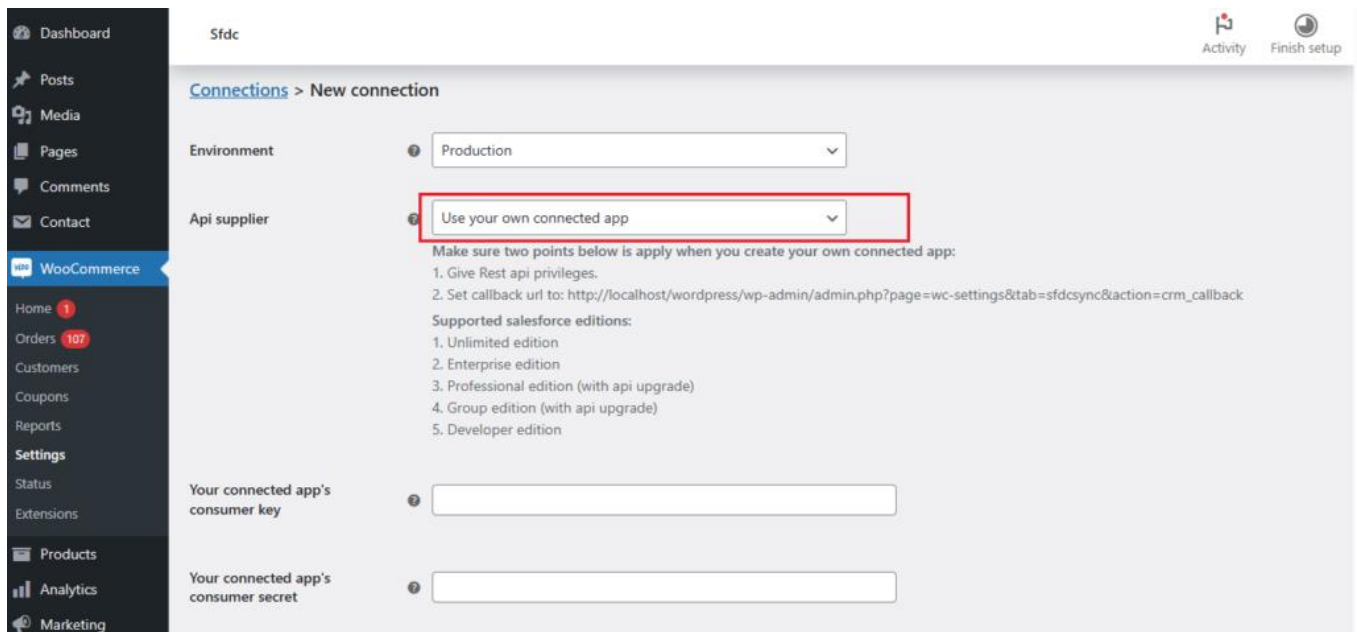


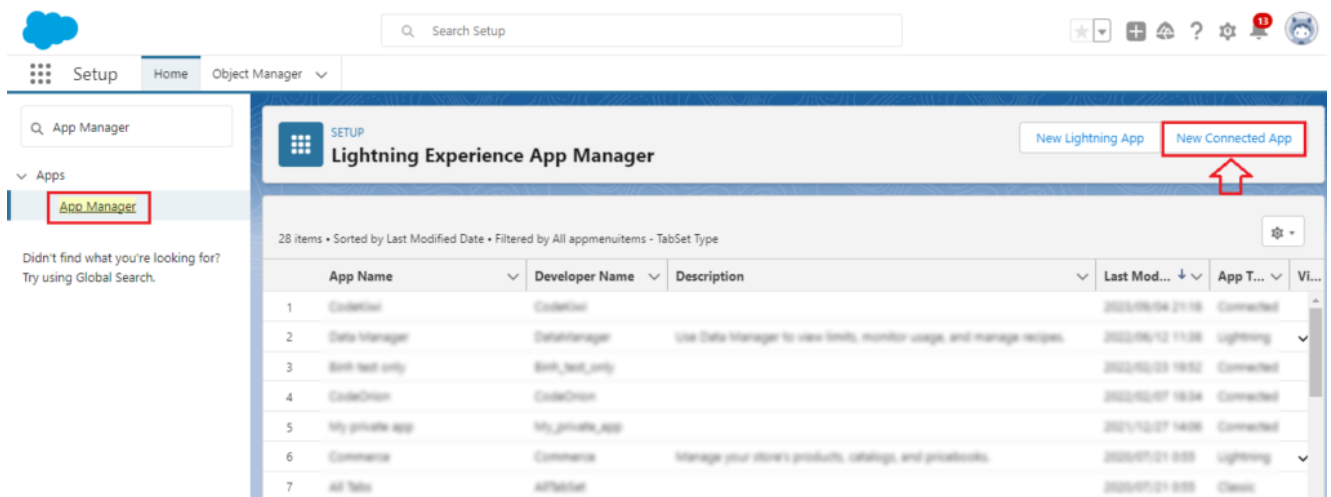
Create salesforce connected app

You only need to create your own Salesforce connected app if you choose “User your own connected app” at “api supplier” dropdown.



The screenshot shows the 'Sfdc' connection setup page in WordPress. The left sidebar contains navigation links: Dashboard, Posts, Media, Pages, Comments, Contact, WooCommerce (active), Home (1), Orders (107), Customers, Coupons, Reports, Settings, Status, Extensions, Products, Analytics, and Marketing. The main content area is titled 'Connections > New connection'. It features a form with the following fields: 'Environment' (dropdown set to 'Production'), 'Api supplier' (dropdown set to 'Use your own connected app', highlighted with a red box), 'Your connected app's consumer key' (text input), and 'Your connected app's consumer secret' (text input). Below the 'Api supplier' dropdown, there is instructional text: 'Make sure two points below is apply when you create your own connected app: 1. Give Rest api privileges. 2. Set callback url to: http://localhost/wordpress/wp-admin/admin.php?page=wc-settings&tab=sfdc&sync&action=crm_callback'. It also lists 'Supported salesforce editions: 1. Unlimited edition, 2. Enterprise edition, 3. Professional edition (with api upgrade), 4. Group edition (with api upgrade), 5. Developer edition'.

Login to your Salesforce, select Setup, and open “App Manager” page. And then click “New connected app”



The screenshot shows the Salesforce Setup page. The left sidebar has 'Setup' selected, and 'App Manager' is highlighted in the 'Apps' section (indicated by a red box). The main content area is titled 'SETUP Lightning Experience App Manager'. It has two buttons at the top right: 'New Lightning App' and 'New Connected App' (highlighted with a red box and an arrow). Below the buttons, there is a table with 28 items, sorted by Last Modified Date. The table has columns: App Name, Developer Name, Description, Last Mod..., App T..., and Vi... The table lists various apps, including 'CodeAssistant', 'Data Manager', 'Bulk test only', 'CodeOnion', 'My private app', 'Commerce', and 'All Tabs'.

	App Name	Developer Name	Description	Last Mod...	App T...	Vi...
1	CodeAssistant	CodeAssistant		2022/06/04 21:18	Connected	
2	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	2022/06/12 11:08	Lightning	
3	Bulk test only	Bulk_test_only		2022/02/23 19:52	Connected	
4	CodeOnion	CodeOnion		2022/02/07 18:04	Connected	
5	My private app	My_private_app		2021/12/27 14:06	Connected	
6	Commerce	Commerce	Manage your store's products, catalogs, and pricebooks.	2022/07/21 0:55	Lightning	
7	All Tabs	AllTabs		2022/07/21 0:55	Classic	

And fill in your app detail:

- Connected App Name: Fill your app name
- Api Name: will be generated automatically
- Contact Email: Fill your email

New Connected App

Save Cancel

Basic Information

Connected App Name	<input type="text" value="Your app name"/>
API Name	<input type="text" value="Your_app_name"/>
Contact Email	<input type="text" value="youremail@domain.com"/>
Contact Phone	<input type="text"/>
Logo Image URL	<input type="text"/> Upload logo image or Choose one of our sample logos
Icon URL	<input type="text"/> Choose one of our sample logos
Info URL	<input type="text"/>
Description	<input type="text"/>

API (Enable OAuth Settings)

- Enable OAuth Settings: Must be selected
- Call back URL: http://your-shop-domain.com/wordpress/wp-admin/admin.php?page=wc-settings&tab=sfdcsync&action=crm_callback
※Please change “your-shop-domain.com” with your real shop domain
- Selected OAuth Scopes: Select same as picture below.

API (Enable OAuth Settings)

Enable OAuth Settings ☒

Enable for Device Flow ☐

Callback URL

Use digital signatures ☐

Selected OAuth Scopes

Available OAuth Scopes		Selected OAuth Scopes
Access the identity URL service (id, profile, email, address, phone)		Full access (full)
Access unique user identifiers (openid)		Manage user data via APIs (api)
Manage Data Cloud Calculated Insight data (cdp_calculated_insight_api)		Perform requests at any time (refresh_token, offline_access)
Manage Data Cloud Identity Resolution (cdp_identityresolution_api)		
Manage Data Cloud Ingestion API data (cdp_ingest_api)		
Manage Data Cloud profile data (cdp_profile_api)		
Manage Pardot services (pardot_api)		
Manage user data via Web browsers (web)		
Perform ANSI SQL queries on Data Cloud data (cdp_query_api)		
Perform segmentation on Data Cloud data (cdp_segment_api)		

Require Secret for Web Server Flow ☒

Require Secret for Refresh Token Flow ☒

Enable Client Credentials Flow ☐

Enable Authorization Code and Credentials Flow ☐

Click “Save” and then click “Continue”:

New Connected App

Help for this Page

Changes can take up to 10 minutes to take effect. Deleting a parent org also deletes all connected apps with OAuth settings enabled.

Continue Cancel

Click button “Manage Consumer Details”:

SETUP

Manage Connected Apps

Info URL

▼ API (Enable OAuth Settings)

Consumer Key and Secret

Manage Consumer Details

Selected OAuth Scopes

Manage user data via APIs (api)
Full access (full)
Perform requests at any time (refresh_token, offline_access)

Callback URL

https://your-domain.com/wordpress/wp-admin/admin.php?page=wc-settings&tab=sfdcsync&action=crm_callback

Enable for Device Flow

☐

Require Secret for Web Server Flow

☒

Require Secret for Refresh Token Flow

☒

Enable Client Credentials Flow

☐

Enable Authorization Code and Credentials Flow

☐

Opt in to issue JSON Web Token (JWT)-based access tokens for named users (Beta)

☐

Introspect All Tokens

☐

Token Valid for

0 Hour(s)

Copy consumer key and consumer secret and paste to our plugin.

Connected App Name

Your app name

[« Back to Manage Connected Apps](#)

Consumer Details

Consumer Key

Copy

Consumer Secret

Copy

Staged Consumer Details

Generate staged values for the consumer key and secret. When you apply the staged values, they replace the original consumer details.

Staged Consumer Key	Not generated
Staged Consumer Secret	Not generated

Generate

Apply

Cancel