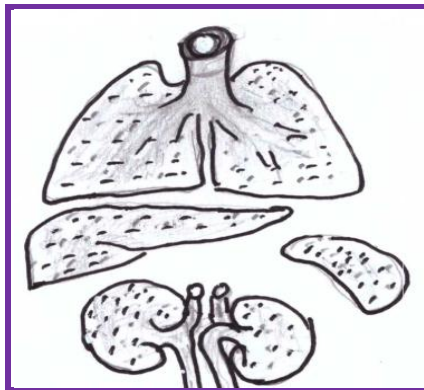


Figure 79: Military TB affecting lung, liver, kidney and spleen

Secondary (Post-Primary) TB

This occurs as a result of a re-infection, a reactivation of dormant disease, or direct progression of primary TB to disseminated disease. Granulomas of secondary TB are found most often in the lung apices, kidneys, meninges, marrow and other organs. Granulomas fail to get rid of mycobacterial infection are the major cause of tissue damage in secondary TB. Cavities are a common feature of secondary TB, and necrotic lesions may rupture into vessels or airways spreading mycobacteria throughout the body or releasing them in airspaces.

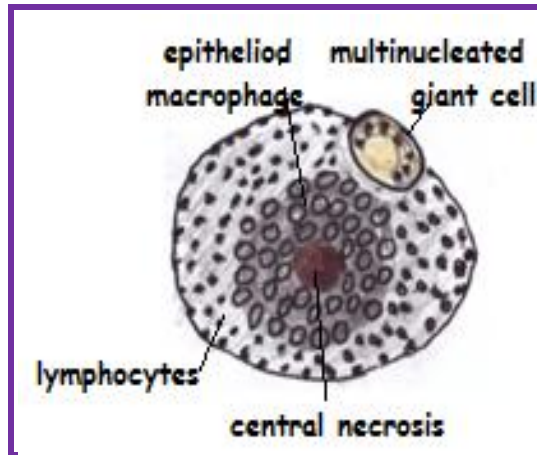


Figure 80: Granuloma of secondary TB

Morphology of Secondary TB: Secondary TB may take any form of granuloma. The initial lesions starts as a tubercle measuring 1-3 mm with central yellow caseation & grey to white periphery forming a small area of consolidation at the lung apex. If progressive pulmonary TB takes place, an expansion of the apical lesion erodes into bronchus evacuates the caseous centre leaving a cavity. Microscopically the granuloma is composed of central caseous material (eosinophilic material without cellular details in H&E) and epithelioid cells, macrophages, langhan's giant cells, lymphocytes & peripheral fibroblastic reaction. Epithelioid cells are larger than macrophages with large vesicular nuclei, esinophilic cytoplasm & indistinct cell borders.

Table 21: Primary and secondary TB

Primary T.B	Secondary T.B
Occurs in (childhood) - 1 st time infection - Non immunized persons	Occurs in (adulthood) - 2 nd time infection - In a patient had 1ry infection or B.C.G vaccine
Methods of infection: exogenous by - Inhalation - Ingestion - Direct contact	Methods of infection: Endogenous due to reactivation. - Exogenous due to reinfection
Site of 1ry complex: Lung, Intestine, Tonsils, Skin, Nose	Site: Any site, but mainly lung & intestine
Reaction of the body against bacilli Primary complex	Reaction of the body against bacilli Tubercles in solid organs,

Secondary Pulmonary T.B: This is adulthood type of re-activation of dormant focus or re-infection presenting as progressive T.B, cavitory TB, tuberculosis pneumonia, cavitory-fibrous T.B. It starts as an apical focus and extends to the adjacent bronchial wall. Then the caseous material becomes discharged through the bronchioles leaving a mother cavity, which is surrounded by a fibrous capsule and caseous material. The caseous material extends in bronchioles & alveoli resulting in the formation of small cavities at the base of the lung (daughter cavities), fibrosis as a trial for healing extend in between the cavities causing shrunken lung and bronchiectasis. Progressive pulmonary T.B presents with hemoptysis, pneumothorax, pleurisy, pyo-pneumothorax, secondary amyloidosis.

Skin Tuberculosis: Part of generalized miliary tuberculosis or isolated skin lesion called lupus vulgaris mainly in the face. Another type is called

scrofulosorum cutaneous tuberculosis presents with ulcer showing irregular margins, caseating floor, and indurate base.

Tuberculous Enteritis: Ingestion of bacilli rarely affects the mouth, pharynx or oesophagus. Small intestine is the commonly affected site. It is caused by ingestion of bovine bacilli in milk, usually in children and starts as 1^{ry} intestinal complex composed of intestinal tubercles that undergo ulceration, associated with lymphangitis, and lymphadenitis.

Tabes Mesentrica: Mesenteric LNs are enlarged, fused and matted as a result of secondary intestinal T.B. It is usually due to swallowing of sputum in patients with pulmonary T.B, and clinically presents with ulcerative type which start in peyer's patches as a lesion that destroys the submucosa & mucosa forming ulcers. It started as small and later become a girdle shaped ulcer (encircling the bowel). Hyperplastic type or ileocaecal T.B, is a type in which the wall of terminal ileum, caecum & ascending colon are diffusely affected & thickened with narrowing of the lumen resulting in intestinal obstruction, hemorrhage or fecal fistula & perforation.

Tuberculosis of the Spine (Pott's Disease): Tuberculus osteomyelitis occurs in the spine especially thoracic and lumbar vertebrae, in the Knee, and hip joints. It is a destructive disease which is difficult to be controlled. The lesion is also known as Pott's disease, which affects vertebral bodies in thoraco-lumber region and intervertebral discs, resulting in deformity, kyphosis or scoliosis.

Cold Abscess: Extensive caseous destruction of bone, resulting in the formation of tuberculous pus that may track to psoas muscle and inguinal area.

Diagnosis of Tuberculosis: includes a clinical diagnosis, depending on the symptoms and signs of tuberculosis and laboratory investigation.

Laboratory Investigations: including specific and non specific tests.

- Sputum for Zeil Nielson Stain
- Culture most sensitive and specific test using conventional Lowenstein Jensen media. It takes (3-6 weeks).
- Molecular techniques, RFLP, PCR are available but should only be performed by experienced laboratories
- Serological test ie., detection of immunoglobulin
- Mantoux test

- Radiology: x rays, especially in pulmonary and bone tuberculosis.
- C-reactive protein, and ESR are raised due to increased acute phase protein in chronic inflammation.
- CBC: low Hb, lymphocytosis, monocytosis.
- Fine needle aspiration cytology: effective in detecting tuberculous granuloma components but not specific.
- Excision biopsy for lymph adenopathy and detection of well formed granuloma.

Mantoux Test (Tuberculin Test): Infection by *Mycobacterium tuberculosis*. Leads to a delayed hypersensitivity reaction which can be detected by the Mantoux test about 2 to 4 weeks after infection, intracutaneous injection of purified protein derivative (PPD) of *M. Tuberculosis* induces a visible and palpable induration that peaks in 48 to 72 hours. Induration 10 mm or more at 48-72 hours in a child with symptoms of tuberculosis should be interpreted as a positive test. False +ve occurs in previously infected or vaccinated people. Induration 5-9 mm is suggestive and less than 5 mm considered -Ve test. False -Ve occurs in immunocompromised patients.



Figure 81: Mantoux test

Prevention: Screening, and proper treatment are a corner stone of controlling the disease. Avoidance of contact with active cases, milk pasteurization, improved economic status, vaccination all important for prevention.

Bacille Calmette Guerin vaccine (BCG): it is a live attenuated vaccine which gives immunity for 10-15 yrs.

Treatment: General measures, i.e., correction of anaemia, treatment of 2ry infections, surgical draining of cold abscess, specific anti-TB medication.

SARCOIDOSIS

This is a chronic granulomatous inflammatory disease that affects multiple organs in the body, but mostly the lungs and lymph glands,. Clinically there are abnormal masses or nodules composed of granulomas in certain organs of the body. These lesions may alter the normal structure and possibly the function of the affected organ(s).

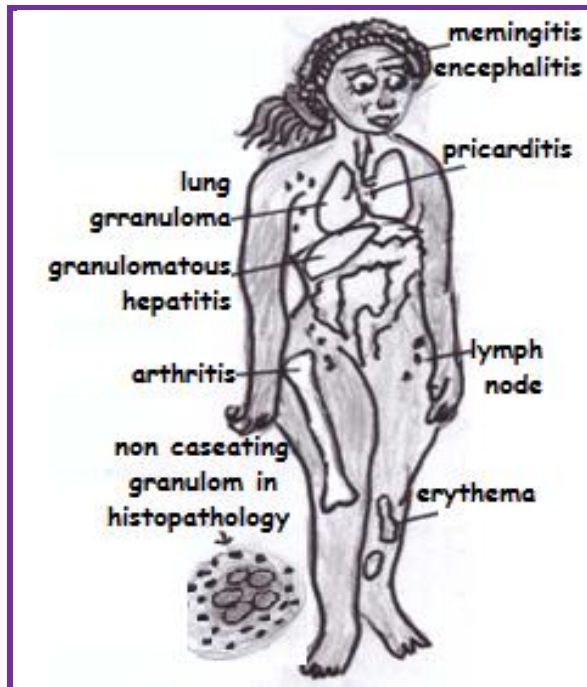
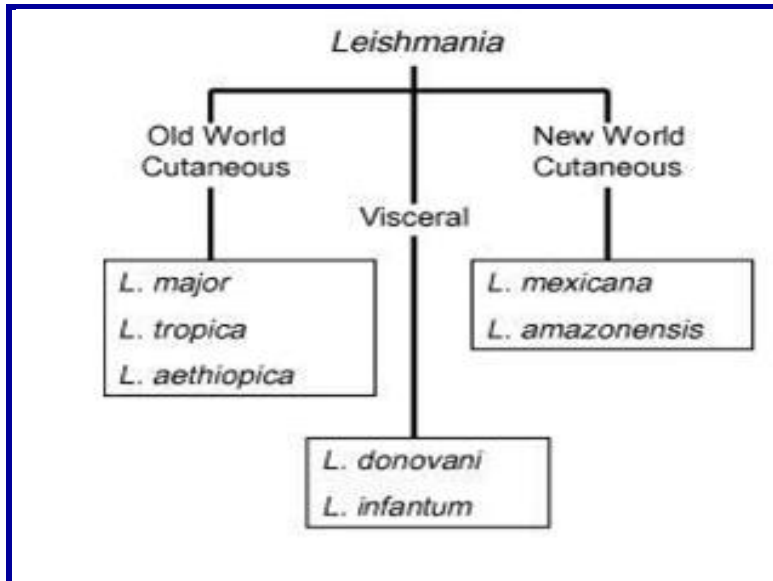


Figure 82: Symptoms of sarcoidosis

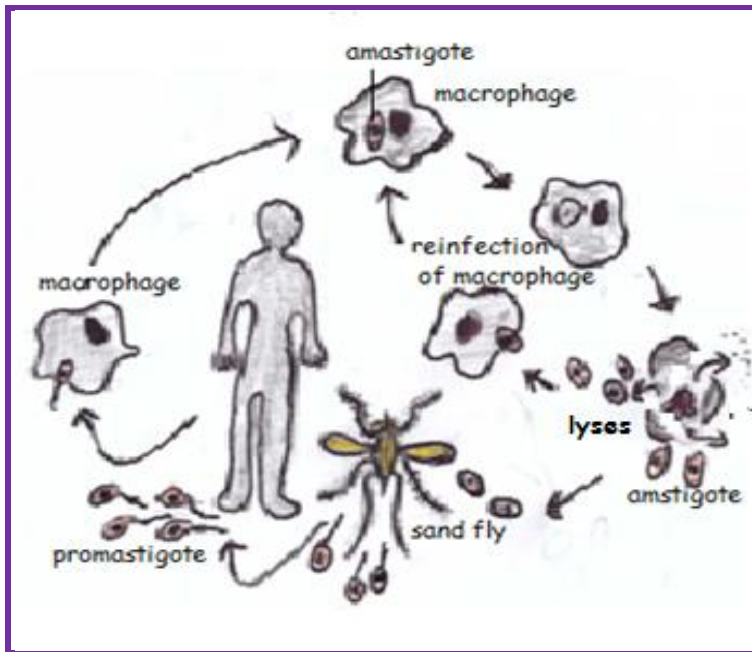
LEISHMANIASIS

Leishmaniasis is caused by unicellular eukaryotic obligatory intracellular protozoa of the genus *Leishmania* and primarily affects the host's reticuloendothelial system. Leishmaniasis is classified according to the sites of infection into: visceral leishmaniasis, cutaneous leishmaniasis, and mucosal leishmaniasis.

Figure 83: Classification of genus leishmanias



Etiology and Life Cycle: Leishmaniasis is a disease caused by twenty species of the genus *Leishmania* the order Kinetoplastida and the family Trypanosomatidae. The organisms are transmitted by phlebotomine sand flies of the genus *Phlebotomus* in the "Old World" (Asia, Africa, and Europe) and the genus *Lutzomyia* in the "New World" (the Americas). Transmission may be anthroponotic or zoonotic. Human to human transmission through intravenous drug users has been proven in the Mediterranean region. Transplacental transmission to the fetus rarely occurs. *Leishmania* organisms are found in two forms: extracellular, flagellate promastigotes in the sand fly vector and intracellular, non-flagellate amastigotes in vertebrate hosts including humans. Promastigotes are introduced through the bites of the female sand fly into the skin of the vertebrate host. The parasites multiply as amastigotes inside macrophages, causing cell rupture with subsequent invasion of other macrophages. While feeding on infected hosts, sand flies pick up amastigotes, which transform into the flagellate form of (promastigote). In the flies posterior gut and multiply by binary fission. The promastigotes then migrate to the anterior mid gut and can infect a new host when the flies take another blood meal.

Figure 84: Life cycle of *Leishmania donovani*

Epidemiology: Leishmaniasis occurs in more than ninety countries, most of them in tropical and temperate regions. Although the distribution of leishmaniasis is limited by the distribution of sand flies vectors, human leishmaniasis is increasing worldwide.

Visceral Leishmaniasis

(Kala-azar, a Hindi term meaning "black fever") is caused by the *L. donovani* complex, which includes *L. Donovanii donovani*, and *L. Infantum* (*L. chagasi* in the new world). These species are responsible for anthroponotic and zoonotic transmission, respectively, in the Mediterranean region and Europe. Most cases are associated with HIV co-infection, and other forms of immune-suppression (e.g., organ transplantation).

Immunopathogenesis: The majorities of individuals infected by *L. donovani* or *L. infantum* mount a successful immune response and control the infection. Forty eight hours after intradermal injection of killed promastigotes, these individuals exhibit delayed-type hypersensitivity (DTH) to leishmanial

antigens in the leishmanin skin test. The immune response in patients developing active visceral leishmaniasis is complex. In addition to increased production of multiple proinflammatory cytokines and chemokines, patients with active disease have markedly elevated levels of IL-10, which can render macrophages unresponsive to activation signals and inhibit killing of amastigotes by down regulating the production of TNF, and nitric oxide. Patients with such suppression do not have positive leishmanin skin tests. Organs of the reticuloendothelial system are predominantly affected with remarkable enlargement of the spleen, liver, and lymph nodes. The bone marrow, tonsils and intestinal submucosal lymphoid tissue are also heavily infiltrated with parasites, bone marrow dysfunction results in pancytopenia.

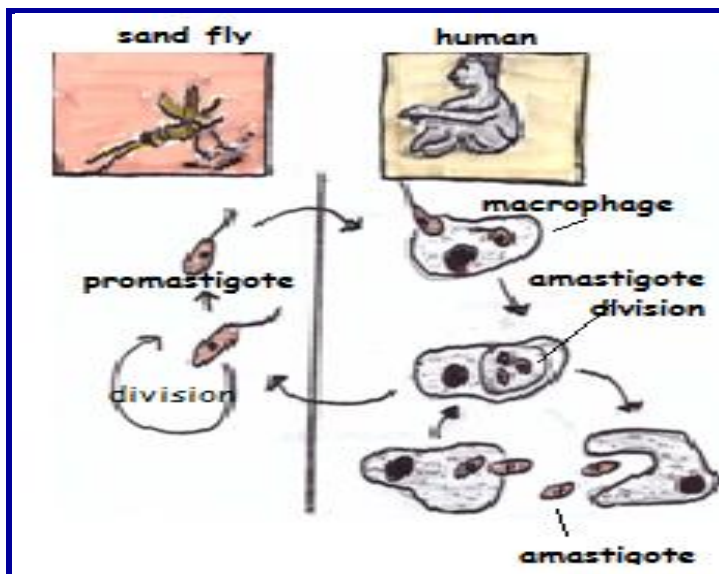


Figure 85: life cycle of *L. donovani*

Clinical Features: The most common presentation of visceral leishmaniasis is an abrupt onset of moderate to high grade fever associated with rigors and chills, fever may continue for several weeks with decreasing intensity, and the patient may become afebrile for a short period before experiencing another bout of fever. The spleen may be palpable by the second week of illness and, depending on the duration of the illness, may become hugely enlarged. Hepatomegaly soon follows and lymphadenopathy is a common finding. Patients lose weight and feel weak, and the skin gradually develops dark

discoloration due to hyperpigmentation that is most easily seen in lighter-skinned individuals. In advanced illness, hypoalbuminemia may manifest as pedal edema and ascites. Anemia appears early and may become severe enough to cause congestive heart failure. Epistaxis, retinal hemorrhages, and gastrointestinal bleeding are associated with thrombocytopenia. Secondary infections such as measles, pneumonia, tuberculosis, bacillary or amoebic dysentery, and gastroenteritis are common. Herpes zoster, chickenpox, boils on the skin, and scabies may also occur. If untreated, the disease is fatal in most patients. There is a marked polyclonal increase in serum immunoglobulins. Serum levels of hepatic aminotransferases are raised in a significant proportion of patients, and serum bilirubin levels are elevated occasionally, renal dysfunction is uncommon.

Laboratory Diagnosis: Demonstration of amastigotes in smears of tissue aspirates from bone marrow, lymph node, and spleen is the gold standard for the diagnosis of visceral leishmaniasis. Several serologic techniques are currently used to detect antibodies to *Leishmania*, an enzyme-linked immunosorbent assay (ELISA) and the indirect immunofluorescent antibody test (IFAT) are used. However, a rapid immunochromatographic test based on the detection of antibodies. The test requires only a drop of finger prick blood or serum, and the result can be read within 15 minutes. Qualitative detection of leishmanial nucleic acid by polymerase chain reaction (PCR) and quantitative detection by real-time PCR are confined to specialized laboratories and have yet to be considered for routine diagnosis of VL in endemic areas.

Differential Diagnosis: Visceral leishmaniasis is easily mistaken for malaria, and other febrile illnesses that may mimic visceral leishmaniasis including typhoid fever, tuberculosis, brucellosis, and histoplasmosis. Splenomegaly should be differentiated from portal hypertension, chronic myeloid leukemia, tropical splenomegaly syndrome, and (in Africa) schistosomiasis may also be confused with visceral leishmaniasis. Generally speaking fever with neutropenia or pancytopenia in patients from an endemic region strongly suggests a diagnosis of visceral leishmaniasis; hypergammaglobulinemia in patients with long-standing illness strengthens the diagnosis, in non-endemic countries. A careful travel history is essential when any patient presents with fever.

Treatment: Severe anemia should be corrected by blood transfusion, and other associated conditions should be managed promptly. Treatment of visceral leishmaniasis is complex, as the optimal drug, dosage, and duration vary with the endemic region. A pentavalent antimonial agent is the drug of choice in most endemic regions of the world, but there is widespread resistance to antimony in some endemic areas, where amphotericin B can be used.

Post-Kala-Azar Dermal Leishmaniasis: In the Indian subcontinent and in Sudan and other East African countries, 2–50% of patients develop skin lesions concurrent with or after the cure of visceral leishmaniasis. Most common are hypopigmented macules, papules, and/or nodules or diffuse infiltration of the skin and sometimes of the oral mucosa. The African and Indian diseases differ in several respects. Important features of post-kala-azar dermal leishmaniasis (PKDL) are: parasites are scanty in hypopigmented macules but may be detected more easily from nodular lesions, cellular infiltrates are heavier in nodules than in macules, lymphocytes are the dominant cells; next most common are histiocytes and plasma cells, in about half of the cases, epithelioid cell scattered individually or forming compact granulomas are seen. The diagnosis is based on history and clinical findings, but rK39 and other serologic tests are positive in most cases.

Cutaneous Leishmaniasis

Cutaneous leishmaniasis can be divided into old world and new world forms. Old world cutaneous leishmaniasis is caused by *L. tropica*. It is an anthroponotic disease confined to urban or suburban areas. Zoonotic cutaneous leishmaniasis is most commonly due to *L. major*, which naturally parasitizes several species of desert rodents that act as reservoirs over wide areas of the Middle East, Africa, and central and southern Asia. *L. aethiopica* is restricted to the highlands of Ethiopia, Kenya, and Uganda. New world cutaneous leishmaniasis is mainly zoonotic and is most often caused by *L. mexicana*, *L. panamensis*, and *L. amazonensis*. A wide range of forest animals acting as reservoirs and human infections with these species are predominantly rural.

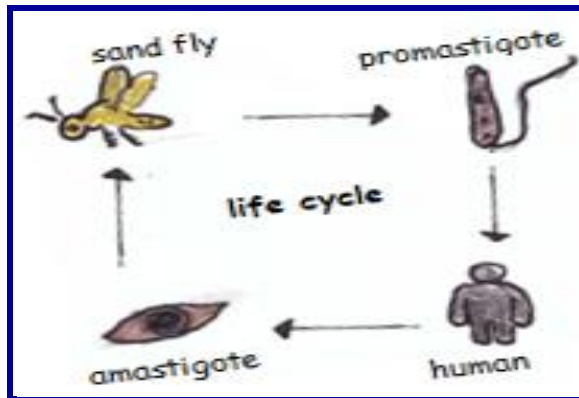


Figure 86: Promastigotes and amastigote

Immunopathology: Response in cutaneous leishmaniasis may result in either asymptomatic or subclinical infection. However, in some individuals the immune response causes ulcerative skin lesions. The majority of which heal spontaneously, leaving a scar. Healing is usually followed by immunity for life to that species of parasite.

Clinical Features: A few days or weeks after the bite of a sand fly, a papule develops and grows into a nodule that ulcerates over some weeks or months. The base of the ulcer which is usually painless consists of necrotic tissue and crusted serum, but secondary bacterial infection sometimes occurs. The margins of the ulcer are raised and indurate, lesions may be single or multiple and vary in size from 0.5 to >3 cm. Lymph glands may be palpable and may precede the appearance of the skin lesion. The lesions usually heal spontaneously after 2–15 months.

Differential Diagnosis: A typical history is of an insect bite followed by the events leading to ulceration in a resident of or a traveler to an endemic focus is strongly suggests cutaneous leishmaniasis. Cutaneous tuberculosis, fungal infections, leprosy, sarcoidosis, and malignant ulcers are sometimes mistaken for cutaneous leishmaniasis.

Laboratory Diagnosis: Demonstration of amastigotes in material obtained from the lesion remains the diagnostic gold standard. Microscopic examination of slit skin smears, aspirates, or biopsies of the lesion is used for detection of parasites. Culture of smear or biopsy material may yield *Leishmania*, PCR is more sensitive than microscopy and culture.

Treatment: Although lesions heal spontaneously in the majority of cases, their spread or persistence indicates that treatment may be needed. One or few small lesions due to "self-healing species" can be treated with topical agents.

Diffuse Cutaneous Leishmaniasis (DCL): This is a rare form of leishmaniasis caused by *L. Amazonensis* and *L. Mexicana* in South and Central America and by *L. Aethiopica* in Ethiopia and Kenya. Diffuse cutaneous leishmaniasis is characterized by the lack of a cell-mediated immune response to the parasite. The uncontrolled multiplication of which thus continues unabated. The delayed type hypersensitivity response is negative. Diffuse cutaneous leishmaniasis patients have a polarized immune response with high levels of immunosuppressive cytokines, including IL-10, TGF, and IL-4, and low concentrations of IFN. Lesions may initially be confined to the face or a limb but spread over months or years to other areas of the skin. They may be symmetrically or asymmetrically distributed and include papules, nodules, plaques, and areas of diffuse infiltration. These lesions do not ulcerate and the overlying skin is usually erythematous. Diffuse cutaneous leishmaniasis does not heal spontaneously and is difficult to treat.

Mucosal Leishmaniasis

Mucosal Leishmaniasis is caused typically by *L. braziliensis* and rarely by *L. amazonensis*, *L. guyanensis*, and *L. panamensis*.

Young men with chronic lesions of cutaneous leishmaniasis are at particular risk. Not every patient with mucosal leishmaniasis has a history of prior cutaneous leishmaniasis, and mucosal leishmaniasis is almost entirely confined to the Americas.

Immunopathogenesis and Clinical Features: The immune response is polarized towards a T helper1 (TH1) response, with marked increases of IFN, & TNF, and varying levels of T helper 2 (TH2) cytokines (IL-10 and TGF). Patients have a stronger delayed-type hypersensitivity response with mucosal leishmaniasis than with cutaneous leishmaniasis. The parasite spread via the lymphatics or the bloodstream to mucosal tissues of the upper respiratory tract. Intense inflammation leads to destruction, and severe disability ensues. Lesions in or around the nose or mouth are the typical presentation of mucosal leishmaniasis, patients usually provide a history of self-healed cutaneous leishmaniasis preceding mucosal leishmaniasis by 1–5 years.

Typically, mucosal leishmaniasis presents as nasal stuffiness and bleeding followed by destruction of nasal cartilage, perforation of the nasal septum, and collapse of the nasal bridge. Subsequent involvement of the pharynx and larynx leads to difficulty in swallowing and phonation. The lips, cheeks, and soft palate may also be affected. Secondary bacterial infection is common, and aspiration pneumonia may be fatal. Despite the high degree of TH1 immunity and the strong delayed-type hypersensitivity response, mucosal leishmaniasis does not heal spontaneously.

Diagnosis: Tissue biopsy is essential for identification of the parasite (lymph node or bone marrow aspiration) but sometimes the rate of detection is poor unless PCR techniques are used, the strongly positive delayed-type hypersensitivity response fails to distinguish between past and present infection.

Treatment: The regimen of choice is a pentavalent antimonial agent, Amphotracine B or Miltefosine should be used to treat unresponsive cases.

Prevention: No vaccine is available for any form of leishmaniasis; anthroponotic leishmaniasis is controlled by case finding, treatment, and vector control.

MALARIA

Introduction: More than 40% of the world population is at risk of getting infection. Deaths reach more than two million per year; the majority are children, as a result of limited anti-malarial drugs & emergence of resistance, in addition to failure of vector control, and lack of vaccines.

Table 22: Species of malaria

Species	Type	Location	Incubation period	Relapse
<i>P. falciparum</i>	Tertian malaria 48hrs	Tropical areas in Africa, Asia, Latin America	6-12 days	No
<i>P. vivax</i>	Tertian malaria 48hrs	Worldwide	10-17 days	Yes
<i>P. ovale</i>	Tertian malaria 48hrs	West Africa	14 days	Yes
<i>P. malaria</i>	Quartan malaria 72hrs	Worldwide	28-30 days	No

Malaria Transmission: Malaria parasite typically is transmitted to people by mosquitoes belonging to the genus *Anopheles*. In rare cases, a person may contract malaria through contaminated blood or from a mother to her fetus before or during delivery ("congenital" malaria). Because malaria parasite is found in red blood cells, malaria can also be transmitted through blood transfusion, organ transplant, or the shared use of needles or syringes contaminated with blood.



Figure 87: Cartoon describes danger of mosquitoes

Life Cycle:

The life cycle of malaria parasite involves two hosts, during a blood meal, malaria-infected female *Anopheles mosquito* inoculates sporozoites into the human host, and sporozoites circulate to infect the liver

Exo-erythrocytic Schizogony (liver): The first step for sporozoites is to infect the liver cells and mature there into schizonts, which rupture and release merozoites. In *P. Vivax* and *P. ovale* a dormant stage (hypnozoites) can persist in the liver and cause relapses by invading the bloodstream weeks, or even years later.

Erythrocytes Schizogony: The parasites undergo asexual division in the erythrocytes (erythrocytic schizogony). Merozoites coming from the liver infect red blood cells and become trophozoites. The ring stage trophozoites mature into schizonts, which rupture releasing merozoites. Some parasites differentiate into sexual erythrocytic stages (gametocytes). Blood stage parasites are responsible for the clinical manifestations of the disease. The gametocytes, male (microgametocytes) and female (macrogametocytes) are ingested by an *Anopheles* mosquito during a blood meal. The parasites multiplication in the mosquito is known as the saprogenic cycle. While in the mosquito's stomach, the microgametes penetrate the macrogametes generating zygotes, which in turn become motile and elongated (ookinetes) and invade the midgut wall of the mosquito where they develop into oocysts. The oocysts grow, rupture, and release sporozoites, which make their way to the mosquito's

salivary glands. Inoculation of the sporozoites into a new human host perpetuates the malaria life cycle.

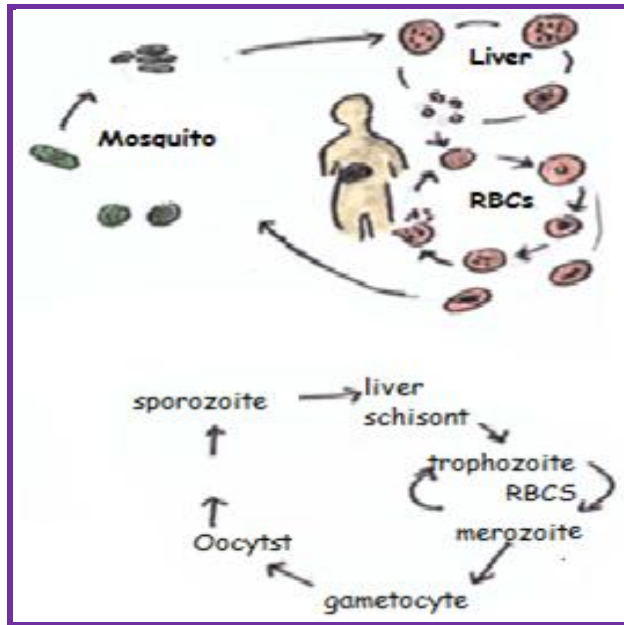


Figure 88: Life cycle of malaria

Clinical Features of Malaria

Prodromal Stage: Cold stage for one hour, flu-like headache, shivering, rapid weak pulse.

Hot Stage: intermittent fever for 6 hrs, recurrence of the same symptoms every 48 hrs or 72 hrs according to the species, i.e., tertian or quartan malaria.

Tertian Malaria: Caused by *P. vivax* & *P. Ovale*, relapses are common in this type. Prodromal symptoms include myalgia, headache, chills, low grade irregular fever. Symptoms of *P. ovale* are milder and shorter than Vivax.

Quartan Malaria: Caused by *P. malariae* presented with paroxysms every third day, it is the mildest type and chronic type of malaria.

Malignant Tertian Malaria: Caused by *P. falciparum*, the most common cause of malaria deaths. Presents with high fever, severe haemolytic anaemia, jaundice, CNS dysfunction (delirium, stupor, coma) and splenomegaly. In endemic areas, with various complications e.g., aligid shock syndrome, black water fever, tropical splenomegaly syndrome.

Pathology of *P. falciparum*: The main pathology in all organs is through damage & obstruction of small blood vessels, damage to endothelium with adhesion & loss of fluid, tissue anoxia, in addition to intravascular hemolytic anaemia.

Changes in the RBCs: The parasite produces changes in RBCs size, shape and deformability. Parasite derived proteins form knobs on the RBCs surface (Cyto-adhesion) particularly in *P. falciparum*; this facilitate RBCs sequestration and adherence to endothelium.

Haemolysis & Anaemia in Malaria: Haemolysis in malaria occurs by several mechanisms. Firstly rupture of parasitized RBCs, i.e., intravascular haemolysis, in addition to immuno-mediated haemolysis of unparasitized RBCs. Splenomegaly and hypersplenism also result in extravascular haemolysis. Ineffective erythropoiesis play important role in anaemia.

Aligid Shock Syndrome: Acute severe anemia results in adrenal hemorrhagic necrosis and shock, when parasitized red cells > 25% of the whole blood.

Cerebral Malaria: Presented as cerebral congestion, arteriolar obstruction with parasitized red cells, and perivascular hemorrhages, finally coma and death.

Liver and Malaria: Hepatic dysfunction and hyperplasia of splenic and liver macrophages may occur. Enlargement & congestion of liver (sequestration of RBCs) also may occur. Gross findings of the liver include dark-red discolouration, with centrilobular necrosis occurs in severe falciparum malaria. Parasitized RBCs in sinusoids cause kupffer cell hyperplasia with pigment accumulation.

Renal Diseases and Malaria: Renal failure is common in adults and is a poor prognostic sign. Transient nephrotic syndrome is associated with *P. malariae* in children.

Black Water Fever: Occurs as massive intra vascular haemolysis causing haemoglobinuria and black urine, acute renal failure, renal tubular necrosis. Parasitemia may be absent. It is common in non-immune travellers to endemic areas of *P. falciparum* or G6PD deficiency patients, with 20-30% mortality rate.

Tropical Splenomegaly Syndrome: Tropical splenomegaly syndrome, also known as hyper-reactive malarial splenomegaly. It occurs due to immunological over-stimulation to parasite antigens from repeated attacks of

malarial over a long period of time. The condition is usually seen in endemic areas like Africa and India. The tropical splenomegaly syndrome is characterized by massive splenomegaly, hepatomegaly and marked elevations of serum IgM and anti-malarial antibodies. The spleen shows dilated sinusoids, and lymphocytic infiltration of the pulp. Peripheral smear for malaria parasite is usually negative. This condition may show features of hypersplenism in severe forms like anemia and thrombocytopenia.

Pregnancy and Malaria: There are serious complications in pregnancy; maternal deaths, fetal death & fetal retardation, placental sequestration & fibrin deposits.

Diagnosis of Malaria: clinical and laboratory diagnosis

Clinical Diagnosis: Depending on symptoms and signs, i.e., fever, headache, and sweating in tropical areas.

Laboratory Tests: blood smear, thick film to detect presence or absence of parasites, thin film to determine the species of malaria, immunochromatography ICT for malaria, blood Capillary fluorescence Antigen capture and PCR.

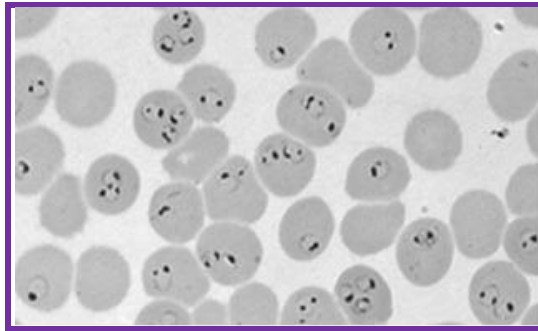


Figure 89: Blood film ring form of malaria

SCHISTOSOMIASIS

Schistosomiasis or bilharzia is a disease affecting many people in developing countries. Bilharzia, or bilharziasis, is named after Theodor Bilharz, who first described the cause of urinary schistosomiasis in 1851. Although it has a low mortality rate, Schistosomiasis can be a very debilitating disease, in the form of 'acute' schistosomiasis referred to as snail fever, or chronic illness.

Geographical Distribution & Epidemiology: The disease is found in Africa, the Caribbean, Eastern South America, and East Asia and in the Middle East. *Schistosoma mansoni* is found in parts of South America and the Caribbean, Africa, and the Middle East. However, *S. haematobium* in Africa and the Middle East. While *S. japonicum* in the Far East.

The most common way of getting schistosomiasis in developing countries is by wading or swimming in lakes, ponds and other bodies of water, which are infested with the snails (usually of the *Biomphalaria* *Bulinus*, or *Oncomelania* genus) that are the natural reservoirs of the *Schistosoma*.

Life Cycle of *Schistosoma*: Human is the definitive host of *Schistosoma*. The life cycles of all schistosomes are similar: eggs are released into fresh water from human urine and faeces, eggs hatch releasing ciliated miracidia. Free swimming miracidia find & infect snail host (different species prefer different snail species.). Each miracidia transforms into many forked-tails, free swimming forms called cercaria within 4-6 weeks of entering the snail. Cercariae leave the snail and move into water at a rate of 150 metre / day for up to 18 days.

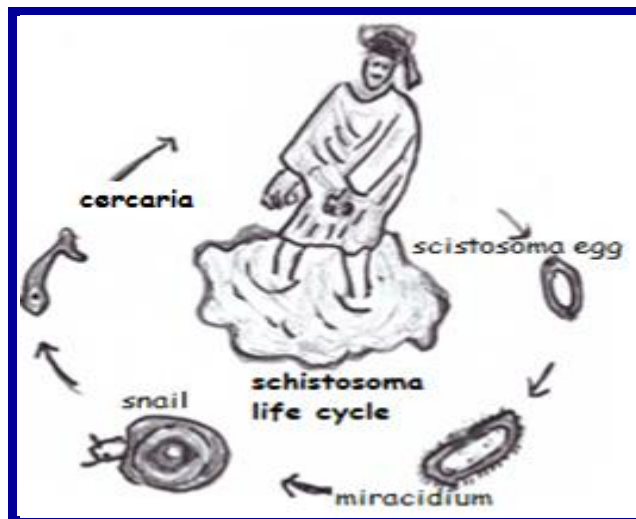


Figure 90: Life cycle of bilharzia

When Cercariae find a human host, penetrate skin, and differentiate into larval forms called schistosomulae and migrate through the host's skin and gain access to the lymphatic system, then they travel to the lungs (stay 3-8 days and

~70% are eliminated), then migrate to the liver portal system, mature into male & female adults. In liver, male and female pair up (female inserts herself into the gynecophoral canal of male. They are now 'paired' and migrate to favoured sites. *S. mansoni* to mesenteric venules of large bowel & rectum, *S. japonicum* to mesenteric veins of the small intestine, *S. haematobium* to perivesical venous plexus surrounding the bladder. Females start to release eggs, and the eggs cling to vascular endothelial pores, which allow the release of antigens, and enzymes (aid in passage of eggs through host tissues). Eggs enter the lumen of excretory organs. Fifty percent pass out of body, 50% are trapped in tissues or carried away by blood circulation.

Pathology & Pathogenesis: Cercariae penetrate skin → rash called schistosome or swimmer's itch. Also schistosome release antigens → causes katayama fever, a cute urticaria, malaise diarrhea. However symptoms of chronic infection are caused by eggs that travel to various parts of the body. Eggs remain trapped in host tissues → secrete Ags → granulomatous inflammatory immune response. Granulomas are composed of macrophages surrounded by lymphocytes (CD4, CD8 T-cells), which aggregate at the site of infection. Fibroblasts cells also appear at the site of infection, during late stage of chronic infection, fibroblast replace the granulomas. Their proliferation is stimulated by factors produced by the schistosome egg, & by cytokines from macrophages & CD4 T-cells leading to fibrosis.

Pathology of Intestinal Schistosoma:

In both *S. mansoni* and *S. japonicum* infection there are hepatic perisinusoidal egg granulomas, symmers' pipestem periportal fibrosis, portal hypertension, and occasional embolic egg granulomas in the brain or spinal cord, and symptoms of Katayama syndrome.

Katayama Fever: Acute schistosomiasis (Katayama's fever) may occur weeks after the initial infection, especially by *S. mansoni* and *S. japonicum*, manifestations include: Abdominal pain, cough, diarrhea, extremely high eosinophil granulocyte count, fever, and fatigue, and hepato-splenomegaly.

Pathology of *S. haematobium*: In genitourinary complications, eggs lodge themselves in the wall of urinary bladder & develop into polyps. Polyps can erode, ulcerate & cause hematuria (red blood cells in urine). Eggs may lodge in ureters and urethra, causing lumps and lesions → renal failure. Also they may can lodge into ovaries, uterus, cervix, fallopian tubes → lumps →

complications include infertility. In males eggs can also lodge into the testes and the prostate. Clinical findings include hematuria, scarring, calcification, squamous cell carcinoma, and occasional embolic egg granulomas in the brain or spinal cord. Presence and mortality of bladder cancer are generally elevated in endemic areas.

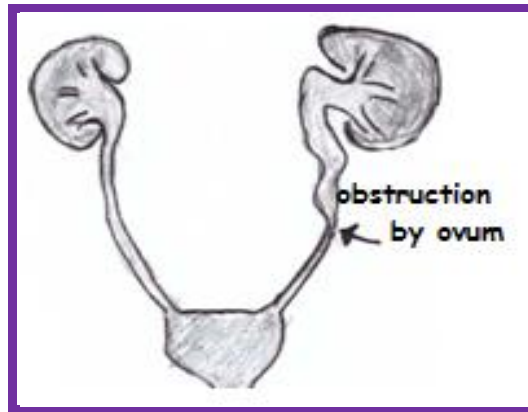


Figure 91: Pathology in *S. hematobium*

Clinical Features: Many infections are sub-clinically symptomatic, with mild anemia and malnutrition being common in endemic areas. Symptoms depend on where the eggs are lodge, infection may cause granulomatous reactions and fibrosis in the affected organs, which may result in manifestations that include: colonic polypus's with bloody diarrhea in schist soma mansoni, portal hypertension with hematemesis and splenomegaly in both *S. mansoni*, and *S. japonicum*. *S. haematobium* presents with hematuria, which can progress to bladder cancer. Pulmonary hypertension, glomerulonephritis and occasionally central nervous system lesions may occur. The cerebral granulomatous disease may be caused by ectopic *S. japonicum* eggs in the brain, and granulomatous lesions around ectopic eggs in the spinal cord from *S. mansoni* and *S. haematobium* infections.

Laboratory Diagnosis: Microscopic identification of eggs in stool or urine is the most practical method for diagnosis. Tissue biopsy, and rectal biopsy for all species, and biopsy of the bladder for *S. haematobium* can be obtained. Antibody detection can be useful in both clinical management (e.g., recent infections) and for epidemiologic surveys.

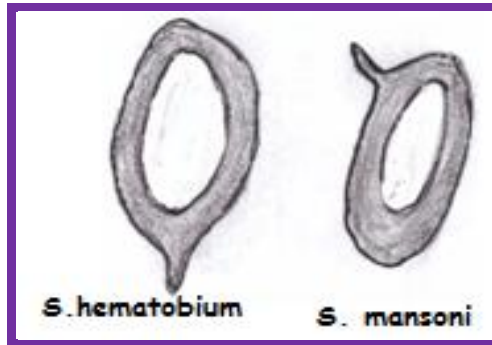


Figure 92: Ova of Schistosoma

Treatment & Prevention: Schistosomiasis is readily treated using a single oral dose of the drug praziquantel. Prevention should be done by well designed plans that eliminating the water-borne snails which are natural reservoirs for the disease. This is usually done by identifying bodies of water, such as lakes, ponds, etc., and forbidding or warning against swimming and adding niclosamide, acrolein, and copper sulfate to the water in order to kill the snails. Irrigations schemes can be designed to make it hard for the snails to colonize the water, and to reduce the contact with the local population.

SYPHILIS

A chronic infective granuloma caused by spirochete microorganisms (*Treponema pallidum*) which is transmitted mainly by direct sexual intercourse or non-venereal type by touching syphilitic lesion. Blood transfusion and transplacental transmission from infected mother to her fetus.

Pathogenesis: The organism is delicate and susceptible to drying and does not survive long outside the body. The organism invades mucosa directly possibly aided by surface abrasions. Following intercourse with an infected person, a primary lesion, an ulcer known as chancre, develops at the site of infection usually in the external genitalia, but also lips and ano-rectal region are affected. Within hours, the *T. pallidum* passes to regional lymph nodes and gains access to systemic circulations, thereafter, the disease is unpredictable, its incubation period is about 3 weeks, whatever the stage of the disease and location of the lesions the histological hallmarks of syphilis are obliterative endarteritis

plasma cell rich mononuclear cell infiltrates. The endarteritis is secondary to the binding of spirochetes to endothelial cells mediated by fibronectin molecules bound to the surface of the spirochetes. The mononuclear infiltrates are an immunologic response. Host humeral and cellular immune responses may prevent the formation of chancre on subsequent infections with *T. pallidum* but are insufficient to clear the spirochetes. Generally speaking the disease is divided into three stages primary, secondary, and tertiary stage.

Primary Stage: It occurs about two weeks incubation period after the onset of infection, and is characterized by formation of a hard sore (chancre) at the site of entrance of the spirochete (skin or mucous membranes in men, vulva or cervix in females). The chancre may last 3-12 weeks.

Secondary Stage: Occurs about two months from the primary stage. Almost any organ is involved. Widespread mucocutaneous lesions involving the oral cavity, palms of the hands and soles of the feet, generalized lymphadenopathies, especially epi-trochlear lymph node, mucosal patches (snail track ulcers) on the pharynx and genitalia, which are highly infectious. In addition to that, a lesion called condylomata lata which is papular lesions formed in moist areas such as axillae, perineum, vulva and scrotum, which are stuffed with abundant spirochetes. Also there is follicular syphilitid which is a small papular lesion around hair follicles that causes loss of hair; also coin-like lesions involving the face and perineum take place. If untreated, secondary syphilis can relapse and may show a more granulomatous histology in skin lesions and progress to the next stage (latent syphilis).

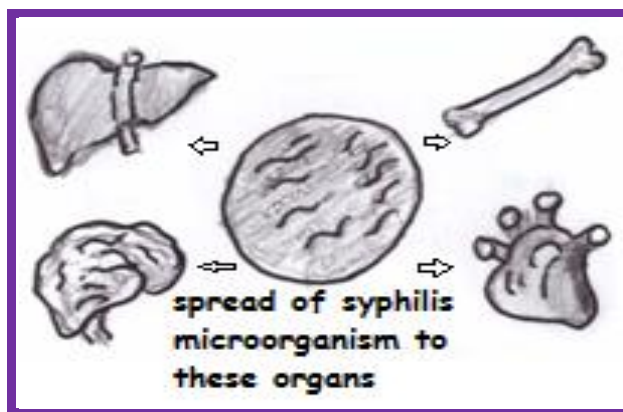


Figure 93: Spread of *T.pallidum* 2ry syphilis

Tertiary Stage: Occurs about 2-10 years from secondary stage, forming grey white rubbery masses of variable sizes which occur in most organs but commonly in the skin, subcutaneous tissue, bones, Joints and testes. It is characterized by granulomatous reaction with necrosis & fibrosis called gumma. Tertiary stage is destructive with formation of fibrosis in many organs, i.e., gummatous ulcer and a thickening precancerous lesion called leukoplakia of the tongue, while in the liver leads to multiple gummas surrounded by fibrosis and resulting in pseudo-lobulation of the liver. Tertiary syphilis of bone results in diffuse syphilitic periosteitis (in long bones) with new bone formation (osteosclerosis). Tertiary syphilis of the testes is called syphilitic orchitis and leads to loss of testicular sensation and anterior scrotal sinus. Tertiary syphilis of cardiovascular system is the most common lesion and it include aortitis, aortic valve regurgitation, aortic aneurysm, and coronary artery ostia stenosis, endarteritis and periarteritis of the vasculature in the wall of the aorta and aneurysms which eventually rupture, classically in the arch of the aorta. Finally tertiary neurosyphilis occurs in about 10% of untreated patients. It is comprised of meningovascular syphilis, tabes dorsalis affects dorsal columns and posterior roots of spinal nerves causing bilateral progressive degeneration of the nerve fibers common in lumbar region (lumbar tabes) sometimes in cervical region (cervical tabes) or optic nerve lesion and general paralysis of insane (GPI) or dementia paralytica if cerebral cortex is affected.

Congenital Syphilis

It occurs due to transplacental transmission of spirochetes from the infected mother to her fetus, three forms of congenital syphilis may occur, depending on the intensity of the fetal infection:

- **Neonatal Syphilis:** Presents as a premature birth of a dead, macerated, heavily infected fetus, or a live neonate with skin rash, enlarged internal organs, pneumonia and generalized lymphadenopathy may occur.
- **Infantile Syphilis:** Syphilitic lesions appears during the first two years of life as skin rash, atrophic rhinitis, liver fibrosis and cirrhosis, syphilitic epiphysitis (retarded bone growth), diffuse syphilitic periosteitis.
- **Hutchinson's Triad:** Hutchinson's teeth, with notched edges, deafness, and keratitis.

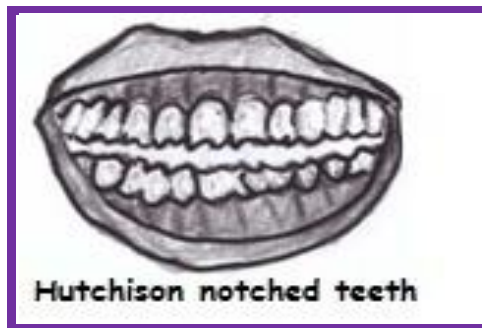


Figure 94: Hutchison teeth in congenital syphilis

Investigations: Depending on the stage of the disease. In primary syphilis spirochetes from the chancre sites can be detected by dark field microscopy, while in secondary stages serology may be the best method and in tertiary stage serology and histopathology can be used. Serological tests can be specific detection of treponema Ags by treponema pallidum hemoagglutination test or florescent treponema adsorption test, or non specific detection of antibodies by VDRL, RPT test. The latter tests can be false +ve in malaria, TB, kalazar.

Treatment: Trponnema is sensitive to penicillin, and now this disease is very rare due to wide use of antibiotic for other diseases.

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