



We specialise in creating custom spreadsheets, specifically for your business. Having said that, we often find that various businesses require the same solution. In such cases, we create what we call standard solutions. This means that you can try before you buy, and you don't need to spend time thinking about what you require. This is a catalogue of such products. Please click on the links to visit the respective webpage of each product. These can be found at spreadsheetsolutions.biz/store.

The products are listed in alphabetical order

An easy to use, cost affective 360 Staff Appraisal system.

- Low once-off cost
- No monthly fees
- Individual forms for easy distribution
- Simple amalgamation
- Automated 360 appraisal report





spreadsheetsolutions.biz/store 


360 Staff Appraisal

Our price Including VAT:

£468



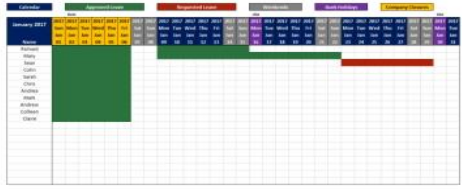





Click the logos to the left of this to view this product on our website.

If you have staff who need to appraised, then you really need to take a look at this option. We have created a spreadsheet that allows you to collect the ratings from each required source and automatically generate the report from the data entered! The beauty of this product is that we charge a once off fee for the spreadsheet, and you can 'save as' as many times as you require for as many appraisals as you need within your business. You can also use it over again for the following round of appraisals. Take a look.

Keep on top of your staff's annual leave.





spreadsheetsolutions.biz/store 


Annual Leave Schedule

Our price Including VAT:

£240





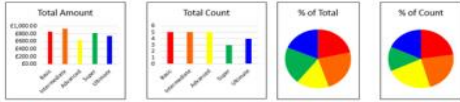


Click the logos to the left of this to view this product on our website.

If you have up to 20 staff and you need to keep track of who has requested leave, and have the option to approve or deny that leave, then this is the solution for you. With various options such as company closure periods, bank holidays, and locations in two countries, this simple but effective solution may be what you require. Please try the free trial to see if the details show up on the calendar before purchasing, if you are using an old version of Excel.

Track your clients, sales and payments

	Total Sales	Total Count	% Of Total	% of Count	Rank
Basic	£860.00	5	22%	23%	2
Intermediate	£930.00	5	23%	23%	1
Advanced	£640.00	5	16%	23%	3
Super	£820.00	3	21%	14%	5
Ultimate	£750.00	4	19%	18%	4

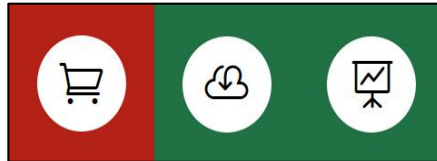


SPREADSHEET SOLUTIONS

Client Sales Database

Our price Including VAT:

£190



Click the logos to the left of this to view this product on our website.

This is a very simple yet highly efficient product. If you have a list of clients, and you wish to track their spending (based on categories of products or services), and know when to follow up with them for product renewals or further sales, then this may just be what you are looking for. Have a look.

Calculate your consultant's commission easily

Your Business Name: Mike Wilson

Individual Payment Report

Date	Invoice	Invoice Total	Invoice Amount	Invoice Total	Commission
Mon, 02 April 2018	85.00	85.00	85.00	85.00	85.00%
Mon, 02 April 2018	85.00	85.00	85.00	85.00	85.00%
Thu, 05 April 2018	4200.00	4200.00	4200.00	4200.00	85.00%
Wed, 04 April 2018	4220.00	4220.00	4220.00	4220.00	85.00%
Thu, 02 April 2018	400.00	400.00	400.00	400.00	85.00%
Fri, 06 April 2018	4100.00	4100.00	4100.00	4100.00	85.00%
Sat, 07 April 2018	40.00	40.00	40.00	40.00	85.00%
Sun, 08 April 2018	40.00	40.00	40.00	40.00	85.00%
Mon, 09 April 2018	4200.00	4200.00	4200.00	4200.00	85.00%
Tue, 10 April 2018	4200.00	4200.00	4200.00	4200.00	85.00%
Wed, 11 April 2018	4200.00	4200.00	4200.00	4200.00	85.00%
Thu, 12 April 2018	85.00	85.00	85.00	85.00	85.00%

spreadsheetsolutions.biz/store SPREADSHEET SOLUTIONS

Consultant Commission Calculator

Our price Including VAT:

£240



Click the logos to the left of this to view this product on our website.

Do you have various consultants working for you, who are all on a commission only structure, based on the business they do? If so, and you would like to track how much you need to pay them each month, then this is for you. If you have consultants who earn a higher percentage if they surpass a specific amount, that is no problem, this spreadsheet allows for that. If this sounds like something you could use, take a look.

As a consultant, your time is valuable, manage it properly.



spreadsheetsolutions.biz/store SPREADSHEET SOLUTIONS

Consultant Timesheet

Our price Including VAT:

£234



Click the logos to the left of this to view this product on our website.

If you have a business where you charge for your time, or if you are a consultant that charges per hour, this will be very useful for you. You capture a job list and then capture some details each time you work on a project. It will give you all sorts of reports, even some 'client friendly' ones to send as a PDF to your client if you wish. This is a very simple, yet critical, tool for anyone who charges per hour, or is doing contract work on more than one project at a time.

FINALLY... A CRM solution made specifically for Virtual Assistants.



SPREADSHEET SOLUTIONS

Find details in our store – spreadsheetsolutions.biz/store

CRM for VAs (Virtual Assistants)

Our price Including VAT:

£380



Click the logos to the left of this to view this product on our website.

This is a CRM solution, made specifically for Virtual Assistants. We have had many requests for such a product, so we have made a solution which we believe will help you keep your clients organised. Take a look. There are 2 demo videos, the first is a short overview. Perfect if you just want to see what the product can offer you. The second is a much longer video, where I explain how it works in more detail, perfect if you are struggling to perform any actions or if you want to know exactly what it can do.

Forecast your charity's debit order donations.



SPREADSHEET SOLUTIONS

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Debit Order Donation Projection

Our price Including VAT:

£120



Click the logos to the left of this to view this product on our website.

This spreadsheet is ideal for charities, who need to see an overview of their debit order donations. If you have donors donating on a regular basis, and you wish to keep on top of the debit orders, then this will be useful. Not only that, but you can project what your income will be in future 12 month periods, based on your current donors. Take a look and see if this is something that will help you.

How successful is your direct marketing campaign?



SPREADSHEET SOLUTIONS

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Direct Marketing Success Dashboard

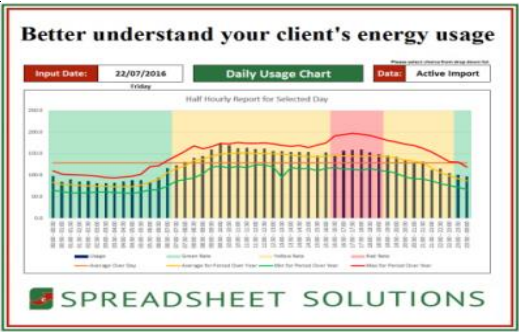
Our price Including VAT:

£234



Click the logos to the left of this to view this product on our website.

If you spend time collecting updating your potential client base or have people creating lists of prospective clients, then you probably have these lists in an Excel spreadsheet somewhere. Other than storing the data and keeping things neat and tidy, what else do they do for you? This is a simple list where you can capture the details of your prospective clients, but once you have done that, you can allocate them to a category and assign them a response. This creates all sorts of statistics to show you how successful your marketing campaign has been.



Energy Usage Report

Our price Including VAT:

£325



Click the logos to the left of this to view this product on our website.

This dashboard spreadsheet allows you to paste the values of your (or your client's) half hourly energy usage data, which will reveal various reports. These reports will show you in detail how the energy was used, and will also highlight unusual usage, in order for you to accurately gather information about the usage, and possibly how to save money. Please take a look at the demo video, and download the free trial version. The free trial is limited to the annual chart, but if it works, the rest of the charts will work.



Event Stock Management Calculator

Our price Including VAT:

£240



Click the logos to the left of this to view this product on our website.

This is a very simple yet highly efficient product. If you sell products at fairs, exhibitions or events, and you wish to track your stock levels, then this is for you. Not only does it help you see your stock levels, it also produces an event report, and gives you a list of items which you need to purchase. Take a look.



Excel Your Tweets

Our price Including VAT:

£96



Click the logos to the left of this to view this product on our website.

This is ideal for all of you tweeters out there! Would you like a place to plan your tweets, and then see how each tweet performs according to your requirements? If so, then this is a really simple product, which puts you in control. It is not only a place to plan your tweets, but it also produces some very useful reports, to help you make the right decisions when it comes to your twitter campaigns. Take a look.

Freelancers, keep track of your projects, invoices, time, and clients, all in one place!



spreadsheetsolutions.biz/store **SPREADSHEET SOLUTIONS**

Freelance Timesheet & Invoice

Our price Including VAT:

£295



Click the logos to the left of this to view this product on our website.

This spreadsheet is ideal for freelancers, who either charge per hour, a monthly retainer, or a fixed fee. It helps you to create a client list, and job list (undertaken for each client), and a timesheet for all of the jobs. It not only helps you to store all of the information, but it generates up to the minute reports, and shows you what invoices you should be looking to issue. It also generates the quote and invoices for the clients, based on the data entered. This spreadsheet is a one stop shop for all of your invoicing, time tracking, and quoting needs.

Monitor your processes of your data streams, in accordance with GDPR.



spreadsheetsolutions.biz/store **SPREADSHEET SOLUTIONS**

GDPR Activity Trackers

Our price Including VAT:

£60



Click the logos to the left of this to view this product on our website.

If you take GDPR seriously, then this is for you. It is a pair of spreadsheets (based on some templates released at one stage by the ICO). These spreadsheets allow controllers and processors to keep an overview of the management of their data streams. Capture vital details from each data stream, to show your process. The report looks out for missing data and other known issues, and then warns you. Please understand that even though this spreadsheet is designed to help, you are responsible for the data entered, and any data which may be missing.

Monitor all the stages of all your projects – All in one place.



spreadsheetsolutions.biz/store **SPREADSHEET SOLUTIONS**

Multiple Project Manager

Our price Including VAT:

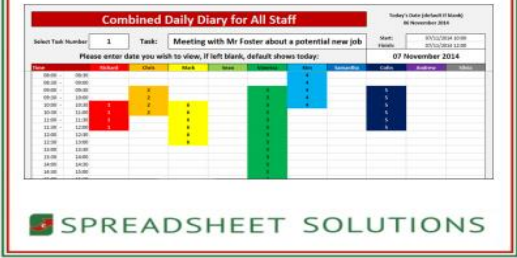
£245



Click the logos to the left of this to view this product on our website.

This spreadsheet is ideal for business owners and project manager who wish to keep on top of each stage of each project. You are able to break your projects or jobs down into stages, and then monitor the due date and completion date for each stage of each project in one place. There are various reports and charts created for you, as well as a current to-do-list.

Multiple Staff, one diary, exchangeable appointments



Multiple Staff Diary

Our price Including VAT:

£174



Click the logos to the left of this to view this product on our website.

If you have one staff member who keeps the diaries of various people, or you have a few consultants whose diaries need to be compared on a daily basis, this will be very valuable to you. This spreadsheet enables you to capture tasks, and then allocate them to someone. You are then able to see each person's individual daily diary, or a diary showing everyone's appointments at once (up to 10 people).

Monitor your clients, products & sales



Product & Invoice Database

Our price Including VAT:

£234



Click the logos to the left of this to view this product on our website.

This is ideal for small businesses who plan to issue fewer than 2000 invoices per year. It allows you to keep a price list and a client list, which will feed your invoice database with relevant information. This enables you to capture the invoice details, which is then stored and can automatically populate your invoice template. It is not ideal for larger companies, but if you are starting out and require a tool to help you create invoices and wish to have some sales statistics, this could well be the answer. Take a look at the demonstration video for more details.

Do you create gift baskets or hampers? This can help you manage them.



Product Costing & Materials List

Our price Including VAT:

£474



Click the logos to the left of this to view this product on our website.

If you have a business that purchases materials, puts them together and then sells a finished product (made up of materials), then this is for you. This is a system that allows you to create a materials price list, it shows what materials are used for which products, and show the labour content and mark up. Then you can create a quote for your products, which will not only give you a price, but a material breakdown list too. Have a look.

Track your project expenses to monitor budget

Expenses - Spreadsheet Solutions - Test Budget		Approved Budget	Actual Budget	Total Budget
Approved Budget		£230.00	£450.00	£680.00
Actual Budget		£230.00	£450.00	£680.00
Total Budget		£230.00	£450.00	£680.00

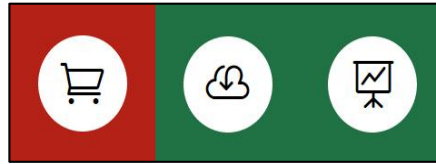
Date	Description	Category	Amount	Balance
01 Sep 2023	Project start	Category 1	£100.00	£100.00
02 Sep 2023	Project start	Category 1	£100.00	£200.00
03 Sep 2023	Project start	Category 1	£100.00	£300.00
04 Sep 2023	Project start	Category 1	£100.00	£400.00
05 Sep 2023	Project start	Category 1	£100.00	£500.00
06 Sep 2023	Project start	Category 1	£100.00	£600.00
07 Sep 2023	Project start	Category 1	£100.00	£700.00
08 Sep 2023	Project start	Category 1	£100.00	£800.00
09 Sep 2023	Project start	Category 1	£100.00	£900.00
10 Sep 2023	Project start	Category 1	£100.00	£1000.00

SPREADSHEET SOLUTIONS

Project Budget Tracker

Our price Including VAT:

£120



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This is ideal for businesses or individuals who wish to track the costs of their projects. You are able to create a budget by listing items (or categories of items) and then assigning an amount to each entry. You then input your purchases and assign them to an item or category. The spreadsheet tracks how you are keeping to your budget, with all sorts of useful statistics and graphs.

Manage your projects with a simple and effective spreadsheet.



spreadsheetsolutions.biz/store SPREADSHEET SOLUTIONS

Project Programme Manager

Our price Including VAT:

£375



Click the logos to the left of this to view this product on our website.

If you need to manage projects, which have various staff working on them at once, this may be a solution for you. It allows you to capture tasks, and the responsible person, and then track each task. It also shows you an overall view of the project, and allows you to state which tasks are dependant on others. Have a look.

Get an immediate report on your own questionnaire



spreadsheetsolutions.biz/store SPREADSHEET SOLUTIONS

Questionnaire Report

Our price Including VAT:

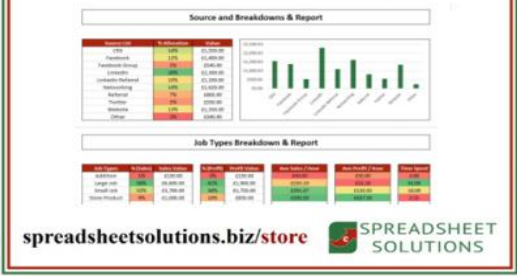
£180



Click the logos to the left of this to view this product on our website.

If you need to gather answers to questions, and formulate a report based on the answers, this could well do the trick for you. Simply create up to 15 questions, assign up to 5 answers per question, and give each answer a score. This allows you to decide on the 'weight' of each answer, and puts you in control of the report. You can then send it to whoever needs to answer the questions, or complete it yourself. Once done, the report is automatically populated! Take a look.

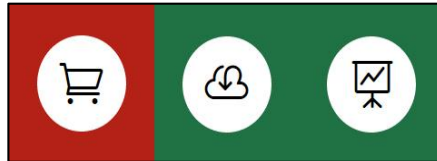
Track the source and success of your sales



Sales Breakdown Report

Our price Including VAT:

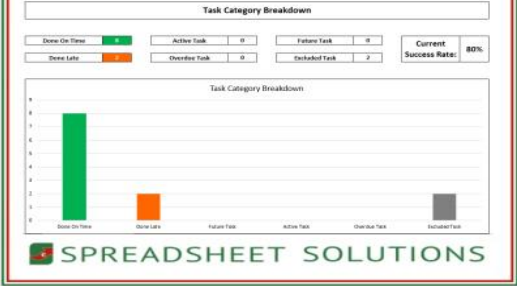
£240



Click the logos to the left of this to view this product on our website.

Do you what referral source is producing the most sales? Do you know which type of job/project is the most lucrative? Do you know how much you're making per hour on your jobs/projects? If you don't, then you need to take a look at this product. Simply capture your sales data, and see some incredible reports. As a bonus, this will also work out your sales velocity, and allow you to put target figures in, to see how that will affect your sales velocity figure. Take a look.

Track your project progression and success



Simple Project Tracker

Our price Including VAT:

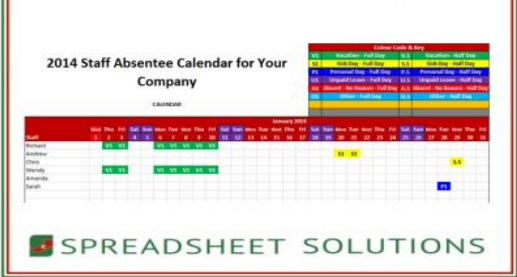
£370



Click the logos to the left of this to view this product on our website.

This is a very simple yet highly efficient product. If you have various projects on the go, and various tasks in each project, this could help. Open a new spreadsheet for each project, track your tasks, and even get a project report at any stage. Have a look.

Monitor your staff absentees and holidays



Staff Absentee Schedule

Our price Including VAT:

£174



Click the logos to the left of this to view this product on our website.

If you have up to 20 staff and you need to know who was absent or on holiday when, with many accompanying statistics and graphs, then you need to take a look at this. It is flexible enough to let you create calendars with custom business closures and absent day categories, but still feeds you with very valuable data and statistics.

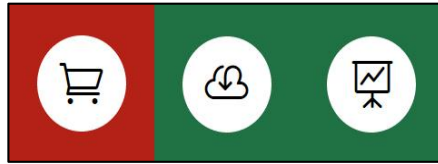
Monitor your staff succession planning

The screenshot shows a spreadsheet interface with two main sections: 'Staff Profile' and 'Your Company'. Under 'Staff Profile', there's a dropdown to 'Select a Staff Member' (currently showing Ryan Anderson), a 'Risk of Ryan Anderson Leaving' indicator (Low), and a 'Future Path of Ryan Anderson' section with a 'Change to Another' button and a 'Number of Positions Held' (1). Under 'Your Company', there's a table for 'Current Position(s)' with columns for Name, Position, and Tenure. Below that is a table for 'Number of Times that Ryan Anderson Appears in Each Listing' with columns for 'Identified Replacement - New - 1st Option', 'Identified Replacement - New - 2nd Option', 'Identified Replacement - New - 3rd Option', and 'Identified Replacement - 1 Year - 1st Option'.

Staff Succession Planner

Our price Including VAT:

£360



Click the logos to the left of this to view this product on our website.

This is ideal for businesses who wish to have an overall view of their staff situation. Which staff members and positions are more important to your business? Which staff members are more likely to leave, and who will be harder to replace? Who is selected to be promoted and who should stay where they are? The answers to all of these questions are made clear with this spreadsheet.

Count, check and process your church tithes & offerings

The screenshot shows a spreadsheet interface for 'Tithes & Offerings - BCC'. It includes a date field for 'Sun, 21 February 2022' and a 'First Service' label. There are several input fields for 'Complete for each entry', 'Select if amount entered manually or from bank group', 'Completeness of recording (e.g. bank transfer)', and 'Select if value department'. Below these is a table with columns for 'CASH', 'CREDIT', 'CASH', 'CREDIT', 'CASH', 'CREDIT', 'CASH', 'CREDIT', 'CASH', 'CREDIT'. The main table has columns for 'Cashing ID', 'Name', 'Amount', 'Type', 'Status', 'Type', 'Member', and 'Start Date'. Sample data includes: AC1201 Andrew Dawson £200.00 Cash, CS1204 Colin Smith £80.00 Cheque, 900009 Sarah Smith £80.00 Cash, and 902002 Mary Jones £120.00 Cash.

Tithes & Offerings Capture

Our price Including VAT:

£180



Click the logos to the left of this to view this product on our website.

If you have a church, and require some sort of tool to manage the process between taking tithes and offerings and handing data to the accountant, this may be for you. It is a simple tool which allows your counters to pass on accurate information to the team in the office, who in turn can complete the process and hand over accurate details to the accountant. Due to popular demand in the US and Canada, there has been an upgrade on this product, to allow you to choose the \$ symbol instead of the £ symbol for your currency.

Did you find what you were looking for? If not, remember that we specialise in creating bespoke projects, so please get in touch and tell us what you need.

Would you like your own product for your clients or staff to purchase? We create exclusive 'standard' products, branded with your business logo and colours.

To find out more, get in touch, or take a look at our free resources and videos, click on the logo and visit our website.



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