



SECURITIES DONATION



WHY TO DONATE

Gifts of stock can provide donors with a double tax benefit. First, you may be able to claim a charitable contribution deduction in the amount of the current market value of the donated stock. That is, you can deduct not only the original cost you paid for the donated shares but also the increase in the value of those shares. Second, you can avoid paying taxes on the appreciated value of the stock. The greater the amount of appreciation, the more capital gains tax the shareholder will face if the stock is sold. But this tax can be avoided if you donate the stock to the church, and also the church pays no capital gains tax when it sells the donated stock.

STEPS FOR DONATION

To transfer your securities to Five14 Church, follow these steps:

1. Contact your advisor/broker

When contacting your advisor/broker, express your intention to transfer securities and the shares or dollar amount of the contribution.

2. Give them the Five14 Account info

Receiving Firm: Pershing LLC

DTC #: 0443

Account Registration: Five14

Account #: JKG083435

3. Fill out the online Five14 Stock form

Go to <http://five14church.com/giving> and click the button labeled "Donate Stocks" and fill out the information and hit Submit.

4. Our firm will sell the security

Shore Morgan Young will sell the security and a check will be issued to the church upon trade settlement.

For any further questions regarding securities transfer, please feel free to contact Shore Morgan Young Wealth Strategies by calling 614.888.2117.

Thanks so much for choosing to give to Five14 Church! We greatly appreciate your gift in partnering with us in ministry!